



Filing ID #10082751

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lindsay James
Status: Congressional Candidate
State/District: IA02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 08/29/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Calvert Global Water Fund Class A (CFWAX) [MF] DESCRIPTION: ROTH IRA		\$100,001 - \$250,000	None		
Capitol One Checking Giving [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capitol One Checking Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Capitol One Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Church Planting in Post-Christian Soil [IP]	SP	Undetermined	royalty	\$1 - \$200	\$201 - \$1,000
DUPACO Accounts for Virginia [BA] DESCRIPTION: Ginny Target Income, Ginny Savings	JT	\$1,001 - \$15,000	None		
IPERS [DB]		\$15,001 - \$50,000	None		
Parnassus Core Equity Fund-Investor Shares (PRBLX)	SP	\$50,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF] DESCRIPTION: ROTH IRA		\$100,000			
Trillium ESG Global Equity Fund Investor (PORTX) [MF] DESCRIPTION: Lindsay Roth IRA		\$1,001 - \$15,000	None		
UMB Bank Checking [BA]	JT	\$1,001 - \$15,000	None		
Vanguard Cash Plus Account [BA] DESCRIPTION: in CJ Vanguard	SP	\$1,001 - \$15,000	None		
Vanguard ESG International Stock ETF (VSGX) [EF] DESCRIPTION: Lindsay Roth IRA		\$15,001 - \$50,000	None		
Vanguard ESG International Stock ETF (VSGX) [EF] DESCRIPTION: in CJ Roth IRA	SP	\$1,001 - \$15,000	None		
Vanguard Federal Money Market Fund [BA] DESCRIPTION: Virginia UTMA	DC	\$15,001 - \$50,000	None		
Vanguard FTSE Social Index Fund Admiral Shares (VFTAX) [MF] DESCRIPTION: Luke UTMA	DC	\$1,001 - \$15,000	None		
Vanguard FTSE Social Index Fund Admiral Shares (VFTAX) [MF] DESCRIPTION: in CJ Roth IRA	SP	\$15,001 - \$50,000	None		
Vanguard Global ESG Select Stock Fund Admiral Shares (VESGX) [MF] DESCRIPTION: In CJ Roth IRA	SP	\$50,001 - \$100,000	None		
Vanguard Global ESG Select Stock Fund Investor Shares (VEIGX) [MF] DESCRIPTION: Lindsay Roth IRA		\$1,001 - \$15,000	None		
Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF] DESCRIPTION: Virginia Vanguard 529	DC	\$1 - \$1,000	None		
Vanguard International Core Stock Fund Investor Shares (VWICX) [MF]	DC	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Virginia Vanguard 529					
Vanguard Morningstar Growth ETF (VUG) [EF]	DC	\$1,001 - \$15,000	None		
DESCRIPTION: Virginia Roth IRA					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Pittsburgh Theological Seminary	Spouse Stipend	\$200.00	N/A
Bloomsbury Academic Publisher	Proposal/Manuscript Review	\$150.00	\$60.00
University of Dubuque	Spouse Salary	N/A	N/A
State of Iowa	Salary	\$25,000.00	\$25,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	David James	April 2024	Personal Auto Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2018	State of Iowa / Lindsay James	IPERS retirement account
January 2015	University of Dubuque / Christopher James	University matches 5% employee contributions to 503b with 7% contributions.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lindsay James , 08/29/2026