

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Carlos Curbelo

Status: Member State/District: FL26

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount
	SP	Activision Blizzard, Inc (ATVI) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	American Express Company (AXP) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	Ameriprise Financial, Inc. (AMP) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	Ameriprise Financial, Inc. (AMP) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	Autodesk, Inc. (ADSK) Filing Status: New Subholding Of: UBS Brokerage Account	S	06/18/2015	08/7/2015	\$1,001 - \$15,000
	SP	Baron Real Estate Fund Instl Class FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US DESCRIPTION: Purchase out of wife's brokerage	P	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	COHEN & STEERS PREFERRED SEC & INC FUND I	S	07/14/2015	08/7/2015	\$1,001 - \$15,000

ID	Owner		Transaction Type	Date	Notification Date	Amount
		FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US DESCRIPTION: Preferred Security				
	SP	Guggenheim CurrencyShares Canadian Dollar Trust (FXC) Filing Status: New Subholding Of: UBS Brokerage Account	S	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	iShares CMBS Bond ETF (CMBS) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	iShares CMBS Bond ETF (CMBS) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	Ishares MSCI India ETF (INDA) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	iShares MSCI Mexico Capped Investable Market Index Fund (EWW) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	JOHN HANCOCK DISCIPLINED VALUE MID CAP FUND CLASS FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US DESCRIPTION: Mutual Fund	S	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	JOHN HANCOCK DISCIPLINED VALUE MID CAP FUND CLASS FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	LAZARD INTERNATIONAL EQUITY STRATEGIES FUND FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US DESCRIPTION: Mutual Fund	P	07/14/2015	08/7/2015	\$1,001 - \$15,000

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	SP	LAZARD INTERNATIONAL EQUITY STRATEGIES FUND FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US DESCRIPTION: Mutual Fund	P	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	Medtronic plc. Ordinary Shares (MDT) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	Medtronic plc. Ordinary Shares (MDT) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	MFS SER TR V INTL NEW DISCOVERY FD CL I FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US DESCRIPTION: Mutual Fund	P	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	MORGAN STANLEY CAPITAL GROWTH CL I FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US DESCRIPTION: Mutual Fund	P	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	MORGAN STANLEY CAPITAL GROWTH CL I FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	MORGAN STANLEY INST FRONTIER EMERGING FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US DESCRIPTION: Mutual Fund	P	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	Nike, Inc. (NKE) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	04/17/2015	08/7/2015	\$1,001 - \$15,000

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	SP	Palo Alto Networks, Inc. (PANW) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	PIMCO INVESTMENT GRADE CORPORATE BOND FUND FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account DESCRIPTION: Corporate Bond	P	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	ProShares RAFI Long Short ETF (RALS) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	04/17/2015	08/17/2015	\$1,001 - \$15,000
	SP	PureFunds ISE Cyber Security ETF (HACK) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	07/7/2015	08/7/2015	\$1,001 - \$15,000
	SP	PureFunds ISE Cyber Security ETF (HACK) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	06/18/2015	08/7/2015	\$1,001 - \$15,000
	SP	SPDR Select Sector Fund - Energy Select Sector (XLE) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	P	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	SPDR Select Sector Fund - Technology (XLK) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	07/14/2015	08/7/2015	\$1,001 - \$15,000
	SP	THE HARTFORD GROWTH OPPORTUNITIES FUND FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US DESCRIPTION: Mutual Fund	S	04/17/2015	08/7/2015	\$1,001 - \$15,000
	SP	UNDISCOVERED MG BH VL SL FBOID 51078322760 FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account LOCATION: US	S	04/17/2015	08/7/2015	\$1,001 - \$15,000

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount
		Description: Mutual Fund				
	SP	Vanguard REIT ETF - DNQ (VNQ) FILING STATUS: New SUBHOLDING OF: UBS Brokerage Account	S	07/14/2015	08/7/2015	\$1,001 - \$15,000

ASSET CLASS DETAILS

• UBS Brokerage Account (Owner: SP) LOCATION: US

COMMENTS

Wife's brokerage account periodic transaction report

INITIAL PUBLIC OFFERINGS

○ Yes ○ No

CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Carlos Curbelo, 09/9/2015