

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

Name: Hon. John Rutherford

Status: Member State/District: FL04

### **TRANSACTIONS**

( <b>D</b>	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		ABB Ltd (ABB) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	rices/Fidelity - Pre	miere Select IR	A Int'l		
		AbbVie Inc. (ABBV) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	rices/Fidelity - Pre	miere Select IR	A Domestic		
		AFLAC Incorporated (AFL) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	rices/Fidelity - Pre	miere Select IR	A Domestic		
		Air Products and Chemicals, Inc. (APD) [ST]	P	11/13/2017	11/30/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	vices/Fidelity - Pre	miere Select IR	A Domestic		
		Air Products and Chemicals, Inc. (APD) [ST]	P	11/13/2017	11/30/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	rices/Fidelity - Pre	miere Select IR	A Domestic		
		Allianz SE ADS (AZSEY) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	rices/Fidelity - Pre	miere Select IR	A Int'l		

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Altria Group, Inc. (MO) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR		\$1,001 - \$15,000	
		American Electric Power Company, Inc. (AEP) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Ameriprise Financial, Inc. (AMP) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR		\$1,001 - \$15,000	
		Amgen Inc. (AMGN) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR		\$1,001 - \$15,000	
		Arthur J. Gallagher & Co. (AJG) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR		\$1,001 - \$15,000	
		ASE Technology Holding Co., Ltd. American Depositary Shares (ASX) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv			08/31/2017 A Int'l	\$1,001 - \$15,000	П
		Astrazeneca PLC (AZN) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre		07/31/2017 A Int'l	\$1,001 - \$15,000	
		AT&T Inc. (T) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		BAE SYSTEMS plc Sponsored ADR (BAESY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/11/2017 miere Select IR		\$1,001 - \$15,000	
		BB&T Corporation (BBT) [ST]	P	03/19/2018	03/31/2018	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		BCE, Inc. (BCE) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		BCE, Inc. (BCE) [ST]	S	08/14/2017	08/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		BlackRock, Inc. (BLK) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		BNP Paribas American Depositary Shares (BNPQY) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		BOC Hong Kong (BHKLY) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	П
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		Bristol-Myers Squibb Company (BMY) [ST]	P	08/16/2017	08/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		Chevron Corporation (CVX) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		China Petroleum & Chemical Corporation (SNP) [ST]	P	02/21/2018	02/28/2018	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Cisco Systems, Inc. (CSCO) [ST] FILING STATUS: New	P	07/17/2017		\$1,001 - \$15,000	П
		Subholding Of: National Financial Serv	rces/Fidelity - Prei			¢1 001   ¢15 000	_
		CMS Energy Corporation (CMS) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/24/2018 miere Select IR		\$1,001 - \$15,000	
		Coca-Cola Company (KO) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Crown Castle International Corp. (CCI) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR	,,,,,,	\$1,001 - \$15,000	П
		Delta Air Lines, Inc. (DAL) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	12/28/2017 miere Select IR		\$1,001 - \$15,000	П
		Delta Air Lines, Inc. (DAL) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	S ices/Fidelity - Pres		04/30/2018 A Domestic	\$1,001 - \$15,000	П
		Delta Air Lines, Inc. (DAL) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	12/28/2017 miere Select IR		\$1,001 - \$15,000	П
		Deutsche Telekom AG (DTEGY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres		07/31/2017 A Int'l	\$1,001 - \$15,000	П
		Deutsche Telekom AG (DTEGY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	S ices/Fidelity - Pred		08/31/2017 A Int'l	\$1,001 - \$15,000	Е
		Diageo plc (DEO) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	

FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IRA Int'l	
Subholding Of: National Financial Services/Fidelity - Premiere Select IRA Int'l	
DMLRY - Daimler AG UNSP ADR P 10/02/2017 10/31/2017 \$1,001 [OT]	- \$15,000
FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l LOCATION: US DESCRIPTION: DMLRY Stock	
DMLRY - Daimler AG UNSP ADR P 12/21/2017 12/31/2017 \$1,001 [OT]	- \$15,000
FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l LOCATION: US DESCRIPTION: DMLRY Stock	
Eaton Corporation, PLC Ordinary P 07/17/2017 07/31/2017 \$1,001 Shares (ETN) [ST]  FILING STATUS: New	- \$15,000
Subholding Of: National Financial Services/Fidelity - Premiere Select IRA Domestic	
Eaton Corporation, PLC Ordinary S 07/24/2018 07/31/2018 \$1,001 Shares (ETN) [ST]	- \$15,000
FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Domestic	
	- \$15,000
FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l LOCATION: US DESCRIPTION: ENGIY Stock	
	- \$15,000
FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IRA Domestic	
Exelon Corporation (EXC) [ST] P 10/25/2017 10/31/2017 \$1,001	- \$15,000
FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IRA Domestic	
Exxon Mobil Corporation (XOM) P 07/17/2017 07/31/2017 \$1,001 [ST]  Filing Status: New	- \$15,000

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Class @ 1 [OT] FILING STATUS: New	P	07/14/2017		\$100,001 - \$250,000	П
		Subholding Of: National Financial Serv. Location: US Description: Rolled over Jefferson Nation Market fund in a Separately Managed A	onal 457B Retirem	ent Account in	to an IRA - initiate		
		Fidelity Govt MMKT Daily Money Class @ 1 [OT]	S	07/20/2017	07/31/2017	\$100,001 - \$250,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv. LOCATION: US DESCRIPTION: Rolled over Jefferson Natio				ed by buying this Fig	lelity Money
		Market fund in a Separately Managed A					
		Class @ 1 [OT]	P	07/14/2017	07/31/2017	\$100,001 - \$250,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv. Location: US DESCRIPTION: Rolled over Jefferson Natio Market fund in two Separately Managed	onal 457B Retirem	ent Account in	to an IRA - initiate		
		Fidelity Govt MMKT Daily Money Class @ 1 [OT]	S	07/20/2017	07/31/2017	\$100,001 - \$250,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv. LOCATION: US DESCRIPTION: Rolled over Jefferson Nation Market fund in two Separately Managed	onal 457B Retirem	ent Account in	to an IRA - initiato		
		Fidelity Govt MMKT Daily Money Class @ 1 [OT]	P	07/20/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv. LOCATION: US DESCRIPTION: SMA - IRA - invested in mo	, .			n the SMA	
		FirstEnergy Corp. (FE) [ST]	S	08/16/2017	08/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Ford Motor Company (F) [ST]  FILING STATUS: New  SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	11/13/2017 miere Select IR		\$1,001 - \$15,000	П
		General Electric Company (GE) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	S ices/Fidelity - Pres	11/13/2017 miere Select IR		\$1,001 - \$15,000	П
		General Electric Company (GE) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pred	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Gilead Sciences, Inc. (GILD) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR	,,,,,,,	\$1,001 - \$15,000	П
		GlaxoSmithKline PLC (GSK) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Home Depot, Inc. (HD) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Honda Motor Company, Ltd. (HMC) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		HP Inc. (HPQ) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		HSBC Holdings, plc. (HSBC) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Huntington Bancshares Incorporated (HBAN) [ST] FILING STATUS: New	P	06/21/2018	06/30/2018	\$1,001 - \$15,000	П

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Imperial Brands PLC (IMBBY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		05/01/2018 miere Select IR		\$1,001 - \$15,000	П
		Imperial Brands PLC (IMBBY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		ING Group, N.V. (ING) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Intel Corporation (INTC) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR		\$1,001 - \$15,000	
		International Paper Company (IP) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Japan Tobacco Unsponsored American Depository Receipt (JAPAY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Japan Tobacco Unsponsored American Depository Receipt (JAPAY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	S ices/Fidelity - Pres		05/31/2018 A Int'l	\$1,001 - \$15,000	П
		Jefferson National One Year Fixed Account [OT] FILING STATUS: New SUBHOLDING OF: Jefferson National 457E LOCATION: US DESCRIPTION: Rolled over 457B retirement	3	07/10/2017 o IRAs with Na		\$100,001 - \$250,000 ervices/Fidelity	
		Johnson & Johnson (JNJ) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		JP Morgan Chase & Co. (JPM) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		JSC MMC Norilsk Nickel Spons ADR (NILSY) [ST]	P	01/29/2018	01/31/2018	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		JSC MMC Norilsk Nickel Spons ADR (NILSY) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		Kimberly-Clark Corporation (KMB) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Kimberly-Clark Corporation (KMB) [ST]	S	12/28/2017	12/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Liberty Property Trust (LPT) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Lloyds Banking Group Plc American Depositary Shares (LYG) [ST]	P	02/21/2018	02/28/2018	\$1,001 - \$15,000	П
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		Lockheed Martin Corporation (LMT) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Manulife Financial Corporation (MFC) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	П

ID	Owner		Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		Marathon Petroleum Corporation (MPC) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv	S ices/Fidelity - Pres	05/16/2018 miere Select IR		\$1,001 - \$15,000	П
		Marathon Petroleum Corporation (MPC) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pred	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Marsh & McLennan Companies, Inc. (MMC) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pred	07/17/2017 miere Select IR		\$1,001 - \$15,000	
		Medtronic plc. Ordinary Shares (MDT) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pred	05/16/2018 miere Select IR		\$1,001 - \$15,000	
		Merck & Company, Inc. Common Stock (MRK) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pred	07/17/2017 miere Select IR		\$1,001 - \$15,000	
		MetLife, Inc. (MET) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pred	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Michelin Compagnie Generale des Etablissements Michelin Unsponsored ADR representing Nom Shares (MGDDY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/11/2017 miere Select IR		\$1,001 - \$15,000	
		Michelin Compagnie Generale des Etablissements Michelin Unsponsored ADR representing Nom Shares (MGDDY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	S ices/Fidelity - Pres		08/31/2017 A Int'l	\$1,001 - \$15,000	П

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Mondelez International, Inc Class A (MDLZ) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv			02/28/2018 A Domestic	\$1,001 - \$15,000	П
		Muenchener Re Group AG Unsponsored ADR (MURGY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Nippon Telegraph and Telephone Corporation ADR (NTTYY) [OT] FILING STATUS: New SUBHOLDING OF: National Financial Serv LOCATION: US DESCRIPTION: NTTYY Stock	P ices/Fidelity - Pre	07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Nippon Telegraph and Telephone Corporation ADR (NTTYY) [OT] FILING STATUS: New SUBHOLDING OF: National Financial Serv LOCATION: US DESCRIPTION: NTTYY Stock	P ices/Fidelity - Pre	07/26/2018 miere Select IR		\$1,001 - \$15,000	П
		NNGRY - NN Group NV UNSP ADR [OT]  FILING STATUS: New SUBHOLDING OF: National Financial Serv Location: US DESCRIPTION: NNGRY Stock	P ices/Fidelity - Pre	, ,,	08/31/2017 A Int'l	\$1,001 - \$15,000	П
		NNGRY - NN Group NV UNSP ADR [OT] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	12/21/2017 miere Select IR		\$1,001 - \$15,000	

ID	Owner		Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		LOCATION: US DESCRIPTION: NNGRY Stock					
		Norfolk Southern Corporation (NSC) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Norfolk Southern Corporation (NSC) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	S ices/Fidelity - Pred	10/25/2017 miere Select IR		\$1,001 - \$15,000	
		Novartis AG (NVS) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Occidental Petroleum Corporation (OXY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		OGE Energy Corporation (OGE) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pred		04/30/2018 A Domestic	\$1,001 - \$15,000	П
		Orkla AS Sponsored American Depositary Shares (ORKLY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pred	07/11/2017 miere Select IR	,,,,,	\$1,001 - \$15,000	П
		Pfizer, Inc. (PFE) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		Phillips 66 (PSX) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	08/16/2017 miere Select IR		\$1,001 - \$15,000	П
		PNC Financial Services Group, Inc. (PNC) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/17/2017 miere Select IR		\$1,001 - \$15,000	П

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		ProLogis, Inc. (PLD) [ST]  FILING STATUS: New  SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		ProsiebenSat.1 Media AG Muenchen Unsponsored ADR (PBSFY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres	07/11/2017 miere Select IR	,,,,,	\$1,001 - \$15,000	П
		Prudential Financial, Inc. (PRU) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR		\$1,001 - \$15,000	П
		QUALCOMM Incorporated (QCOM) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pre	07/17/2017 miere Select IR	,,,,,,	\$1,001 - \$15,000	П
		Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Royal Dutch Shell PLC Royal Dutch Shell PLC American Depositary Shares (RDS.B) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Sanofi American Depositary Shares (SNY) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv		07/11/2017 miere Select IR		\$1,001 - \$15,000	П
		Schlumberger N.V. (SLB) [ST] FILING STATUS: New SUBHOLDING OF: National Financial Serv	P ices/Fidelity - Pres		07/31/2017 A Domestic	\$1,001 - \$15,000	П
		Siemens AG American Depositary Shares (SIEGY) [ST] FILING STATUS: New	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	

Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?	
	Subholding Of: National Financial Services/Fidelity - Premiere Select IRA Int'l						
	Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST] FILING STATUS: New	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	П	
	Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l			
	Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST]	P	08/14/2017	08/31/2017	\$1,001 - \$15,000	П	
		ices/Fidelity - Pre	miere Select IR	A Int'l			
	Smiths Group Plc Sponsored ADR (SMGZY) [ST]	S	08/14/2017	08/31/2017	\$1,001 - \$15,000		
	FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l			
	Smiths Group Plc Sponsored ADR (SMGZY) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000		
	FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l			
	Smurfit Kappa Group Plc American Depositary Shares (SMFKY) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000		
	FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l			
	Smurfit Kappa Group Plc American Depositary Shares (SMFKY) [ST]	P	09/05/2017	09/30/2017	\$1,001 - \$15,000		
	FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l			
	ADR (SKHHY) [OT]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000		
	FILING STATUS: New SUBHOLDING OF: National Financial Serv. Location: US DESCRIPTION: SKHHY Stock	ices/Fidelity - Pre	miere Select IR	A Int'l			
	SSE Plc Sponsored ADR (SSEZY) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000		
	FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l			
	Owner	Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv.  Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv.  Smiths Group Plc Sponsored ADR (SMGZY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv.  Smiths Group Plc Sponsored ADR (SMGZY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv.  Smurfit Kappa Group Plc American Depositary Shares (SMFKY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv.  Smurfit Kappa Group Plc American Depositary Shares (SMFKY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Serv.  Sonic Healthcare Ltd Unsponsored ADR (SKHHY) [OT]  FILING STATUS: New SUBHOLDING OF: National Financial Serv.  LOCATION: US DESCRIPTION: SKHHY Stock  SSE Plc Sponsored ADR (SSEZY) [ST]  FILING STATUS: New	SUBHOLDING OF: National Financial Services/Fidelity - Pres  Singapore Telecommunications P Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Pres  Singapore Telecommunications P Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Pres  Smiths Group Ple Sponsored ADR S (SMGZY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Pres  Smiths Group Ple Sponsored ADR P (SMGZY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Pres  Smurfit Kappa Group Ple American P Depositary Shares (SMFKY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Pres  Smurfit Kappa Group Ple American P Depositary Shares (SMFKY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Pres  Sonic Healthcare Ltd Unsponsored P ADR (SKHHY) [OT]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Pres  LOCATION: US DESCRIPTION: SKHHY Stock  SSE Ple Sponsored ADR (SSEZY) P  [ST]  FILING STATUS: New	Subholding Of: National Financial Services/Fidelity - Premiere Select IR  Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IR  Singapore Telecommunications P 08/14/2017 Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IR  Smiths Group Plc Sponsored ADR S 08/14/2017 (SMGZY) [ST]  FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IR  Smiths Group Plc Sponsored ADR P 07/11/2017 (SMGZY) [ST]  FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IR  Smurfit Kappa Group Plc American P 07/11/2017 Depositary Shares (SMFKY) [ST]  FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IR  Smurfit Kappa Group Plc American P 09/05/2017 Depositary Shares (SMFKY) [ST]  FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IR  Sonic Healthcare Ltd Unsponsored P 07/11/2017 FILING STATUS: New Subholding Of: National Financial Services/Fidelity - Premiere Select IR  Location: US Description: SKHHY Stock  SSE Plc Sponsored ADR (SSEZY) P 07/11/2017 [ST]  FILING STATUS: New	SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Singapore Telecommunications Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Smiths Group Plc Sponsored ADR S 08/14/2017 08/31/2017 (SMGZY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Smiths Group Plc Sponsored ADR P 07/11/2017 07/31/2017 (SMGZY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Smurfit Kappa Group Plc American P 07/11/2017 07/31/2017 Depositary Shares (SMFKY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Smurfit Kappa Group Plc American P 09/05/2017 09/30/2017 Depositary Shares (SMFKY) [ST]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Sonic Healthcare Ltd Unsponsored P 07/11/2017 07/31/2017 ADR (SKHHY) [OT]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Sonic Healthcare Ltd Unsponsored P 07/11/2017 07/31/2017 ADR (SKHHY) [OT]  FILING STATUS: New SUBHOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  LOCATION: US DESCRIPTION: SKHHY Stock  SSE Plc Sponsored ADR (SSEZY) P 07/11/2017 07/31/2017	SUBBOLDING OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Singapore Telecommunications P 07/11/2017 07/31/2017 \$1,001 - \$15,000 Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New Stranociones OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Singapore Telecommunications P 08/14/2017 08/31/2017 \$1,001 - \$15,000 Limited Sponsored ADR New 2006 (SGAPY) [ST]  FILING STATUS: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Smiths Group Plc Sponsored ADR S 08/14/2017 08/31/2017 \$1,001 - \$15,000 (SMGZY) [ST]  FILING STATUS: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Smiths Group Plc Sponsored ADR P 07/11/2017 07/31/2017 \$1,001 - \$15,000 (SMGZY) [ST]  FILING STATUS: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Smuffit Kappa Group Plc American P 07/11/2017 07/31/2017 \$1,001 - \$15,000 Depositary Shares (SMFKY) [ST]  FILING STATUS: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Smuffit Kappa Group Plc American P 09/05/2017 09/30/2017 \$1,001 - \$15,000 Depositary Shares (SMFKY) [ST]  FILING STATUS: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Sonic Healthcare Ltd Unsponsored P 07/11/2017 07/31/2017 \$1,001 - \$15,000 ADR (SKHHY) [OT]  FILING STATUS: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Location: US DESCRITTOR: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Location: US DESCRITTOR: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Location: US DESCRITTOR: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Location: US DESCRITTOR: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Location: US DESCRITTOR: New Subnolding OF: National Financial Services/Fidelity - Premiere Select IRA Int'l  Locatio	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Telefonica Brasil, S.A. ADS (VIV) [ST] FILING STATUS: New	P	07/11/2017		\$1,001 - \$15,000	
		SUBHOLDING OF: National Financial Serv	ices/Fidelity - Prei	miere Seiect ik	AIIIII		
		Thomson Reuters Corp Ordinary Shares (TRI) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Total S.A. (TOT) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		Total S.A. (TOT) [ST]	S	02/21/2018	02/28/2018	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		U.S. Bancorp (USB) [ST]	P	01/29/2018	01/31/2018	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		U.S. Bancorp (USB) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		UBS Group AG Registered Ordinary Shares (UBS) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		Unilever NV (UN) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		United Overseas Bk Singapore American Depositary Shares (UOVEY) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	П
		FILING STATUS: New			7		
		Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Int'l		
		United Technologies Corporation (UTX) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	niere Select IR	A Domestic		
		United Technologies Corporation (UTX) [ST]	S	01/29/2018	01/31/2018	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	niere Select IR	A Domestic		
		Verizon Communications Inc. (VZ) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Vermilion Energy Inc. Common (VET) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	niere Select IR	A Int'l		
		Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	П
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	niere Select IR	A Int'l		
		Walmart Inc. (WMT) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Wells Fargo & Company (WFC) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	niere Select IR	A Domestic		
		Williams Companies, Inc. (WMB) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New Subholding Of: National Financial Serv	ices/Fidelity - Pre	niere Select IR	A Domestic		
		Xerox Corporation (XRX) [ST]	P	07/17/2017	07/31/2017	\$1,001 - \$15,000	
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Xerox Corporation (XRX) [ST]	S	11/13/2017	11/30/2017	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New					
		Subholding Of: National Financial Serv	ices/Fidelity - Pre	miere Select IR	A Domestic		
		Zurich Insurance Group Limited Sponsored American Depositary Shares (ZURVY) [ST]	P	07/11/2017	07/31/2017	\$1,001 - \$15,000	П
		FILING STATUS: New SUBHOLDING OF: National Financial Serv	ices/Fidelity - Pre	niere Select IR	A Int'l		

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

### ASSET CLASS DETAILS

- o Jefferson National 457B
- National Financial Services/Fidelity Premiere Select IRA Domestic Description: Separately Managed Account IRA
- National Financial Services/Fidelity Premiere Select IRA Int'l Description: Separately Managed Account IRA

#### INITIAL PUBLIC OFFERINGS

C Yes No

### CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$  I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Rutherford, 08/20/2018