



Filing ID #10082983

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Eunice Lehmacher
Status: Congressional Candidate
State/District: SC03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2026
Filing Date: 09/28/2026
Period Covered: 01/01/2025– 04/10/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
John Hancock Eunice [WU] DESCRIPTION: tax-advantaged distribution		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
John Hancock Gerald [WU] DESCRIPTION: tax-advantaged distribution	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
SC Credit Union (SCU) [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Self Help Credit Union [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Sparda-Bank Südwest [BA]	SP	\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1 - \$200
Fidelity Joint Account Managed ⇒ 3M Company Common Stock (MMM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ AbbVie Inc. Common Stock (ABBV) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Joint Account Managed ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ ADVANTEST CORP SP/ADR (ATEYY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ AIA GROUP LTD S/ADR (AAGIY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ ALLIANZ SE UNSP/ADR (ALIZY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Joint Account Managed ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Amphenol Corporation Common Stock (APH) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Anheuser-Busch Inbev SA Sponsored ADR (BUD) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Apollo Global Management, Inc. (APO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Applovin Corporation - Class A Common Stock (APP) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒	JT	\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ares Management Corporation Class A Common Stock (ARES) [ST]			Dividends		
Fidelity Joint Account Managed ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Arthur J. Gallagher & Co. Common Stock (AJG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ AstraZeneca PLC Ordinary Shares (AZN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Banco Santander, S.A. Sponsored ADR (SAN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Bank of America Corporation Common Stock (BAC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Boeing Company (BA) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Boston Scientific Corporation Common Stock (BSX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ C.H. Robinson Worldwide, Inc. - Common Stock (CHRW) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒	JT	\$1,001 - \$15,000	Capital Gains,	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]			Dividends		
Fidelity Joint Account Managed ⇒ CAIXABANK SA UNSP/ADR (CAIXY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Capital One Financial Corporation Common Stock (COF) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Carrier Global Corporation Common Stock (CARR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Celestica, Inc. Common Stock (CLS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Cencora, Inc. Common Stock (COR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Chevron Corporation Common Stock (CVX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Joint Account Managed ⇒ Cintas Corporation - Common Stock (CTAS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ CME Group Inc. - Class A Common Stock (CME) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Coca-Cola Company (KO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Cognizant Technology Solutions Corporation - Class A Common Stock (CTSH) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Colgate-Palmolive Company Common Stock (CL) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Joint Account Managed ⇒ COMPAGNIE FNCE RCH UN/ADR (CFRUY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ ConocoPhillips Common Stock (COP) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Constellation Energy Corporation - Common Stock When-Issued (CEG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Constellation Software Inc Common Shares (CNSWF) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Corteva, Inc. Common Stock (CTVA) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ CRH PLC Ordinary Shares (CRH) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Cummins Inc. Common Stock (CMI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ CVS Health Corporation Common Stock (CVS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Danaher Corporation Common Stock (DHR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Danone Sponsored ADR (DANOY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Diageo plc Common Stock (DEO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Dover Corporation Common Stock (DOV) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ DSV A/S Un-sponsored ADR (DSDVY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Joint Account Managed ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Edison International Common Stock (EIX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Elanco Animal Health Incorporated Common Stock (ELAN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Emerson Electric Company Common Stock (EMR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Joint Account Managed ⇒ FedEx Corporation Common Stock (FDX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Ferguson Enterprises Inc. Common Stock (FERG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Fidelity Cash Reserves (FDRXX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	None
Fidelity Joint Account Managed ⇒ Fidelity MSCI Health Care Index ETF (FHLC) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Joint Account Managed ⇒ Fidelity SAI Enhanced Municipal Income Fund (FENCX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Fidelity SAI International SMA Completion Fund (FISZX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
Fidelity Joint Account Managed ⇒ Fidelity SAI Tax-Free Bond Fund (FSAJX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Fidelity Value Discovery (FVDFX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
Fidelity Joint Account Managed ⇒ First Trust NASDAQ Clean Edge Green Energy Index Fund	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(QCLN) [EF]					
Fidelity Joint Account Managed ⇒ GE Aerospace Common Stock (GE) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ GE Vernova Inc. Common Stock (GEV) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Gen Digital Inc. - Common Stock (GEN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Gilead Sciences, Inc. - Common Stock (GILD) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ GSK plc American Depositary Shares (GSK) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ H&R Block, Inc. Common Stock (HRB) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Heico Corporation Common Stock (HEIA) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Hilton Worldwide Holdings Inc. Common Stock (HLT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Hitachi Capital Corp Unsponsored ADR (HTCIY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Honeywell International Inc. - Common Stock (HON) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Joint Account Managed ⇒ HOYA CORP S/ADR (HOCPY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ HSBC Holdings, plc. Common Stock (HSBC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Imperial Oil Limited Common Stock (IMO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Intesa Sanpaolo S.P.A. Sponsored ADR (ISNPY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Joint Account Managed ⇒ iShares Core High Dividend ETF (HDV) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ iShares Core S&P 500 ETF (IVV) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity Joint Account Managed ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	None
Fidelity Joint Account Managed ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
Fidelity Joint Account Managed ⇒ iShares Future AI & Tech ETF (ARTY) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ iShares Global Clean Energy ETF (ICLN) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ iShares USD Green Bond ETF (BGRN) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Johnson & Johnson Common Stock (JNJ) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Joint Account Managed ⇒ KBC Group NV Unsponsored ADR (KBCSY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Kenvue Inc. Common Stock (KVUE) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Joint Account Managed ⇒ Keurig Dr Pepper Inc. - Common Stock (KDP) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ KKR & Co. Inc. Common Stock (KKR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ KLA Corporation - Common Stock (KLAC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Knight-Swift Transportation Holdings Inc. (KNX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Kroger Company (KR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ L3Harris Technologies, Inc. Common Stock (LHX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Lam Research Corporation - Common Stock (LRCX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Leidos Holdings, Inc. Common Stock (LDOS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Linde plc - Ordinary Shares (LIN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Lloyds Banking Group Plc American Depositary Shares (LYG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Joint Account Managed ⇒ lululemon athletica inc. - Common Stock (LULU) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Lumentum Holdings Inc. - Common Stock (LITE) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒	JT	\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LVMH Moet Hennessy Louis Vuitton Un-sponsored American Depositary Receipt (LVMUY) [ST]			Dividends		
Fidelity Joint Account Managed ⇒ M&T Bank Corporation Common Stock (MTB) [ST]	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Marriott International - Class A Common Stock (MAR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Martin Marietta Materials, Inc. Common Stock (MLM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Marvell Technology, Inc. - Common Stock (MRVL) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Mastercard Incorporated Common Stock (MA) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ McCormick & Company, Incorporated Common Stock (MKC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ McKesson Corporation Common Stock (MCK) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Joint Account Managed ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Micron Technology, Inc. - Common Stock (MU) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒	JT	\$15,001 - \$50,000	Capital Gains,	\$1 - \$200	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Microsoft Corporation - Common Stock (MSFT) [ST]			Dividends		\$1,000
Fidelity Joint Account Managed ⇒ Mizuho Financial Group, Inc. Sponosred ADR (MFG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Monolithic Power Systems, Inc. - Common Stock (MPWR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Moody's Corporation Common Stock (MCO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Mosaic Company (MOS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Motorola Solutions, Inc. Common Stock (MSI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Murphy Oil Corporation Common Stock (MUR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ National Grid Transco, PLC National Grid PLC (NGG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ NatWest Group plc American Depositary Shares, (NWG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Newmont Corporation (NEM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Northern Trust Corporation - Common Stock (NTRS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Nutrien Ltd. Common Shares (NTR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Joint Account Managed ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Oracle Corporation Common Stock (ORCL) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ ORIX Corporation American Depositary Shares (IX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Pacific Gas & Electric Co. Common Stock (PCG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Philip Morris International Inc Common Stock (PM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ PNC Financial Services Group, Inc. (PNC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Procter & Gamble Company (PG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ PROSUS NV SP/ADR (PROSY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Joint Account Managed ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Quanta Services, Inc. Common Stock (PWR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Republic Services, Inc. Common Stock (RSG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Rollins, Inc. Common Stock (ROL) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Joint Account Managed ⇒ ROLLS ROYCE HLDGS S/ADR (RYCEY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Ross Stores, Inc. - Common Stock (ROST) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ S&P Global Inc. Common Stock (SPGI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Safran S.A. Un-sponsored ADR (SAFRI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ SAP SE ADS (SAP) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ SCHNEIDER ELEC UNSP/ADR (SBGSY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ SIEMENS AG SPONS ADR (SIEGY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Sumitomo Mitsui Financial Group Inc Un-sponsored American Depositary Shares (SMFG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Synopsys, Inc. - Common Stock (SNPS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Target Corporation Common Stock (TGT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Joint Account Managed ⇒ Textron Inc. Common Stock (TXT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ The Bank of New York Mellon Corporation Common Stock (BK) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ The Cigna Group Common Stock (CI) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ The Travelers Companies, Inc. Common Stock (TRV) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Transdigm Group Incorporated Common Stock (TDG) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Tyler Technologies, Inc. Common Stock (TYL) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ U.S. Bancorp Common Stock (USB) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ UCB Unsponsored ADR (UCBJY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Ulta Beauty, Inc. - Common Stock (ULTA) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Verisk Analytics, Inc. - Common Stock (VRSK) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Joint Account Managed ⇒ Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Vulcan Materials Company (VMC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Managed ⇒ Walmart Inc. - Common Stock (WMT) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Walt Disney Company (DIS) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Joint Account Managed ⇒ Waste Connections, Inc. Common Shares (WCN) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Wells Fargo & Company Common Stock (WFC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ WELLTOWER INC COM (WELL) [RF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Western Digital Corporation - Common Stock (WDC) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Willis Towers Watson Public Limited Company - Ordinary Shares (WTW) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Joint Account Managed ⇒ Zurich Insurance Group Limited Sponsored American Depositary Shares (ZURVY) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Fidelity Joint Account Self ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	None
Fidelity Joint Account Self ⇒ JPMORGAN CHASE BK N A CD [BA]	JT	\$100,001 - \$250,000	Interest	None	None
Fidelity Roth IRA Eunice ⇒		\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Advisor Strategic Income Fund: Class I (FSRIX) [MF]			Dividends		
Fidelity Roth IRA Eunice ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Roth IRA Eunice ⇒ Fidelity SAI High Income Fund (FSHGX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
Fidelity Roth IRA Eunice ⇒ Fidelity SAI Long-Term Treasury Bond Index Fund (FBLTX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Roth IRA Eunice ⇒ Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	None
Fidelity Roth IRA Eunice ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	None
Fidelity Roth IRA Gerald ⇒ Fidelity Advisor Strategic Income Fund: Class I (FSRIX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Roth IRA Gerald ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Roth IRA Gerald ⇒ Fidelity SAI High Income Fund (FSHGX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
Fidelity Roth IRA Gerald ⇒ Fidelity SAI International Minimum Volatility Index Fund (FSKLX) [MF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Roth IRA Gerald ⇒ Fidelity SAI Long-Term Treasury Bond Index Fund (FBLTX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Roth IRA Gerald ⇒ Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	None
Fidelity Roth IRA Gerald ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX)	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
Fidelity Roth IRA Gerald ⇒ Strategic Advisors Fidelity Alternatives Fund (FSAOX) [OT]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
DESCRIPTION: Strategic Advisors Fidelity Alternatives Fund (FSAOX) - not in database					
Fidelity Traditional IRA Eunice ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Fidelity SAI Canada Equity Index Fund (FSCJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Fidelity SAI Inflation-Focused Fund (FIFGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Fidelity SAI International Minimum Volatility Index Fund (FSKLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Fidelity SAI Long-Term Treasury Bond Index Fund (FBLTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Fidelity SAI Real Estate Fund (FSRJX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Fidelity SAI Short-Term Bond Fund (FZOMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Strategic Advisors Fidelity Core Income Fund (FIWGX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Strategic Advisors Fidelity Emerging Markets Fund (FGOMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Strategic Advisors Fidelity International Fund (FUSIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Traditional IRA Eunice ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Traditional IRA Eunice ⇒ Strategic Advisers Fidelity Alternatives Fund (FSAOX) [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Strategic Advisers Fidelity Alternatives Fund (FSAOX) - not in database					
Fidelity Traditional IRA Gerald ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Fidelity SAI Canada Equity Index Fund (FSCJX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Fidelity SAI Inflation-Focused Fund (FIFGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Fidelity SAI Inflation-Protected Bond Index Fund (FSPWX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Fidelity SAI International Minimum Volatility Index Fund (FSKLX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Fidelity SAI Long-Term Treasury Bond Index Fund (FBLTX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Fidelity SAI Real Estate Fund (FSRJX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Fidelity SAI Short-Term Bond Fund (FZOMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Strategic Advisers Fidelity Core Income Fund (FIWGX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Strategic Advisers Fidelity Emerging Markets Fund (FGOMX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Traditional IRA Gerald ⇒ Strategic Advisers Fidelity International Fund (FUSIX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Strategic Advisers Fidelity U.S. Total Stock Fund (FCTDX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Fidelity Traditional IRA Gerald ⇒ Strategic Advisers Fidelity Alternatives Fund (FSAOX) [OT]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Strategic Advisers Fidelity Alternatives Fund (FSAOX) - not in database					
PEBA SC ORP Eunice ⇒ MassMutual Select Blue Chip Growth Fund Class I (MBCZX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
PEBA SC ORP Eunice ⇒ T.Rowe Price Retirement 2045 Fund (TRRKX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
PEBA SC ORP Eunice ⇒ Vanguard Index Trust Mid-Cap Index Fund Institutional Shares (VMCIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Clemson University	Spouse Salary	\$35,595.00	\$86,988.00
LifeSource, Inc.	Self Salary	\$14,668.00	\$16,618.00
Included Health, Inc.	Self Salary	\$19,251.00	\$21,699.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Directors board member	Anderson Oconee Pickens Mental Health Center Board of Directors

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity Traditional IRA Eunice
- Fidelity Traditional IRA Gerald (Owner: SP)
- Fidelity Joint Account Managed (Owner: JT)
- Fidelity Joint Account Self (Owner: JT)
- PEBA SC ORP Eunice
- Fidelity Roth IRA Eunice
- Fidelity Roth IRA Gerald (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Eunice Lehmacher , 09/28/2026