



Filing ID #20007441

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Thomas J. Rooney

**Status:** Member

**State/District:** FL17

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount
	3M Company (MMM) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	A.O. Smith Corporation (AOS) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	Accenture plc Class A Ordinary Shares (ACN) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	Adobe Systems Incorporated (ADBE) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	Allergan plc Ordinary Shares (AGN) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	Alphabet Inc. - Class A (GOOGL) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	Alphabet Inc. - Class C Capital Stock (GOOG) FILING STATUS: New	S	05/15/2017	06/1/2017	\$1,001 - \$15,000

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	SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Amazon.com, Inc. (AMZN)	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	ANSYS, Inc. (ANSS)	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Apollo Investment Corporation - Closed End Fund (AINV)	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Apple Inc. (AAPL)	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Ares Capital Corporation - Closed End Fund (ARCC)	P	05/8/2017	06/1/2017	\$50,001 - \$100,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Ares Capital Corporation - Closed End Fund (ARCC)	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Aspen Colo Ctf's Partn 5.000% 12/1/25	P	05/10/2017	06/1/2017	\$15,001 - \$50,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	AutoNation, Inc. (AN)	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	AutoZone, Inc. (AZO)	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	BlackRock Capital Investment Corporation (BKCC)	S	05/15/2017	06/1/2017	\$50,001 - \$100,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				

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	BlackRock, Inc. (BLK) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	CBRE Group Inc Common Stock Class A (CBG) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/12/2017	\$15,001 - \$50,000
	Celanese Corporation Celanese Corporation Series A (CE) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	Clarkston Mich Cmnty Schs Rfdg 5.000% 5/1/24 FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	Clarkston Mich Cmnty Schs Rfdg 5.000% 5/1/24 FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	Core Laboratories N.V. (CLB) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	CVS Health Corporation (CVS) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$50,001 - \$100,000
	D/B/A Chubb Limited New (CB) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	Dorman Products, Inc. (DORM) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	East West Bancorp, Inc. (EWBC) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000

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		Fortress Transportation and Infrastructure Investors LLC Common Shares (FTAI) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$50,001 - \$100,000
		Fortress Transportation and Infrastructure Investors LLC Common Shares (FTAI) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/16/2017	06/1/2017	\$100,001 - \$250,000
		Home Depot, Inc. (HD) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
		Kentwood Mich Pub Schs Sch Bldg & Site 5.000% 5/1/24 FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$50,001 - \$100,000
		Lamb Weston Holdings, Inc. (LW) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
		Lannett Co Inc (LCI) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/1/2017	06/1/2017	\$50,001 - \$100,000
		LendingClub Corporation (LC) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
		Mastercard Incorporated (MA) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
		Microsoft Corporation (MSFT) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
		Nike, Inc. (NKE) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000

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		Ottawa Cnty Mich Rfdg-Sew Disp-Jamestown Charter 4.000% 6/1/24  FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$50,001 - \$100,000
		Rhode Is Health & Edl Bldg Corp Pub Schs Rev Bd Fing Pg-Newport-Ser C 5.000% 5/15/20  FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
		Rhode Is Health & Edl Bldg Corp Pub Schs Rev Bd Fing Pg-Newport-Ser C 5.000% 5/15/20  FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
		Rhode Is Health & Edl Bldg Corp Pub Schs Rev Bd Fing Pg-Newport-Ser C 5.000% 5/15/20  FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
		Rhode Is Health & Edl Bldg Corp Pub Schs Rev Bd Fing Pg-Newport-Ser C 5.000% 5/15/20  FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
		Roper Technologies, Inc. (ROP)  FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
		Royal Oak Mich Rfdg-Ltd Tax-Cap Impt 3.000% 10/1/24  FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
		Royal Oak Mich Rfdg-Ltd Tax-Cap Impt 3.000% 10/1/24  FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
		Royal Oak Mich Rfdg-Ltd Tax-Cap Impt 3.000% 10/1/24  FILING STATUS: New	S	05/15/2017	06/1/2017	\$15,001 - \$50,000

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	SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Royal Oak Mich Rfdg-Ltd Tax-Cap Impt 3.000% 10/1/24	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Schlumberger N.V. (SLB)	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Stericycle, Inc. (SRCL)	S	05/15/2017	06/1/2017	\$50,001 - \$100,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Synchrony Financial (SYF)	P	05/8/2017	06/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Synchrony Financial (SYF)	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Texas Instruments Incorporated (TXN)	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Thermo Fisher Scientific Inc (TMO)	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	TJX Companies, Inc. (TJX)	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	UnitedHealth Group Incorporated Common Stock (UNH)	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				
	Virginia St Res Auth Infrastructure Rev St Moral-VA Pooled Fing Prof Ser A 4.000% 11/1/25	P	05/11/2017	06/1/2017	\$15,001 - \$50,000
	FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust				

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	Welbilt, Inc. (WBT) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	Welbilt, Inc. (WBT) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	P	05/1/2017	06/1/2017	\$15,001 - \$50,000
	Westrock Company (WRK) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	Weyerhaeuser Company (WY) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$1,001 - \$15,000
	Whirlpool Corporation (WHR) FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	Whitehall Mich Dist Schs Rfdg 4.000% 5/1/22 FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000
	Whitehall Mich Dist Schs Rfdg 4.000% 5/1/22 FILING STATUS: New SUBHOLDING OF: Patrick Rooney Sr 2015 Delaware Trust	S	05/15/2017	06/1/2017	\$15,001 - \$50,000

## ASSET CLASS DETAILS

- Patrick Rooney Sr 2015 Delaware Trust  
DESCRIPTION: 12.5% contingent beneficial interest - Owns cash and marketable securities, reported on Schedule A at full value

## INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Thomas J. Rooney , 06/14/2017