

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

# **FILER INFORMATION**

Name:	Hon. Lois Frankel
Status:	Member
State/District:	FL21

#### TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Aptiv PLC Ordinary Shares (APTV) [ST] Filing Status: New Subholding Of: Morgan Stanley IRA - 2		06/27/2018	06/27/2018	\$1,001 - \$15,000	
		CDK Global, Inc. (CDK) [ST] Filing Status: New Subholding Of: Morgan Stanley IRA - 2	<b>Р</b> X142	07/03/2018	07/03/2018	\$1,001 - \$15,000	
		CDK Global, Inc. (CDK) [ST] Filing Status: New Subholding Of: Morgan Stanley IRA - 2	<b>Р</b> X142	07/02/2018	07/02/2018	\$1,001 - \$15,000	
		Globus Medical, Inc. Class A (GMED) [ST] Filing Status: New Subholding Of: Morgan Stanley IRA - 2	<b>S</b> X142	06/19/2018	06/19/2018	\$1,001 - \$15,000	
		Globus Medical, Inc. Class A (GMED) [ST] Filing Status: New Subholding Of: Morgan Stanley IRA - 2	S (partial) <sup>X142</sup>	06/18/2018	06/18/2018	\$1,001 - \$15,000	
		State Street Corporation (STT) [ST] Filing Status: New Subholding Of: Morgan Stanley IRA -	Р X141	06/27/2018	06/27/2018	\$1,001 - \$15,000	Γ

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\* For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

## ASSET CLASS DETAILS

- Morgan Stanley IRA X141 DESCRIPTION: Managed by MFS Investment MGMT
- Morgan Stanley IRA X142 DESCRIPTION: Managed by Anchor Capital Advisors LLC

### **INITIAL PUBLIC OFFERINGS**

• Yes • No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lois Frankel, 07/25/2018