

LEGISLATIVE RESOURCE CENTER

2026 MAY -6 PH 2:52

OFFICE OF THE CLERK
 U.S. HOUSE OF REPRESENTATIVES
 (Office Use Only)

Name: James A Lally Daytime Telephone: _____

FILER STATUS	<input checked="" type="checkbox"/> New Member of or Candidate for U.S. House of Representatives State: <u>Nevada</u> District: <u>3</u> Candidates – Date of Election: <u>June 9, 2026</u>	<input type="checkbox"/> Check if Amendment
	<input type="checkbox"/> New Officer or Employee Employing Office: _____ Staff Filer Type (If Applicable): Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>	Period Covered: January 1, <u>2025</u> to <u>April 29, 2026</u>

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	J. Did you receive compensation of more than \$5,000 from a single source in the current year and <u>two</u> prior years? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"
THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes <input type="checkbox"/> No <input type="checkbox"/>

SCHEDULE D – LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor *at any time* during the reporting period by you, your spouse, or your dependent children. Mark the highest amount owed during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a *revolving charge account* (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent children.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability												
				A \$10,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)		
<i>Example</i>	First Bank of Wilmington, DE	5/25	Mortgage on Rental Property, Dover, DE				X									

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Name: _____	Page _____ of _____
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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. **Exclude:** Payments by the U.S. government and any information considered confidential because of a privileged relationship recognized by law. **Do not repeat the information listed on Schedule C.**

Source (Name and City/State)	Brief Description of Duties
<i>Example:</i>	Doe Jones & Smith, Hometown, State
	Accounting Services

Use additional sheets if more space is required.

OTHER MONEY MARKET MUTUAL FUNDS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income
BLACKROCK LIQUIDITY FUND	4,132.0000	4,132.00	1.0000	4,132.00		4,132		136
FEDFUND CL PREMIER CURRENT YIELD 3.282% SYMBOL: BUPXX Initial Purchase: 10/11/24								
TOTAL	YIELD 3.29%	4,132.00		4,132.00		4,132		136

Other Money Market Mutual Funds includes money market mutual funds with a floating net asset value or whose trade settlement occurs on the business day after the trade date. Money market mutual funds whose trade settlement typically occurs on the same business day as the trade date will appear in the "Cash/Money Accounts" section.

MUTUAL FUNDS/CLOSED END FUNDS/UITs/ETPs Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income
FIDELITY MSCI UTILITIES	101.0000	4,881.27	59.0700	5,966.07	1,084.80	4,881	1,084	150
INDEX CURRENT YIELD 2.505% SYMBOL: FUTY Initial Purchase: 01/19/23 Equity 100%								
FIDELITY COVINGTON TRUST	184.0000	5,160.74	26.9100	4,951.44	(209.30)	5,160	(209)	177
CURRENT YIELD 3.563% SYMBOL: FREL Initial Purchase: 01/15/26 Equity 100%								
FIRST TR NASDAQ	208.0000	14,988.35	62.6800	13,037.44	(1,950.91)	14,988	(1,950)	85
CYBERSECURITY ETF CURRENT YIELD 0.650% SYMBOL: CIBR Initial Purchase: 08/12/25 Equity 100%								
GLOBAL X FUNDS SHS US	401.0000	13,163.38	50.8100	20,374.81	7,211.43	13,163	7,211	124
INFRASTRUCTURE DEVFUND ETF CURRENT YIELD 0.606% SYMBOL: PAVE Initial Purchase: 07/12/21 Equity 100%								
INVESCO AEROSPACE AND	116.0000	14,058.96	165.7000	19,221.20	5,162.24	14,058	5,162	77
DEFENSE ETF CURRENT YIELD 0.395% SYMBOL: PPA Initial Purchase: 10/11/24 Equity 100%								
INVESCO KBW BANK ETF	186.0000	9,581.46	79.1200	14,716.32	5,134.86	9,581	5,134	334
CURRENT YIELD 2.268% SYMBOL: KBWB Initial Purchase: 04/11/23 Equity 100%								
ISHARES CORE S&P SMALL	357.0000	41,968.89	124.3100	44,378.67	2,409.78	41,968	2,409	571
CAP ETF CURRENT YIELD 1.285% SYMBOL: IJR Initial Purchase: 11/03/25 Equity 100%								
ISHARES BIOTECHNOLOGY	246.0000	37,153.83	168.8500	41,537.10	4,383.27	37,153	4,383	96
ETF CURRENT YIELD 0.229% SYMBOL: IBB Initial Purchase: 01/14/20 Equity 100%								
ISHARES EXPANDED	209.0000	24,979.64	118.5100	24,768.59	(211.05)	24,979	(211)	44
TECH SECTOR ETF CURRENT YIELD 0.177% SYMBOL: IGM Initial Purchase 08/13/25 Equity 100%								
ISHARES U.S. HOME	125.0000	14,007.08	90.5500	11,318.75	(2,688.33)	14,007	(2,688)	80

MUTUAL FUNDS/CLOSED END FUNDS/UITs/ETPs (continued) Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Unrealized Investment Return (\$)	Estimated Annual Income
<i>CONSTRUCTION ETF CURRENT YIELD 0.704% SYMBOL: ITB Initial Purchase: 02/13/24 Equity 100%</i>								
ISHARES MSCI EMERGING MARKET ETF CURRENT YIELD 1.449% SYMBOL: EEMA Initial Purchase: 06/09/25 Equity 100%	216.0000	17,437.68	95.7350	20,678.76	3,241.08	17,437	3,241	300
ISHARES CORE MSCI EUROPE CURRENT YIELD 3.002% SYMBOL: IEUR Initial Purchase: 07/11/22 Equity 100%	1,470.0000	98,980.74	70.2700	103,296.90	4,316.16	98,980	4,316	3,102
ISHARES TR U S INFRASTRUCTURE ETF CURRENT YIELD 1.702% SYMBOL: IFRA Initial Purchase: 07/19/23 Equity 100%	104.0000	4,681.04	57.2000	5,948.80	1,267.76	4,681	1,267	102
PACER DATA & INFRA REAL ESTATE ETF CURRENT YIELD 2.959% SYMBOL: SRVR Initial Purchase: 10/13/22 Equity 100%	87.0000	2,488.92	31.2200	2,716.14	227.22	2,488	227	81
ST STRT HEALTH CARE SLCT SCTR SPDR ETF CURRENT YIELD 1.709% SYMBOL: XLV Initial Purchase: 10/24/17 Equity 100%	902.0000	95,577.94	146.6100	132,242.22	36,664.28	95,577	36,664	2,261
ST STRT CONSUMER STAPLES SLCT SCTR SPDR CURRENT YIELD 2.653% SYMBOL: XLP Initial Purchase: 09/07/22 Equity 100%	723.0000	53,246.41	81.9800	59,271.54	6,025.13	53,246	6,025	1,573
ST STRT ENERGY SLCT SCTR SPDR ETF CURRENT YIELD 2.433% SYMBOL: XLE Initial Purchase: 03/09/21 Equity 100%	215.0000	8,182.71	61.2600	13,170.90	4,988.19	8,182	4,988	321
ST STRT FINANCIAL SLCT SCTR SPDR ETF CURRENT YIELD 1.604% SYMBOL: XLF Initial Purchase: 06/18/20 Equity 100%	3,211.0000	119,553.05	49.3700	158,527.07	38,974.02	119,553	38,974	2,544
ST STRT TECHNOLOGY SLCT SCTR SPDR ETF CURRENT YIELD 0.574% SYMBOL: XLK Initial Purchase: 03/12/19 Equity 100%	806.0000	43,630.69	132.9000	107,117.40	63,486.71	43,630	63,486	616
ST STRT UTILITIES SLCT SCTR SPDR ETF CURRENT YIELD 2.591% SYMBOL: XLU Initial Purchase: 07/08/25 Equity 100%	611.0000	24,766.79	45.8900	28,038.79	3,272.00	24,766	3,272	727
STATE STREET SPDR S&P METALS & MINING ETF CURRENT YIELD 0.353% SYMBOL: XME Initial Purchase: 01/15/26 Equity 100%	138.0000	16,452.97	108.0100	14,905.38	(1,547.59)	16,452	(1,547)	53
STATE STRT CONS DSRY SLT SE SPDR ETF CURRENT YIELD 0.818% SYMBOL: XLY Initial Purchase: 02/12/19 Equity 100%	979.0000	64,563.30	108.9800	106,691.42	42,128.12	64,563	42,128	874
STE STRT COMTN SR SLCT SCTR SPDR ETF CURRENT YIELD 1.259% SYMBOL: XLC Initial Purchase: 03/20/19 Equity 100%	1,466.0000	85,793.93	110.8600	162,520.76	76,726.83	85,793	76,726	2,047
VANECK SEMICONDUCTOR	244.0000	30,825.99	383.4000	93,549.60	62,723.61	30,825	62,723	270

MUTUAL FUNDS/CLOSED END FUNDS/UITs/ETPs (continued) Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income
<i>ETF CURRENT YIELD 0.287% SYMBOL: SMH Initial Purchase: 10/13/22 Equity 100%</i>								
VANGUARD CONSUMER <i>STAPLES ETF CURRENT YIELD 2.146% SYMBOL: VDC Initial Purchase: 04/14/20 Equity 100%</i>	155.0000	26,926.46	224.5900	34,811.45	7,884.99	26,926	7,884	748
VANGUARD INFORMATION <i>TECH ETF CURRENT YIELD 0.438% SYMBOL: VGT Initial Purchase: 12/07/16 Equity 100%</i>	274.0000	58,208.10	697.7200	191,175.28	132,967.18	58,208	132,967	840
VANGUARD INDUSTRIAL ETF <i>CURRENT YIELD 0.973% SYMBOL: VIS Initial Purchase: 06/18/20 Equity 100%</i>	127.0000	22,227.78	312.2200	39,651.94	17,424.16	22,227	17,424	386
VANGUARD MSCI PACIFIC <i>ETF CURRENT YIELD 3.283% SYMBOL: VPL Initial Purchase: 07/11/22 Equity 100%</i>	211.0000	13,073.08	97.7300	20,621.03	7,547.95	13,073	7,547	678
VANGUARD FTSE ALL WORLD <i>EX US CURRENT YIELD 2.920% SYMBOL: VEU Initial Purchase: 06/18/20 Equity 100%</i>	1,429.0000	66,622.22	75.1000	107,317.90	40,695.68	66,622	40,695	3,134