



Filing ID #10082824

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Womack
Status: Congressional Candidate
State/District: WA05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2026
Filing Date: 09/10/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
6702 Lakeridge Drive [RP]		\$250,001 - \$500,000	Rent	None	None
LOCATION: Texarkana, Bowie, TX, US DESCRIPTION: Rental House COMMENTS: Net loss of \$55K in 2025 due to loss of tennant, extensive repairs and holding costs (mortgage, taxes, etc). No income in 2026 as I put the property up for sale. Sold in August 2026 at a loss - no capital gain.					
803 Newell St [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	None
LOCATION: Walla Walla, WA, US COMMENTS: No income on 2025 - net loss of \$5,300 due to extensive foundation repairs.					
American Express Savings Account [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
CD - Associated Bank [BA]		None	Interest	None	\$201 - \$1,000
COMMENTS: CD redeemed in 2025 - no income in 2026					
CD - Citizens Bank [BA]		None	Interest	None	\$201 - \$1,000
COMMENTS: CD redeemed in 2025 - no income in 2026					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Kaiser Permanente Pension [DB]		\$15,001 - \$50,000	Pension	\$15,001 - \$50,000	\$15,001 - \$50,000
Fidelity Joint Community Prperty ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$100,001 - \$250,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Fidelity Joint Community Prperty ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$1,001 - \$15,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Fidelity Joint Community Prperty ⇒ Fidelity Total Market Index Fund (FZROX) [MF]		\$15,001 - \$50,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Fidelity Rollover IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$15,001 - \$50,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Fidelity Rollover IRA ⇒ Fidelity Growth Company Fund Retail Class (FDGRX) [MF]		\$1,001 - \$15,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard U.S. Growth Fund Admiral Shares (VWUAX) [MF]		\$50,001 - \$100,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]		\$50,001 - \$100,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard Intermediate-Term Investment Grade Fund Admiral Shrs (VFIDX) [MF]		\$50,001 - \$100,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard Morningstar Total Stock Market ETF (VTI) [EF]		\$50,001 - \$100,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Rollover IRA ⇒ Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]		\$50,001 - \$100,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		\$15,001 - \$50,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTIX) [MF]		\$100,001 - \$250,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]		\$15,001 - \$50,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard Total International Bond Index Fd Admiral Shs (VTABX) [MF]		\$100,001 - \$250,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$100,001 - \$250,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Rollover IRA ⇒ Vanguard Windsor II Fund Admiral Shares (VWNAX) [MF]		\$50,001 - \$100,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Roth IRA Brokerage Account ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]		\$100,001 - \$250,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Roth IRA Brokerage Account ⇒ Vanguard Explorer Fund Admiral Shares (VEXRX) [MF]		\$15,001 - \$50,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Roth IRA Brokerage Account ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Roth IRA Brokerage Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$15,001 - \$50,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					
Vanguard Roth IRA Brokerage Account ⇒ Vanguard Strategic Equity Fund (VSEQX) [MF]		\$15,001 - \$50,000	None		
COMMENTS: Dividends if any were reinvested - unrealized gains - no income					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Kaiser Permanente	Deferred Compensation Plan	\$29,065.42	\$34,321.88
COMMENTS: This income was from a Deferred Compensation Plan from my previous employer. It was money earned and invested while I was employed and paid out in subsequent years after leaving the workforce.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr Cooper Mortgage / Rocket Mortgage	October 2024	Mortgage to finance rental property purchase	\$100,001 - \$250,000
COMMENTS: Mortgage paid off in August 2026 with sale of rental property.				
	Visa Card	2025-2026	Credit Card	\$10,000 - \$15,000
COMMENTS: During the reporting periods there were times the balance on this credit card exceeded \$10,000.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Committee Member	City of Walla Walla Sustainability Committee
COMMENTS: Volunteer 2023-2025	
Member	North American Vexillological Association
COMMENTS: 2022-Current	

Position	Name of Organization
Fellow (Life) COMMENTS: Appx 1982-Current	American College of Healthcare Executives
Member (Life) COMMENTS: Appx 1990-Current	USAF Medical Service Corps Association
Member COMMENTS: 2023-Current	Rotary Club of Walla Walla
Board President COMMENTS: Volunteer 2023-2025	Walla Walla Alliance for the Homeless

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2011 COMMENTS: Terms of the pension plan were determined upon employment in May 2011. Payments commenced after retirement in July 2021.	Kaiser Permanente and David Womack	Standard company pension plan provides monthly payments for life. Does not provide other benefits such as health insurance.
June 2016 COMMENTS: I elected to participate in my employer's Deferred Compensation Plan when I became eligible after five years employment; that was appx June 2016. The first payment was in 2022 and the final payment from this plan was in March 2026. The plan has now terminated.	Kaiser Permanente and David Womack	Employer-sponsored Deferred Compensation Plan that set aside current pre-tax income and invested it. The funds were available to withdraw after retirement. I elected to withdraw the funds over the five year period immediately after retirement.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Vanguard Roth IRA Brokerage Account ◦ Fidelity Rollover IRA ◦ Vanguard Rollover IRA ◦ Fidelity Joint Community Prperty

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Womack , 09/10/2026