



Filing ID #10082886

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Brian Keith Lambert
Status: Congressional Candidate
State/District: FL14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 09/17/2026
Period Covered: 01/01/2025– 06/18/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Group Mutual Fund Account ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$5,001 - \$15,000
DESCRIPTION: Held in joint account (Brian & Monica); 871.487 shares.					
Capital Group Mutual Fund Account ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
DESCRIPTION: Held jointly with spouse; represents 36.375 of 357.776 total shares of AGTHX held across joint and UTMA accounts					
Lincoln Financial Annuity ⇒ Lincoln Financial Variable Annuity [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Variable annuity					
Schwab ⇒ Schwab Cash Sweep Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
TD Bank Savings Account ⇒ TD Bank Savings Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
UTMA Account 1 ⇒ The Growth Fund of America Class A Shares		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(AGTHX) [MF]					
DESCRIPTION: Held for dependent child (Ava); represents 107.925 of 357.776 total shares of AGTHX held across the joint account and three UTMA accounts.					
UTMA Account 2 ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
DESCRIPTION: Held for dependent child (Carter); represents 106.864 of 357.776 total shares of AGTHX held across the joint account and three UTMA accounts.					
UTMA Account 3 ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
DESCRIPTION: Held for dependent child (Cash); represents 106.612 of 357.776 total shares of AGTHX held across the joint account and three UTMA accounts.					
Voya Advantage Select IRA ⇒ Fidelity Advisor Strategic Income Fund - Class M (FSIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Voya Advantage Select Roth IRA ⇒ Voya Global Income & Growth Fund - Class A [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Mutual fund held within Voya Roth IRA					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Brandon Surgery Center	Spouse salary	N/A	N/A
HCA	Spouse salary	N/A	N/A
Mobile IV Nurses	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (unpaid)	Operation Home Shores

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Voya Advantage Select IRA
- Lincoln Financial Annuity
- UTMA Account 3
LOCATION: US
- UTMA Account 2
LOCATION: US
- Schwab
- TD Bank Savings Account
LOCATION: US
- Voya Advantage Select Roth IRA
- Capital Group Mutual Fund Account
LOCATION: US
- UTMA Account 1
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brian Keith Lambert , 09/17/2026