



Filing ID #20006787

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Lois Frankel

**Status:** Member

**State/District:** FL21

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount
	3M Company (MMM) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	02/1/2017	02/1/2017	\$1,001 - \$15,000
	Amdocs Limited - Ordinary Shares (DOX) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	01/17/2017	01/17/2017	\$1,001 - \$15,000
	American Express Company (AXP) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	01/25/2017	01/25/2017	\$1,001 - \$15,000
	Anadarko Petroleum Corporation (APC) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	02/1/2017	02/1/2017	\$1,001 - \$15,000
	Boston Scientific Corporation (BSX) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	02/1/2017	02/1/2017	\$1,001 - \$15,000
	Eaton Corporation, PLC Ordinary Shares (ETN) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	02/8/2017	02/8/2017	\$1,001 - \$15,000
	Helen of Troy Limited (HELE) FILING STATUS: New	P	02/1/2017	02/1/2017	\$1,001 - \$15,000

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount
	SUBHOLDING OF: Morgan Stanley IRA - X142				
	Occidental Petroleum Corporation (OXY)	S	02/14/2017	02/14/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141				
	State Street Corporation (STT)	P	02/14/2017	02/14/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141				
	State Street Corporation (STT)	P	02/8/2017	02/8/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141				
	State Street Corporation (STT)	P	01/25/2017	01/25/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141				
	Superior Energy Services, Inc. (SPN)	P	01/19/2017	01/19/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142				
	United Technologies Corporation (UTX)	S	02/1/2017	02/1/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141				
	Wells Fargo & Company (WFC)	S	02/8/2017	02/8/2017	\$1,001 - \$15,000
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141				

## ASSET CLASS DETAILS

- Morgan Stanley IRA - X141  
DESCRIPTION: Managed by MFS Investment MGMT
- Morgan Stanley IRA - X142  
DESCRIPTION: Managed by Anchor Capital Advisors LLC

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Lois Frankel , 03/13/2017