



Filing ID #10083023

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Patrick Wayne Forbes  
**Status:** Congressional Candidate  
**State/District:** LA06

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 10/22/2026  
**Period Covered:** 01/01/2025– 03/17/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                                                        | Owner | Value of Asset        | Income Type(s)  | Income Current Year to Filing | Income Preceding Year |
|----------------------------------------------------------------------------------------------------------------------------------------------|-------|-----------------------|-----------------|-------------------------------|-----------------------|
| 30 Bennett Street, LLC, 50% Interest [OL]                                                                                                    | JT    | \$100,001 - \$250,000 | Business Income | None                          | \$1,001 - \$2,500     |
| LOCATION: Baton Rouge, LA, US<br>DESCRIPTION: This represents an ownership interest in an LLC that develops and maintains rental properties. |       |                       |                 |                               |                       |
| Lakeland Development, LLC, 33% Interest [OL]                                                                                                 | JT    | \$50,001 - \$100,000  | Business Income | \$201 - \$1,000               | \$201 - \$1,000       |
| LOCATION: Baton Rouge, LA, US<br>DESCRIPTION: This represents an ownership interest in an LLC that develops and maintains rental properties. |       |                       |                 |                               |                       |
| Louisiana State Employees' Retirement System [DB]                                                                                            |       | Undetermined          | Pension Income  | \$50,001 - \$100,000          | \$50,001 - \$100,000  |
| Vanguard Cash Plus (Bank Sweep Program) [BA]                                                                                                 | SP    | \$100,001 - \$250,000 | Interest        | \$2,501 - \$5,000             | \$5,001 - \$15,000    |
| Vanguard IRA #1 ⇒<br>Vanguard Intermediate-Term Investment Grade Fund<br>Admiral Shrs (VFIDX) [MF]                                           |       | \$100,001 - \$250,000 | Tax-Deferred    |                               |                       |
| Vanguard IRA #1 ⇒<br>Vanguard Morningstar Total Stock Market ETF (VTI)                                                                       |       | \$250,001 - \$500,000 | Tax-Deferred    |                               |                       |

| Asset                                                                                           | Owner | Value of Asset          | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------------------------------------------------------------------------------------------------|-------|-------------------------|----------------|-------------------------------|-----------------------|
| [EF]                                                                                            |       |                         |                |                               |                       |
| Vanguard IRA #1 ⇒<br>Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]        |       | \$100,001 - \$250,000   | Tax-Deferred   |                               |                       |
| Vanguard IRA #1 ⇒<br>Vanguard Total Bond Market ETF (BND) [EF]                                  |       | \$100,001 - \$250,000   | Tax-Deferred   |                               |                       |
| Vanguard IRA #1 ⇒<br>Vanguard Total International Bond ETF (BNDX) [EF]                          |       | \$100,001 - \$250,000   | Tax-Deferred   |                               |                       |
| Vanguard IRA #1 ⇒<br>Vanguard Total International Stock ETF (VXUS) [EF]                         |       | \$500,001 - \$1,000,000 | Tax-Deferred   |                               |                       |
| Vanguard IRA #2 ⇒<br>Vanguard FTSE Social Index Fund Admiral Shares (VFTAX) [MF]                | SP    | \$50,001 - \$100,000    | Tax-Deferred   |                               |                       |
| Vanguard IRA #2 ⇒<br>Vanguard Intermediate-Term Investment Grade Fund Admiral Shrs (VFIDX) [MF] | SP    | \$1,001 - \$15,000      | Tax-Deferred   |                               |                       |
| Vanguard IRA #2 ⇒<br>Vanguard Morningstar Total Stock Market ETF (VTI) [EF]                     | SP    | \$50,001 - \$100,000    | Tax-Deferred   |                               |                       |
| Vanguard IRA #2 ⇒<br>Vanguard Total Bond Market ETF (BND) [EF]                                  | SP    | \$100,001 - \$250,000   | Tax-Deferred   |                               |                       |
| Vanguard IRA #2 ⇒<br>Vanguard Total International Bond ETF (BNDX) [EF]                          | SP    | \$1,001 - \$15,000      | Tax-Deferred   |                               |                       |
| Vanguard IRA #2 ⇒<br>Vanguard Total International Stock ETF (VXUS) [EF]                         | SP    | \$15,001 - \$50,000     | Tax-Deferred   |                               |                       |
| Vanguard IRA #3 ⇒<br>Vanguard Federal Money Market Fund [BA]                                    | SP    | \$15,001 - \$50,000     | Tax-Deferred   |                               |                       |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

| Source                                           | Type          | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|--------------------------------------------------|---------------|-------------------------------------|--------------------------|
| U.S. Department of Housing and Urban Development | Salary        | N/A                                 | \$20,430.10              |
| Louisiana Division of Administration             | Spouse Salary | \$75,686.46                         | \$74,280.35              |

**SCHEDULE D: LIABILITIES**

None disclosed.

**SCHEDULE E: POSITIONS**

| Position | Name of Organization |
|----------|----------------------|
| Member   | 30 Bennett, LLC      |
| Member   | Lakeland Development |

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A INVESTMENT VEHICLE DETAILS**

|                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"><li>◦ Vanguard IRA #1</li><li>◦ Vanguard IRA #2 (Owner: SP)</li><li>◦ Vanguard IRA #3 (Owner: SP)</li></ul> |
|-----------------------------------------------------------------------------------------------------------------------------------------------|

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Patrick Wayne Forbes , 10/22/2026