



Filing ID #10081274

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Brent Andersen
Status: Congressional Candidate
State/District: FL20

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/14/2026
Period Covered: 01/01/2025– 05/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Andersen Fund, LLC, 100% Interest [OL] LOCATION: Pompano Beach, FL, US DESCRIPTION: Holding company with IP rights		\$250,001 - \$500,000	None		
Bank of America Checking [BA]	JT	\$15,001 - \$50,000	None		
Bank of America Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Pilgrim Bay Insurance Agency, Inc, 100% Interest [OL] LOCATION: Worcester, MA, US DESCRIPTION: Commercial Insurance Brokerage		\$500,001 - \$1,000,000	K1	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Rental Property [RP] LOCATION: Boston / Suffolk, MA, US	SP	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Charles Schwab ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]		\$1,001 - \$15,000	None		

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Charles Schwab ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$1,001 - \$15,000	None		
Charles Schwab ⇒ Fidelity International Index Fund (FSPSX) [MF]		\$1,001 - \$15,000	None		
Charles Schwab ⇒ PIMCO Funds Total Return Fund Institutional Shares (PTTRX) [MF]		\$15,001 - \$50,000	None		
Charles Schwab ⇒ T. Rowe Price Value Fund - I Class (TRPIX) [MF]		\$1,001 - \$15,000	None		
Charles Schwab ⇒ T.Rowe Price Institutional Small-Cap Stock Fund (TRSSX) [MF]		\$1,001 - \$15,000	None		
Charles Schwab ⇒ Vanguard FTSE Social Index Fund Institutional Shs (VFTNX) [MF]		\$1,001 - \$15,000	None		
Charles Schwab ⇒ Vanguard Index Trust Extended Market Index Fd Instl Shs (VIEIX) [MF]		\$1,001 - \$15,000	None		
E*Trade ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
E*Trade ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
E*Trade ⇒ Cloudflare, Inc. Class A Common Stock (NET) [ST]	SP	\$1,001 - \$15,000	None		
E*Trade ⇒ Deckers Outdoor Corporation (DECK) [ST]	SP	\$1,001 - \$15,000	None		
E*Trade ⇒ MercadoLibre, Inc. - Common Stock (MELI) [ST]	SP	\$1,001 - \$15,000	None		
E*Trade ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E*Trade ⇒ Oklo Inc. Class A common stock (OKLO) [ST]	SP	\$1,001 - \$15,000	None		
E*Trade ⇒ On Holding AG Class A Ordinary Shares (ONON) [ST]	SP	\$1,001 - \$15,000	None		
E*Trade ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	\$15,001 - \$50,000	None		
Fidelity Investments ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]		\$15,001 - \$50,000	None		
Fidelity Investments ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		\$1,001 - \$15,000	None		
Fidelity Investments ⇒ JPMorgan Mid Cap Growth Fund R6 (JMGMX) [MF]		\$1,001 - \$15,000	None		
Fidelity Investments ⇒ PGIM Total Return Bond Fund Class Z (PDBZX) [MF]		\$1,001 - \$15,000	None		
Fidelity Investments ⇒ Vanguard Index Trust Mid-Cap Index Fund Institutional Shares (VMCIX) [MF]		\$1,001 - \$15,000	None		
Fidelity Investments ⇒ Vanguard Institutional Index (VINIX) [MF]		\$15,001 - \$50,000	None		
Pershing LLC ⇒ ADIDAS AG ORD (ADDDF) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Pershing LLC ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Pershing LLC ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pershing LLC ⇒ Archer Aviation Inc. Class A Common Stock (ACHR) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ Bank of America Corporation Common Stock (BAC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Pershing LLC ⇒ Beam Therapeutics Inc. - Common Stock (BEAM) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ CRISPR Therapeutics AG - Common Shares (CRSP) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ Entergy Corporation Common Stock (ETR) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Pershing LLC ⇒ FEDERATED HERMES GOVERNMENT RESERVES FUND [BA]	SP	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	None
Pershing LLC ⇒ HSBC Holdings plc [CS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: HSBC USA INC NEW LINKED AUTOCALL CONTINGENT INCOME BARRIER NTS WITH VARIABLE 05/29/29 B/E DTD 05/28/26 N/C					
Pershing LLC ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$15,001 - \$50,000	None		
Pershing LLC ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares A.I. Innovation and Tech Active ETF (BAI) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pershing LLC ⇒ iShares Core Universal USD Bond ETF (IUSB) [EF]	SP	\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
Pershing LLC ⇒ iShares Defense Industrials Active ETF (IDEF) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares Gold Trust Shares (IAU) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares International Country Rotation Active ETF (CORO) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares Large Cap Core Active ETF (BLCR) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares MBS ETF (MBB) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares Russell 2000 Index Fund (IWM) [EF]	SP	\$15,001 - \$50,000	None		
Pershing LLC ⇒ iShares S&P 500 Growth ETF (IVW) [EF]	SP	\$15,001 - \$50,000	None		
Pershing LLC ⇒ iShares S&P 500 Value ETF (IVE) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares Systematic Alternatives Active ETF (IALT) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares U.S. Equity Factor Rotation Active ETF	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(DYNF) [EF]					
Pershing LLC ⇒ iShares U.S. Thematic Rotation Active ETF (THRO) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ iShares U.S. Treasury Bond ETF (GOVT) [EF]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Pershing LLC ⇒ NuScale Power Corporation Class A Common Stock (SMR) [ST]	SP	\$1 - \$1,000	None		
Pershing LLC ⇒ Oklo Inc. Class A common stock (OKLO) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ On Holding AG Class A Ordinary Shares (ONON) [ST]	SP	\$15,001 - \$50,000	None		
Pershing LLC ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ Roblox Corporation Class A Common Stock (RBLX) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ Société Générale SA / SG group [CS]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: SOCIETE GENERALE MEDIUM TERM NTS LKD GOOGL META NFLX AMZN VARIABL 08/18/27 B/E DTD 08/20/25 CLB CLB					
Pershing LLC ⇒ Super Micro Computer, Inc. - Common Stock (SMCI) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pershing LLC ⇒ Tempus AI, Inc. - Class A Common Stock (TEM) [ST]	SP	\$1,001 - \$15,000	None		
Pershing LLC ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	\$15,001 - \$50,000	None		
Pershing LLC ⇒ Truist Financial Corporation Common Stock (TFC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Pershing LLC ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	SP	\$15,001 - \$50,000	None		
Pershing LLC ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Pilgrim Bay Insurance Agency, Inc.	K1	\$72,000.00	\$148,000.00
SharkNinja Management LLC	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Cornerstone Bank	February 2021	Mortgage on rental property	\$250,001 - \$500,000
	Citibank	May 2026	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Pilgrim Bay Insurance Agency, Inc

Managing Member

Andersen Fund, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- E*Trade (Owner: SP)
- Charles Schwab
- Fidelity Investments
- Pershing LLC (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Brent Andersen , 07/14/2026