



Filing ID #10081139

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David Matthews
Status: Congressional Candidate
State/District: AL02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/10/2026
Period Covered: 01/01/2025– 06/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Robinhood ⇒ Archer Aviation Inc. Class A Common Stock (ACHR) [ST]	SP	\$1,001 - \$15,000	None		
Robinhood ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	SP	None	Capital Gains	Not Applicable	\$2,501 - \$5,000
Robinhood ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
Robinhood ⇒ GoPro, Inc. - Class A Common Stock (GPRO) [ST]	SP	None	Capital Gains	Not Applicable	\$5,001 - \$15,000
Robinhood ⇒ Hims & Hers Health, Inc. Class A Common Stock (HIMS) [ST]	SP	None	Capital Gains	\$2,501 - \$5,000	None
Robinhood ⇒ Intel Corporation - Common Stock (INTC) [ST]	SP	None	Capital Gains	\$5,001 - \$15,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Robinhood ⇒ Lemonade, Inc. Common Stock (LMND) [ST]	SP	None	Capital Gains	\$2,501 - \$5,000	None
Robinhood ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
Robinhood ⇒ Opendoor Technologies Inc - Common Stock (OPEN) [ST]	SP	None	Capital Gains	Not Applicable	\$2,501 - \$5,000
Robinhood ⇒ Palantir Technologies Inc. Class A Common Stock (PLTR) [ST]	SP	None	Capital Gains	Not Applicable	\$100,001 - \$1,000,000
Robinhood ⇒ SoFi Technologies, Inc. - Common Stock (SOFI) [ST]	SP	\$50,001 - \$100,000	Capital Gains	None	\$201 - \$1,000
Robinhood ⇒ SoundHound AI, Inc. - Class A Common Stock (SOUN) [ST]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
T. Rowe Price ⇒ T. Rowe Price Retirement Blend 2050 Trust Class B [OT] DESCRIPTION: Target-date 2050 collective investment trust using a blend of active and passive T. Rowe Price strategies					
TIAA ⇒ TIAA Traditional [FN]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ Vanguard Developed Markets Index Institutional Plus (VDIPX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
TIAA ⇒ Vanguard Emerging Markets Stock Index Fund Institutional Plus (VEMRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ Vanguard Instl Total Bond Market Index Trust A (VTBA#) [OT] DESCRIPTION: Vanguard Instl Total Bond Market Index Trust A (VTBA#)	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ Vanguard Instl Total Stock Market Index Trust A (VTSA#) [OT]	SP	\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Domestic stock index collective trust tracking the CRSP U.S. Total Market Index					
TIAA ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA ⇒ Vanguard Total Bond Market Insti Plus Shares (VBMPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ Vanguard Total Stock Market Index Fund Institutional Plus Shares (VSMPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Pittsburgh	Spouse Salary	N/A	N/A
Knight Capital	Salary	N/A	\$22,746.00
Huntington National Bank	Salary	N/A	\$7,425.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
USDA Business Development Officer, Sr.	Huntington National Bank
USDA Business Development Officer	iBusiness Funding
USDA Business Development Officer	United Community Bank
Board Member	Dale County Council of the Arts and Humanities

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2024	David Matthews and United Community Bank/ T.Rowe Price 401(k)	Continued participation in former employer 401(k) plan after separation from employment; no current contributions.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- T. Rowe Price
- TIAA (Owner: SP)
- Robinhood (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Matthews , 07/10/2026