

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name:Hon. Lois FrankelStatus:MemberState/District:FL21

#### TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount
		<b>3M Company (MMM)</b> Filing Status: New Subholding Of: Morgan Stanley IRA - X141	S	11/28/2017	11/28/2017	\$1,001 - \$15,000
		CVS Health Corporation (CVS) Filing Status: New Subholding Of: Morgan Stanley IRA - X141	S	11/15/2017	11/15/2017	\$1,001 - \$15,000
		CVS Health Corporation (CVS) Filing Status: New Subholding Of: Morgan Stanley IRA - X141	S	12/13/2017	12/13/2017	\$1,001 - \$15,000
		Duke Energy Corporation (DUK) Filing Status: New Subholding Of: Morgan Stanley IRA - X141	Р	12/13/2017	12/13/2017	\$1,001 - \$15,000
		Duke Energy Corporation (DUK) Filing Status: New Subholding Of: Morgan Stanley IRA - X141	Р	11/15/2017	11/15/2017	\$1,001 - \$15,000
		DXC Technology Company (DXC) Filing Status: New Subholding Of: Morgan Stanley IRA - X141	Р	12/13/2017	12/13/2017	\$1,001 - \$15,000
		Ingersoll-Rand plc (IR) Filing Status: New Subholding Of: Morgan Stanley IRA - X141	Р	12/6/2017	12/6/2017	\$1,001 - \$15,000

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		Ingersoll-Rand plc (IR) Filing Status: New Subholding Of: Morgan Stanley IRA - X141	Р	11/28/2017	11/28/2017	\$1,001 - \$15,000
		Pioneer Natural Resources Company (PXD) Filing Status: New Subholding Of: Morgan Stanley IRA - X142	Р	12/15/2017	12/15/2017	\$1,001 - \$15,000
		Regal Entertainment Group Class A (RGC) Filing Status: New Subholding Of: Morgan Stanley IRA - X142	S	12/8/2017	12/8/2017	\$1,001 - \$15,000
		State Street Corporation (STT) Filing Status: New Subholding Of: Morgan Stanley IRA - X141	Р	11/15/2017	11/15/2017	\$1,001 - \$15,000
		Union Pacific Corporation (UNP) Filing Status: New Subholding Of: Morgan Stanley IRA - X141	S	12/6/2017	12/6/2017	\$1,001 - \$15,000
		<b>Xcel Energy Inc. (XEL)</b> Filing Status: New Subholding Of: Morgan Stanley IRA - X141	S	11/15/2017	11/15/2017	\$1,001 - \$15,000

## ASSET CLASS DETAILS

- Morgan Stanley IRA X141 Description: Managed by MFS Investment MGMT
- Morgan Stanley IRA X142 DESCRIPTION: Managed by Anchor Capital Advisors LLC

# **INITIAL PUBLIC OFFERINGS**

Yes

## **CERTIFICATION AND SIGNATURE**

**I** CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Lois Frankel , 12/20/2017