



Filing ID #10081583

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jacob Johnson
Status: Congressional Candidate
State/District: MN01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 08/13/2026
Period Covered: 01/01/2025– 07/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Contributory IRA - Molly ⇒ Cash sweep — TD Bank NA [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Contributory IRA - Molly ⇒ FT Vest Laddered Buffer ETF (BUFR) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Contributory IRA - Molly ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Contributory IRA - Molly ⇒ JPMorgan Hedged Equity Laddered Overlay ETF (HELO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Contributory IRA - Molly ⇒ State Street SPDR Portfolio Developed World ex-US ETF (SPDW) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Contributory IRA - Molly ⇒ State Street SPDR Portfolio Emerging Markets ETF (SPEM) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Contributory IRA - Molly ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State Street SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]					
Charles Schwab Contributory IRA - Molly ⇒ State Street SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Contributory IRA - Molly ⇒ T. Rowe Price Health Sciences Fund - I Class (THISX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Contributory IRA - Molly ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Roth IRA - Jacob ⇒ Cash sweep — TD Bank NA [IH]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Roth IRA - Jacob ⇒ FT Vest Laddered Buffer ETF (BUFR) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Jacob ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Jacob ⇒ JPMorgan Hedged Equity Laddered Overlay ETF (HELO) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Jacob ⇒ State Street SPDR Portfolio Developed World ex-US ETF (SPDW) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Jacob ⇒ State Street SPDR Portfolio Emerging Markets ETF (SPEM) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Jacob ⇒ State Street SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Jacob ⇒ State Street SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Jacob ⇒ T. Rowe Price Health Sciences Fund - I Class (THISX)		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
Charles Schwab Roth IRA - Jacob ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ Cash sweep — TD Bank NA [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ FT Vest Laddered Buffer ETF (BUFR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ JPMorgan Hedged Equity Laddered Overlay ETF (HELO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ State Street SPDR Portfolio Developed World ex-US ETF (SPDW) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ State Street SPDR Portfolio Emerging Markets ETF (SPEM) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ State Street SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ State Street SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ T. Rowe Price Health Sciences Fund - I Class (THISX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab Roth IRA - Molly ⇒ Vanguard FTSE All-Wld ex-US SmCp Idx ETF (VSS) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Mayo Federal Credit Union ⇒ Checking and Savings Accounts [BA]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Minnesota Teacher's Retirement Account ⇒ Minnesota Teacher's Retirement Account [DB]		Undetermined	None		
Rochester ISD #535 403(b) - Jacob ⇒ Capital Group Growth ETF (CGGR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Rochester ISD #535 403(b) - Jacob ⇒ Fidelity Enhanced Large Cap Core ETF (FELC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Rochester ISD #535 403(b) - Jacob ⇒ First Trust US Equity Opportunities ETF (FPX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Rochester ISD #535 403(b) - Jacob ⇒ Franklin International Core Dividend Tilt Index ETF (DIVI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Rochester ISD #535 403(b) - Jacob ⇒ iShares Morningstar Small-Cap Growth ETF (ISCG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Rochester ISD #535 403(b) - Jacob ⇒ iShares Yield Optimized Bond ETF (BYLD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Rochester ISD #535 403(b) - Jacob ⇒ JPMorgan Small & Mid Cap Enhanced Equity ETF (JMEE) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Rochester ISD #535 403(b) - Jacob ⇒ State Street SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Rochester ISD #535 403(b) - Molly ⇒ Capital Group Growth ETF (CGGR) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Rochester ISD #535 403(b) - Molly ⇒ Fidelity Enhanced Large Cap Core ETF (FELC) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Rochester ISD #535 403(b) - Molly ⇒ First Trust US Equity Opportunities ETF (FPX) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Rochester ISD #535 403(b) - Molly ⇒ Franklin International Core Dividend Tilt Index ETF (DIVI) [EF]	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rochester ISD #535 403(b) - Molly ⇒ iShares Morningstar Small-Cap Growth ETF (ISCG) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Rochester ISD #535 403(b) - Molly ⇒ iShares Yield Optimized Bond ETF (BYLD) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Rochester ISD #535 403(b) - Molly ⇒ JPMorgan Small & Mid Cap Enhanced Equity ETF (JMEE) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Rochester ISD #535 403(b) - Molly ⇒ State Street SPDR Portfolio S&P 400 Mid Cap ETF (SPMD) [EF]	SP	\$1 - \$1,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Tutoring Clients	Salary	N/A	\$1,700.00
Independent School District #535 (Rochester Public Schools)	Spouse Salary	\$15,207.92	\$21,023.85
Independent School District #535 (Rochester Public Schools)	Salary	\$38,021.94	\$92,920.23

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2026	Jake Johnson & Rochester Public Schools	Leave of absence (through November 2026)

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Mayo Federal Credit Union (Owner: JT)
LOCATION: US
- Charles Schwab Roth IRA - Jacob
- Rochester ISD #535 403(b) - Molly (Owner: SP)
- Charles Schwab Roth IRA - Molly (Owner: SP)
- Charles Schwab Contributory IRA - Molly (Owner: SP)
- Rochester ISD #535 403(b) - Jacob
- Minnesota Teacher's Retirement Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Jacob Johnson , 08/13/2026