



# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Lois Frankel

**Status:** Member

**State/District:** FL21

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Broadridge Financial Solutions, Inc. (BR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	03/21/2018	03/21/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Chubb Limited (CB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	04/11/2018	04/11/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Equifax, Inc. (EFX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	03/21/2018	03/21/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Globus Medical, Inc. Class A (GMED) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	04/10/2018	04/10/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Hess Corporation (HES) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	04/10/2018	04/10/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Kimberly-Clark Corporation (KMB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	03/21/2018	03/21/2018	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Lockheed Martin Corporation (LMT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	04/05/2018	04/05/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	NuVasive, Inc. (NUVA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	P	04/04/2018	04/04/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Occidental Petroleum Corporation (OXY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	04/05/2018	04/05/2018	\$1,001 - \$15,000	<input type="checkbox"/>
	Wells Fargo & Company (WFC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	03/28/2018	03/28/2018	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley IRA - X141  
DESCRIPTION: Managed by MFS Investment MGMT
- o Morgan Stanley IRA - X142  
DESCRIPTION: Managed by Anchor Capital Advisors LLC

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Lois Frankel , 04/27/2018