



Filing ID #10082721

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lindsey Anderson
Status: Congressional Candidate
State/District: NH01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 09/08/2026
Period Covered: 01/01/2025– 07/10/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
290 Newbury Realty LLC Promissory Note [DO]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank of America [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brookline Bank Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Account [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Estate of Lindsey Baldrige Anderson [BA]		\$1,001 - \$15,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Guardian Fixed Target Annuity [FN]		\$100,001 - \$250,000	None		
MassMutual Stable Voyage Annuity [FN]		\$250,001 - \$500,000	None		
Meredith Village Savings Bank — Personal Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MetLife, Inc. Common Stock (MET) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Multifamily Rental Property — Mannheim, Germany [RP] LOCATION: Mannheim, DE	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
New York Life Guaranteed Future Income Annuity II [FN] DESCRIPTION: Annuity payments begin at age 80 and cease upon the annuitant's death.		\$100,001 - \$250,000	None		
New York Life Secure Term MVA Fixed Annuity IV [FN]		\$100,001 - \$250,000	None		
Residential Rental Condominium — Dorchester, MA [RP] LOCATION: Dorchester, MD, US	SP	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Residential Rental Property — Del Mar, CA [RP] LOCATION: Del Mar, CA, US	SP	Spouse/DC Over \$1,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
Residential Rental Property — Menlo Park, CA [RP] LOCATION: Menlo Park, CA, US	SP	Spouse/DC Over \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Residential Rental Property — Palo Alto, CA [RP] LOCATION: Palo Alto, CA, US	SP	Spouse/DC Over \$1,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
USAA Fixed Guaranteed Growth Annuity [FN]		\$250,001 - \$500,000	None		
USAA Flexible Retirement Annuity [FN]		\$100,001 - \$250,000	None		
USAA Protected Deferred Annuity [FN]		\$100,001 - \$250,000	None		
Volksbank Kurpfalz Germany [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Bank Account [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Western & Southern SmartSelect Annuity [FN]		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Anderson Family Irrevocable Insurance Trust ⇒ 290 Newbury Realty LLC Promissory Note [DO]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Anderson Family Irrevocable Insurance Trust ⇒ Bank of New Hampshire — CD [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Anderson Family Irrevocable Insurance Trust ⇒ Meredith Village Savings Bank — CD [BA]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Anderson Retirement Funds Trust ⇒ Columbia Acorn Fund Class I (ACRNX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Anderson Retirement Funds Trust ⇒ Meredith Village Savings Bank — CD [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Anderson Retirement Funds Trust ⇒ Meredith Village Savings Bank — Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Anderson Retirement Funds Trust ⇒ Vanguard Inherited IRA ⇒ Vanguard Strategic Equity Fund (VSEQX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Anderson Retirement Funds Trust ⇒ Vanguard Inherited IRA ⇒ Vanguard Wellesley Income Fund (VWINX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Anderson Retirement Funds Trust ⇒ Vanguard Inherited IRA ⇒ Vanguard Wellesley Income Fund Admiral Shares (VWIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Anderson Retirement Funds Trust ⇒ Vanguard Inherited IRA ⇒ Vanguard Wellington Fund Admiral Shares (VWENX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Brokerage Account 1 ⇒ DWS Municipal Income Trust (KTF) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity Brokerage Account 1 ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity Brokerage Account 2 ⇒		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Enterprise Products Partners L.P. Common Stock (EPD) [ST]					
Fidelity Brokerage Account 2 ⇒ Fidelity Capital and Income Fund (FAGIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	Not Applicable
Fidelity Brokerage Account 2 ⇒ Fidelity Floating Rate High Income (FFRHX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	Not Applicable
Fidelity Brokerage Account 2 ⇒ Fidelity GNMA Fund (FGMNX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity Brokerage Account 2 ⇒ Fidelity High Income Fund (SPHIX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity Brokerage Account 2 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity Brokerage Account 2 ⇒ Nuveen High Yield Municipal Bd Fd Class A (NHMAX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage Account 2 ⇒ Williams Companies, Inc. (WMB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Non-Deductible IRA ⇒ Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA - Elvira ⇒ Fidelity Diversified International Fund (FDIVX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Rollover IRA - Elvira ⇒ Fidelity Freedom 2035 (FFTHX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Fidelity Rollover IRA - Elvira ⇒ Fidelity Leveraged Company Stock Fd (FLVCX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Akre Focus ETF (AKRE) [EF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Roth IRA ⇒		\$100,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMG Yacktman Focused Fund- Class N (YAFFX) [MF]		\$250,000			
Fidelity Roth IRA ⇒ AMG Yacktman Fund - Class I (YACKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Auxier Focus Fd Investor Shares (AUXFX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Baron Asset Fund (BARAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Cambria Emerging Shareholder Yield ETF (EYLD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Capital Group Dividend Value ETF (CGDV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Emerging Markets Discovery Fd (FEDDX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity GNMA Fund (FGMNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Government Cash Reserves (FDRXX) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Growth Company Fund Retail Class (FDGRX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Low-Priced Stock Fund (FLPSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Select Technology (FSPTX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Small Cap Discovery Fund (FSCRX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Total Market Index Fund (FSKAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Roth IRA ⇒ Fidelity Trend Fund (FTRNX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ GMO International Value ETF (GMOI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ iShares MSCI Poland ETF (EPOL) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Janus Henderson Triton Fund - T Shares (JATTX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ JPMorgan Small Cap Equity Fund Class A (VSEAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Matthews Emerging Markets ex China Active ETF (MEMX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Pacer Emerging Markets Cash Cows 100 ETF (ECOW) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Saturna International Fund - Investor Shares (SSIFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State Street Health Care Select Sector SPDR ETF (XLV) [EF]					
Fidelity Roth IRA ⇒ T. Rowe Price International Discovery Fund (PRIDX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity SIMPLE IRA ⇒ Ave Maria Value Fund (AVEMX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity SIMPLE IRA ⇒ Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity SIMPLE IRA ⇒ Fidelity Low-Priced Stock Fund (FLPSX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity SIMPLE IRA ⇒ Horizon Kinetics Inflation Beneficiaries ETF (INFL) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
LBA Inherited IRA ⇒ American Century Equity Income Investor Class (TWEIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
LBA Inherited IRA ⇒ FAM Dividend Focus Fund (FAMEX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
LBA Inherited IRA ⇒ Fidelity Select Industrials Portfolio (FIDRX) [BA]		\$15,001 - \$50,000	Tax-Deferred		
Lindsey B Anderson Irrevocable Insurance Trust. ⇒ 290 Newbury Realty LLC Promissory Note [DO]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Lindsey B Anderson Irrevocable Insurance Trust. ⇒ Bank of New Hampshire — CD [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Lindsey B Anderson Irrevocable Insurance Trust. ⇒ Meredith Village Savings Bank — CD [BA]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Lindsey B Anderson Irrevocable Insurance Trust. ⇒ Meredith Village Savings Bank — Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lindsey B Anderson Irrevocable Trust ⇒ Residential Multi-Unit Rental Property — Boston, MA [RP]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Boston, MA, US					
Lindsey B Anderson Revocable Trust FBO Lindsey ⇒ Residential Multi-Unit Rental Property — Boston, MA [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$50,001 - \$100,000
LOCATION: Boston, MA, US					
Schwab Brokerage Account ⇒ Schwab Brokerage Account Cash [BA]		\$1,001 - \$15,000	Interest	None	\$1 - \$200
Schwab Roth IRA ⇒ American Century Equity Income Investor Class (TWEIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Schwab Roth IRA ⇒ Fidelity Growth Company Fund Retail Class (FDGRX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Schwab Roth IRA ⇒ Fidelity Low-Priced Stock Fund (FLPSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Roth IRA ⇒ Fidelity Total Market Index Fund (FSKAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA ⇒ FPA Funds Trust, FPA Crescent Portfolio Institutional Class (FPACX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Schwab Roth IRA ⇒ Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Roth IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$100,001 - \$250,000	Tax-Deferred		
Schwab Roth IRA ⇒ Marsico Midcap Growth Focus Fund (MXXIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Roth IRA ⇒ Schwab S&P 500 Index Fund- Select Shares		\$250,001 - \$500,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(SWPPX) [MF]					
Schwab Roth IRA ⇒ Schwab Small-Cap Index Fund-Select Shares (SWSSX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Schwab Roth IRA ⇒ SWVXX — Schwab Prime Advantage Money Fund [BA]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Roth IRA ⇒ T. Rowe Price All-Cap Opportunities Fund (PRWAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Schwab Roth IRA - Elvira ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
Schwab Roth IRA - Elvira ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$250,001 - \$500,000	Tax-Deferred		
Schwab Roth IRA - Elvira ⇒ Charles Schwab Roth IRA Cash [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Roth IRA - Elvira ⇒ Schwab Prime Advantage Money Fund – Investor Shares (SWVXX) [BA]	SP	\$100,001 - \$250,000	Tax-Deferred		
Schwab Tradional IRA I ⇒ Allegion plc Ordinary Shares (ALLE) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Schwab Tradional IRA I ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		
Schwab Tradional IRA I ⇒ Blackstone Inc. Common Stock (BX) [ST]	SP	\$250,001 - \$500,000	Tax-Deferred		
Schwab Tradional IRA I ⇒ Charles Schwab IRA Cash [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab Tradional IRA I ⇒ Schwab Prime Advantage Money Fund – Investor Shares (SWVXX) [BA]	SP	\$100,001 - \$250,000	Tax-Deferred		
Schwab Tradional IRA I ⇒ United Parcel Service, Inc. Common Stock (UPS)	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]					
Schwab Tradional IRA II ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		
Schwab Tradional IRA II ⇒ Charles Schwab IRA Cash: [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab Tradional IRA II ⇒ chwab Prime Advantage Money Fund – Investor Shares (SWVXX): [BA]	SP	\$100,001 - \$250,000	Tax-Deferred		
Schwab Tradional IRA II ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	Spouse/DC Over \$1,000,000	Tax-Deferred		
Schwab Tradional IRA II ⇒ Fidelity Magellan (FMAGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Schwab Tradional IRA II ⇒ Fidelity Overseas Fund (FOSFX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Schwab Tradional IRA II ⇒ International Business Machines Corporation Common Stock (IBM) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
The Elvira V. Lang 2012 Trust ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
The Elvira V. Lang 2012 Trust ⇒ International Business Machines Corporation Common Stock (IBM) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
The Elvira V. Lang 2012 Trust ⇒ Johnson & Johnson Common Stock (JNJ) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
The Elvira V. Lang 2012 Trust ⇒ Schwab Bank Sweep and Cash [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
The Elvira V. Lang 2012 Trust ⇒ SWVXX [BA]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Vanguard Roth IRA ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Roth IRA ⇒ Vanguard International Growth Fund (VWIGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Wellesley Income Fund (VWINX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Columbia Threadneedle — Anderson Retirement Funds Trust	50% beneficial share of inherited IRA distributions	\$7,664.07	\$6,971.15
Hypnalgessics, LLC d/b/a Comfort Talk	Spouse self-employment— healthcare communication training and educational publishing	N/A	N/A
Fidelity Investments — Inherited LBA IRA	Inherited IRA distributions	\$15,747.56	\$14,398.72

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager	290 Newbury Realty LLC
Proprietor	CareerTAPES Enterprises

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Schwab Roth IRA
- Anderson Family Irrevocable Insurance Trust (100% Interest)
- Schwab Tradional IRA II (Owner: SP)
- Fidelity Non-Deductible IRA
- Lindsey B Anderson Revocable Trust FBO Lindsey (100% Interest)
- Fidelity Rollover IRA - Elvira (Owner: SP)
- LBA Inherited IRA
- Schwab Brokerage Account
- Anderson Retirement Funds Trust (50% Interest)
- Schwab Tradional IRA I (Owner: SP)
- Fidelity Traditional IRA
- Anderson Retirement Funds Trust ⇒ Vanguard Inherited IRA
- Fidelity Brokerage Account 1
- Fidelity Roth IRA
- Lindsey B Anderson Irrevocable Trust (100% Interest)
- The Elvira V. Lang 2012 Trust (Owner: SP)
- Fidelity SIMPLE IRA
- Fidelity Brokerage Account 2
- Vanguard Roth IRA
- Lindsey B Anderson Irrevocable Insurance Trust. (100% Interest)
- Schwab Roth IRA - Elvira (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Lindsey Anderson , 09/08/2026