



Filing ID #20007867

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Hakeem S. Jeffries**Status:** Member**State/District:** NYo8

## TRANSACTIONS

| ID | Owner | Asset   | Transaction Type | Date       | Notification Date | Amount              |
|----|-------|---|------------------|------------|-------------------|---------------------|
|    |       | Bank of America, NA RASP  | E                | 08/14/2017 | 08/15/2017        | \$1,001 - \$15,000  |
|    |       | FILING STATUS: New  |                  |            |                   |                     |
|    |       | SUBHOLDING OF: Merrill Edge Investment Account-Retirement   |                  |            |                   |                     |
|    |       | LOCATION: US  |                  |            |                   |                     |
|    |       | DESCRIPTION: Closure of Merrill Edge investment retirement account and rollover of asset into Merrill Edge Guided Investing Account Traditional IRA |                  |            |                   |                     |
|    |       | Lord Abbett Floating Rate Fund Class C  | P                | 08/15/2017 | 08/16/2017        | \$15,001 - \$50,000 |
|    |       | FILING STATUS: New  |                  |            |                   |                     |
|    |       | SUBHOLDING OF: HSBC Brokerage Account   |                  |            |                   |                     |
|    |       | LOCATION: US  |                  |            |                   |                     |

## ASSET CLASS DETAILS

- HSBC Brokerage Account  
LOCATION: US
- Merrill Edge Investment Account-Retirement  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Hakeem S. Jeffries , 08/25/2017