



Filing ID #10082791

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Benjamin Ambrose  
**Status:** Congressional Candidate  
**State/District:** MI02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 09/06/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                      | Owner | Value of Asset       | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|------------------------------------------------------------------------------------------------------------|-------|----------------------|----------------|-------------------------------|-----------------------|
| Booz Allen Hamilton 401(k) – Voya ⇒<br>BlackRock LifePath Dynamic 2060 Fund - Class A (LPDAX) [MF]         | SP    | \$50,001 - \$100,000 | Tax-Deferred   |                               |                       |
| Fidelity Individual TOD Brokerage Account ⇒<br>Celestica, Inc. Common Stock (CLS) [ST]                     |       | None                 | Capital Gains  | None                          | \$201 - \$1,000       |
| Fidelity Individual TOD Brokerage Account ⇒<br>Cerence Inc. - Common Stock (CRNC) [ST]                     |       | None                 | Capital Gains  | None                          | \$201 - \$1,000       |
| Fidelity Individual TOD Brokerage Account ⇒<br>Direxion Daily Semiconductor Bull 3X ETF (SOXL) [EF]        |       | None                 | Capital Gains  | None                          | \$1,001 - \$2,500     |
| Fidelity Individual TOD Brokerage Account ⇒<br>Fidelity Select Semiconductors Portfolio (FSELX) [MF]       |       | \$1,001 - \$15,000   | Capital Gains  | \$201 - \$1,000               | \$1 - \$200           |
| Fidelity Individual TOD Brokerage Account ⇒<br>Innovator Deepwater Frontier Tech ETF (LOUP) [EF]           |       | \$1,001 - \$15,000   | None           |                               |                       |
| Fidelity Individual TOD Brokerage Account ⇒<br>Intuitive Machines, Inc. - Class A Common Stock (LUNR) [ST] |       | None                 | Capital Gains  | None                          | \$201 - \$1,000       |

| Asset                                                                                                                                    | Owner | Value of Asset     | Income Type(s)                              | Income Current Year to Filing | Income Preceding Year |
|------------------------------------------------------------------------------------------------------------------------------------------|-------|--------------------|---------------------------------------------|-------------------------------|-----------------------|
| Fidelity Individual TOD Brokerage Account ⇒ Plains GP Holdings, L.P. - Class A Shares representing limited partner interests (PAGP) [ST] |       | \$1,001 - \$15,000 | nondividend distributions totaling \$198.00 | \$1 - \$200                   | \$1 - \$200           |
| Fidelity Rollover IRA ⇒ Alger Focus Equity Fund Class Z (ALZFX) [MF]                                                                     |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ Brown Advisory- WMC Strategic European Equity Fund Investor Shares (BIAHX) [MF]                                  |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ Fidelity Mega Cap Stock Fund (FGRTX) [MF]                                                                        |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ Fidelity Select Brokerage & Investment Mgt Pt. (FSLBX) [MF]                                                      |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ Fidelity Select Multimedia Portfolio (FBMPX) [MF]                                                                |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ Fidelity Trend Fund (FTRNX) [MF]                                                                                 |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]                                                        |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ United States Treasury Note 4.00% due 07/31/2030 [GS]                                                            |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]                                                                   |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ Vanguard Financials ETF (VFH) [EF]                                                                               |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Rollover IRA ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]                                                                |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |
| Fidelity Roth IRA ⇒ Fidelity Growth Strategies Fund (FDEGX) [MF]                                                                         |       | \$1,001 - \$15,000 | Tax-Deferred                                |                               |                       |

| Asset                                                                                             | Owner | Value of Asset     | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---------------------------------------------------------------------------------------------------|-------|--------------------|----------------|-------------------------------|-----------------------|
| Fidelity Roth IRA ⇒<br>Fidelity Oxford Street Trust: Fidelity Four-In-One Index Fund (FFNOX) [MF] |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Fidelity Roth IRA ⇒<br>Fidelity Select Brokerage & Investment Mgt Pt. (FSLBX) [MF]                |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Fidelity Roth IRA ⇒<br>Fidelity Select Multimedia Portfolio (FBMPX) [MF]                          |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Fidelity Roth IRA ⇒<br>Fidelity Select Semiconductors Portfolio (FSELX) [MF]                      |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Fidelity Roth IRA ⇒<br>State Street Industrial Select Sector SPDR ETF (XLI) [EF]                  |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Fidelity Roth IRA ⇒<br>United States Treasury Note 4.00% due 07/31/2030 [GS]                      |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Fidelity Roth IRA ⇒<br>Vanguard Short-Term Treasury ETF (VGSH) [EF]                               |       | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Principal Roth IRA ⇒<br>Principal Fds, Inc. LargeCap S&P 500 Idx Fd Instl Cl (PLFIX) [MF]         | SP    | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Principal Traditional IRA ⇒<br>Principal Fds, Inc. LargeCap S&P 500 Idx Fd Instl Cl (PLFIX) [MF]  | SP    | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |
| Principal Traditional IRA ⇒<br>Principal U.S. Mega-Cap ETF (USMC) [EF]                            | SP    | \$1,001 - \$15,000 | Tax-Deferred   |                               |                       |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                                  | Type          | Amount Current Year to Filing | Amount Preceding Year |
|-----------------------------------------|---------------|-------------------------------|-----------------------|
| Chimera Enterprises International, Inc. | Spouse Salary | N/A                           | N/A                   |
| Booz Allen Hamilton                     | Spouse Salary | N/A                           | N/A                   |

|                      |        |     |             |
|----------------------|--------|-----|-------------|
| Aptive Resources LLC | Salary | N/A | \$29,139.38 |
|----------------------|--------|-----|-------------|

SCHEDULE D: LIABILITIES

| Owner | Creditor                              | Date Incurred | Type                   | Amount of Liability |
|-------|---------------------------------------|---------------|------------------------|---------------------|
| SP    | SoFi                                  | March 2026    | Student loan refinance | \$15,001 - \$50,000 |
| SP    | U.S. Department of Education / Nelnet | August 2022   | Federal student loans  | \$15,001 - \$50,000 |

SCHEDULE E: POSITIONS

| Position        | Name of Organization |
|-----------------|----------------------|
| Program Manager | Aptive Resources LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

|                                                                                                                                                                                                                                                                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"><li>◦ Fidelity Individual TOD Brokerage Account</li><li>◦ Fidelity Rollover IRA</li><li>◦ Booz Allen Hamilton 401(k) – Voya (Owner: SP)</li><li>◦ Principal Traditional IRA (Owner: SP)</li><li>◦ Principal Roth IRA (Owner: SP)</li><li>◦ Fidelity Roth IRA</li></ul> |
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Benjamin Ambrose , 09/06/2026