



Filing ID #10081143

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joshua James
Status: Congressional Candidate
State/District: TN04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 06/26/2026
Period Covered: 01/01/2025– 05/28/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ CB & S Bank [BA]	JT	\$1,001 - \$15,000	None		
Bank Accounts ⇒ First Horizon [BA]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Bank accounts from Candidate's and spouses jobs.					
Bank Accounts ⇒ First Horizon Bank [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Interest earned on banking account					
Bank Accounts ⇒ Redstone Credit Union [BA]	JT	\$1 - \$1,000	None		
DESCRIPTION: Portion of spouse's check direct deposited into account.					
Candidate Investment Accounts ⇒ The Growth Fund of America Class F-2 Shares (GFFFX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: No funds received from this investment account.					
Candidate Investment Accounts ⇒ DC2 Investment Account ⇒		\$1,001 - \$15,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital Group Growth ETF (CGGR) [EF]					
Retirement Accounts ⇒ Regions Bank [IH]		\$1,001 - \$15,000	Fixed Rate IRA	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: IRA that receives \$3 in interest each year.					
Retirement Accounts ⇒ Tennessee Consolidated Retirement System [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Retirement account not accessible					
Spouse Life Insurance ⇒ Spouse Add'l Life Insurance [WU]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Additional Life insurance purchased by spouse.					
Spouse Life Insurance ⇒ Standard Term Life Insurance [OT]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Life Insurance offered by spouse work					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
UPS	Salary	\$20,450.00	\$37,129.00
Rutherford Co. Government	Salary	\$6,500.00	\$13,000.00
Rutherford Co Schools	Spouse salary	\$27,426.00	\$76,317.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
DC	Sallie Mae	January 2026	Student Loan	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer	American Legion

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Retirement Accounts
- Candidate Investment Accounts
- Spouse Life Insurance (Owner: SP)
LOCATION: US
- Bank Accounts (Owner: JT)
LOCATION: US
- Candidate Investment Accounts ⇒ DC2 Investment Account
DESCRIPTION: Candidate is primary holder until DC is of age 25

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joshua James , 06/26/2026