



Filing ID #10082869

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kevin Beryl Burge
Status: Congressional Candidate
State/District: TX24

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 09/18/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ADA [CT]		\$1 - \$1,000	None		
Alight Financial Advisors, 100% Interest [OT] DESCRIPTION: CAT 401k		\$15,001 - \$50,000	Tax-Deferred		
American Airlines 401K, 100% Interest [OT] DESCRIPTION: Spouses 401K	SP	\$50,001 - \$100,000	Tax-Deferred		
American Airlines Credit Union [BA] DESCRIPTION: 60 Month CD		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
American Airlines Credit Union [BA] DESCRIPTION: Pay Truck and Car payments	JT	\$1 - \$1,000	None		
American Airlines Credit Union [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Army TSP, 100% Interest [OT] DESCRIPTION: Spouse's Military TSP	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bay First National Bank [BA]		\$1,001 - \$15,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: Pass Through Account to Pay bills from rents of Fuquay house					
BCH [CT]		\$1 - \$1,000	None		
ETH [CT]		\$1 - \$1,000	None		
Gunslinger Tactical, 1% Interest [OL]		None	None		
LOCATION: Fuquay-Varina, NC, US					
DESCRIPTION: Member of an LLC					
House [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Fuquay-Varina , NC, US					
DESCRIPTION: Location: Fuquay-Varina, Wake, NC, US					
NRH Home [RP]		\$250,001 - \$500,000	None		
LOCATION: North Richland Hills, TX, US					
DESCRIPTION: This is my primary residency					
Open Bank High Yield Savings Account [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	None
SOL [CT]		\$1 - \$1,000	None		
TSP [IH]		\$1,001 - \$15,000	None		
USAA FSB [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
VA Home [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Springfield, VA, US					
DESCRIPTION: This house is rented. Income accounted for On Schedule C]					
Yieldstreet Investments, 100% Interest [OT]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
DESCRIPTION: Non-Stock Real Property or Business Investments					
Charles Schwab ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alphabet Inc. - Class A Common Stock (GOOGL) [ST]					\$1,000
Charles Schwab ⇒ Altria Group, Inc. (MO) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	None
Charles Schwab ⇒ American Airlines Group, Inc. - Common Stock (AAL) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Charles Schwab ⇒ Definium Therapeutics, Inc. - Common Shares (DFTX) [ST]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
Charles Schwab ⇒ Ichor Holdings - Ordinary Shares (ICHR) [ST]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	None
Charles Schwab ⇒ Intuitive Machines, Inc. - Class A Common Stock (LUNR) [ST]		\$1,001 - \$15,000	None		
Charles Schwab ⇒ Planet Labs PBC Class A Common Stock (PL) [ST]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	None
Charles Schwab ⇒ Southern Company (SO) [ST]		\$1,001 - \$15,000	None		
Charles Schwab ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab ⇒ Waste Management, Inc. Common Stock (WM) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ PCRA Trust ⇒ Cohen & Steers Realty Shares, Inc. (CSRSX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ PCRA Trust ⇒ Schwab Fundamental Emerging Markets Large Company Index Fd (SFENX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab ⇒ PCRA Trust ⇒ Schwab International Index Fund - Select Shares		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(SWISX) [MF]					
Charles Schwab ⇒ PCRA Trust ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab ⇒ PCRA Trust ⇒ Schwab Short-Term Bond Index Fund (SWSBX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$1 - \$200
Charles Schwab ⇒ PCRA Trust ⇒ Schwab Small-Cap Index Fund-Select Shares (SWSSX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Charles Schwab ⇒ PCRA Trust ⇒ Schwab Total Stock Market Index Fd Select Shs a Series of Schwab Capit (SWTSX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab ⇒ PCRA Trust ⇒ Schwab U.S. Aggregate Bond Index Fund (SWAGX) [MF]		\$1,001 - \$15,000	None		
Stash Capital ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
Stash Capital ⇒ iShares U.S. Aerospace & Defense ETF (ITA) [EF]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	\$1,001 - \$2,500
Stash Capital ⇒ Managed Stock Account [OT] DESCRIPTION: STASH Managed portfolio		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000
Stash Capital ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Stash Capital ⇒ Roth IRA [IH] DESCRIPTION: Roth IRA Invested through Stash Investments		\$15,001 - \$50,000	Tax-Deferred		
Stash Capital ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	\$1,001 - \$2,500
UNC Optional Retirement Program ⇒ UNC ORP ⇒ NC State 401K, 100% Interest [OT] DESCRIPTION: This is a retirement program for UNC System, I am unable to see the individual investments.		\$1,001 - \$15,000	Interest	None	None

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Texas Army National Guard	Employment	\$22,839.72	\$7,789.78
Wodensource LLC.	Rental income	\$18,900.00	\$26,728.05
Non-LLC Rental Property	Rental income	\$32,000.00	\$50,564.26
Caterpillar Inc	Employment	\$152,356.38	\$180,859.74
American Airlines	Employment	\$28,399.64	\$56,922.66

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PennyMac LLC	2018	Home Loan	\$100,001 - \$250,000
	PennyMac LLC	2020	Home Loan	\$250,001 - \$500,000
JT	Citi Bank	2025	Credit Card Debt	\$10,000 - \$15,000
	American Airlines Credit Union	2024	Auto Loan - Kevin's Car	\$15,001 - \$50,000
JT	American Airlines Credit Union	2026	Auto Loan - Jessy's Car	\$15,001 - \$50,000
	USAA	2025	Personal Loan	\$15,001 - \$50,000
	PennyMac LLC	2023	Home Loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager-Member	Wodensource LLC
Manager	Caterpillar Inc
Member	Gunslinger Tactical LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Caterpillar Inc (Irving , TX, US)	Annual Bonus

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Charles Schwab
DESCRIPTION: Individual Stocks, IRA, and 401K
- Stash Capital
- Charles Schwab ⇒ PCRA Trust
DESCRIPTION: Employeeer Funded 401k
- UNC Optional Retirement Program ⇒ UNC ORP
DESCRIPTION: This is a retirement program for UNC System, I am unable to see the individual investments.
- UNC Optional Retirement Program
DESCRIPTION: 401K from NCSU

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kevin Beryl Burge , 09/18/2026