



Filing ID #20009767

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Lois Frankel**Status:** Member**State/District:** FL21

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Booz Allen Hamilton Holding Corporation (BAH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	06/15/2018	06/15/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Conduent Incorporated (CNDT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	06/15/2018	06/15/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Haemonetics Corporation (HAE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	06/14/2018	06/14/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Haemonetics Corporation (HAE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	06/07/2018	06/07/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Ingersoll-Rand plc (IR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	06/06/2018	06/06/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Johnson & Johnson (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	05/30/2018	05/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Lockheed Martin Corporation (LMT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	05/23/2018	05/23/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Medtronic plc. Ordinary Shares (MDT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	05/30/2018	05/30/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	New York Community Bancorp, Inc. (NYCB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	06/15/2018	06/15/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	NuVasive, Inc. (NUVA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	06/15/2018	06/15/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Ulta Beauty, Inc. (ULTA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	05/16/2018	05/16/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	United Technologies Corporation (UTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	06/13/2018	06/13/2018	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley IRA - X141  
DESCRIPTION: Managed by MFS Investment MGMT
- o Morgan Stanley IRA - X142  
DESCRIPTION: Managed by Anchor Capital Advisors LLC

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

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I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Lois Frankel , 06/22/2018