

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B-106 Cannon Building • Washington, DC 20515

### FILER INFORMATION

Name: Ms. Lois Frankel

Status: Member State/District: FL22

### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount
		Chevron Corporation (CVX) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	10/22/2014	10/22/2014	\$1,001 - \$15,000
		Covidien plc. Ordinary Shares (COV) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	11/12/2014	11/12/2014	\$1,001 - \$15,000
		International Business Machines Corporation (IBM) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S	11/5/2014	11/5/2014	\$1,001 - \$15,000
		M&T Bank Corporation (MTB) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	10/29/2014	10/29/2014	\$1,001 - \$15,000
		McKesson Corporation (MCK) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	10/16/2014	10/16/2014	\$1,001 - \$15,000
		St. Jude Medical, Inc. (STJ) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	11/14/2014	11/14/2014	\$1,001 - \$15,000
		Telephone and Data Systems, Inc. Common Shares (TDS)	S	10/30/2014	10/30/2014	\$1,001 - \$15,000

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount
		SUBHOLDING OF: Morgan Stanley IRA - X142				
		Texas Instruments Incorporated (TXN) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	10/22/2014	10/22/2014	\$1,001 - \$15,000
		United Technologies Corporation (UTX) FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	11/5/2014	11/5/2014	\$1,001 - \$15,000

### ASSET CLASS DETAILS

• Morgan Stanley IRA - X141 Description: Managed by MFS Investment MGMT

• Morgan Stanley IRA - X142 Description: Managed by Anchor Capital Advisors LLC

### **COMMENTS**

### INITIAL PUBLIC OFFERINGS

C Yes No

## CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$  I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Ms. Lois Frankel, 11/24/2014