



Filing ID #10082881

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Brian J Mr Burley
Status: Congressional Candidate
State/District: CA42

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 09/16/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Retirement Investment Stocks ⇒ Crln E Mid Cap GR R6 [OT] DESCRIPTION: 401(a) Plan Stock		\$15,001 - \$50,000	None		
Fidelity Retirement Investment Stocks ⇒ Crln E Mid Cap GR R6 [OT] DESCRIPTION: 403b TDA Plan Stock		\$15,001 - \$50,000	None		
Fidelity Retirement Investment Stocks ⇒ FID Balanced K [OT] DESCRIPTION: 401(a) Plan Stock		\$1,001 - \$15,000	None		
Fidelity Retirement Investment Stocks ⇒ FID Contrafund K [OT] DESCRIPTION: 403b TDA Plan Stock		\$15,001 - \$50,000	None		
Fidelity Retirement Investment Stocks ⇒ FID Contrafund K [OT] DESCRIPTION: 401(a) Plan Stock		\$15,001 - \$50,000	None		
Fidelity Retirement Investment Stocks ⇒ JH Discpl Value R6 [OT]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: 403b TDA Plan Stock					
Fidelity Retirement Investment Stocks ⇒ Loomis SM CP Grth IS [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: 403b TDA Plan Stock					
Fidelity Retirement Investment Stocks ⇒ MFS Intl Equity R6 [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: 403b TDA Plan Stock					
Fidelity Retirement Investment Stocks ⇒ MFS Mid Cap Value CT [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: 401(a) Plan Stock					
Fidelity Retirement Investment Stocks ⇒ MFS Mid Cap Value R6 [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: 403b TDA Plan Stock					
Fidelity Retirement Investment Stocks ⇒ Nomura Smcp Val R6 [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: 403b TDA Plan Stock					
Fidelity Retirement Investment Stocks ⇒ PIF Real EST SEC IS [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: 403b TDA Plan Stock					
Fidelity Retirement Investment Stocks ⇒ PIM Real Return Inst [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: 401(a) Plan Stock					
Fidelity Retirement Investment Stocks ⇒ Vang Ftse SOC Idx IS [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: 403b TDA Plan Stock					
Fidelity Retirement Investment Stocks ⇒ Vang Inst 500 Idx TR [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: 401(a) Plan Stock					
Fidelity Retirement Investment Stocks ⇒ Vang Inst Index Plus [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: 403b TDA Plan Stock					
Fidelity Retirement Investment Stocks ⇒ VG MS Midcp Idx Inst [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: 403b TDA Plan Stock					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Southern California	Employment Salary	N/A	N/A
COMMENTS: I cannot disclose my salary due to my job role in information technology, and the requirement that I do not disclose any employee salary information in my role. Agreement is below: The security and confidentiality of employee salary information are matters of concern to all USC employees. Those employees with access to this information are in a unique position of trust in maintaining the security and confidentiality of such information.			
Huntington Beach City School District Board	Elected Trustee of School District	\$4,650.00	\$3,504.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	MOHELA	August 2012- December 2022	Student Loan Debt (Undergrad and Graduate Degrees)	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Huntington Beach City School District
System Administrator	University of Southern California

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	University of Southern California and Brian Burley	The security and confidentiality of employee salary information are matters of concern to all USC employees. Those employees with access to this information are in a unique position of trust in maintaining the security and confidentiality of such information. Violation of this policy will lead to reprimand, suspension, or dismissal consistent with the University of Southern California personnel and employment policies.
COMMENTS: Confidentiality agreement also included in salary section of Financial Disclosure.		

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity Retirement Investment Stocks

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Brian J Mr Burley , 09/16/2026