



Filing ID #10081212

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Johnny Garrett
Status: Congressional Candidate
State/District: TN06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/05/2026
Period Covered: 01/01/2025– 06/06/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BlackRock Emerging Markets Fund Class I (MADCX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Brandes International Small Cap Equity Fund Class I (BISMX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Causeway International Value Fund - Institutional Class (CIVIX) [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
Diamond Hill Small Cap Fund Class I (DHSIX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Driehaus Small Cap Growth Fund Institutional Share Class (DNSMX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DWS RREEF Real Assets Fund - Class Institutional (AAZSX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Goldman Sachs Small/Mid-Cap Growth Fund Inst Cl (GSMYX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
iShares Core S&P Mid-Cap ETF (IJH) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
iShares MSCI EAFE Growth ETF (EFG) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
iShares MSCI EAFE Value ETF (EFV) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	\$5,001 - \$15,000
iShares Russell 1000 Growth Fund (IWF) [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
iShares Russell 1000 Value ETF (IWD) [EF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
Money Market [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Oakmark Fund Institutional Class (OANMX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Pzena Mid Cap Value Fund - Institutional Class (PZIMX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Seafarer Overseas Growth & Income Fd Inst Cl (SIGIX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Willis Br Trust [RP]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Goodlettsville/Sumner, TN, US					
Children ⇒ BlackRock Emerging Markets Fund Class I (MADCX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Children ⇒ Brandes International Small Cap Equity Fund Class I (BISMX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Children ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Children ⇒ Causeway International Value Fund - Investor Class (CIVVX) [MF]	JT	\$15,001 - \$50,000	Dividends, Excepted/Blind Trust, Interest	\$201 - \$1,000	\$201 - \$1,000
Children ⇒ Diamond Hill Small Cap Fund Class I (DHSIX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Children ⇒ Driehaus Small Cap Growth Fund Institutional Share Class (DNSMX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Children ⇒ DWS RREEF Real Assets Fund - Class Institutional (AAAZX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Children ⇒ Goldman Sachs Small/Mid-Cap Growth Fund Inst Cl (GSMYX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Children ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Children ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Children ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Children ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Children ⇒ iShares Russell 1000 Growth Fund (IWF) [EF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Children ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Children ⇒ Oakmark Fund Institutional Class (OANMX) [MF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Children ⇒ Oakmark Fund Investor Class (OAKMX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Children ⇒ Oakmark U.S. Large Cap ETF (OAKM) [EF]	JT	\$1,001 - \$15,000	None		
Children ⇒ Pzena Mid Cap Value Fund - Institutional Class (PZIMX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Children ⇒ Pzena Mid Cap Value Fund - Investor Class (PZVMX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$1 - \$200	\$1 - \$200
Children ⇒ Seafarer Overseas Growth & Income Fd Inst Cl (SIGIX) [MF]	JT	\$1,001 - \$15,000	Dividends, Excepted/Blind Trust, Interest	\$1 - \$200	\$1 - \$200
Garrett Enterprises ⇒ Bank of Goodlettsville Building [RP] LOCATION: Goodlettsville/Davidson, TN, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Nest Direct ⇒ College [5F] LOCATION: NE	JT	\$250,001 - \$500,000	None		
Rollover IRA ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	JT	\$100,001 - \$250,000	Tax-Deferred		
Rollover IRA ⇒ Dimensional International Small Cap ETF (DFIS) [EF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA ⇒ Driehaus Emerging Markets Growth Fund Institutional Share Class (DIEMX) [MF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Rollover IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	JT	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Rollover IRA ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	JT	\$250,001 - \$500,000	Tax-Deferred		
Rollover IRA ⇒ iShares S&P SmallCap 600 Growth ETF (IJT) [EF]	JT	\$15,001 - \$50,000	Tax-Deferred		
Rollover IRA ⇒ iShares S&P SmallCap 600 Value ETF (IJS) [EF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA ⇒ Lazard Global Listed Infrastructure Ptf Insti Shs (GLIFX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA ⇒ Oakmark U.S. Large Cap ETF (OAKM) [EF]	JT	\$50,001 - \$100,000	Tax-Deferred		
Rollover IRA ⇒ Seafarer Overseas Growth & Income Fd Inst Cl (SIGIX) [MF]	JT	\$50,001 - \$100,000	Tax-Deferred		
SP, LLP 401k ⇒ MFS International Value Fund Class R6 (MINJX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
SP, LLP 401k ⇒ Vanguard Explorer Fund Admiral Shares (VEXRX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
SP, LLP 401k ⇒ Victory Trivalent International Small-Cap CL I (MISIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Spencer Fane LLP	Salary	N/A	N/A
Nashville Fertility Center	salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Onity Mortgage	2016	Mortgage	\$250,001 - \$500,000
	Pinnacle Bank	2025	Personal Line of Credit	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Goodlettsville Baseball
Board member	Grace Place Ministries, Inc.
Board member	Monthaven Arts & Cultural Center
Board member	Vol State Community College Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- SP, LLP 401k - Nest Direct (Owner: JT) LOCATION: NE - Children (100% Interest) (Owner: JT) - Garrett Enterprises (100% Interest) (Owner: JT) LOCATION: Goodlettsville, TN, US - Rollover IRA (Owner: JT)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Johnny Garrett , 07/05/2026