



Filing ID #10081132

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Oliver G. Gilbert III
Status: Congressional Candidate
State/District: FL24

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/01/2026
Period Covered: 01/01/2025– 06/19/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AlphaLoans.com, Inc. [OL] LOCATION: Plantation, FL, US DESCRIPTION: Financial services	SP	\$15,001 - \$50,000	Partnership Distribution	\$15,001 - \$50,000	\$100,001 - \$1,000,000
EdFed Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Northwestern Mutual Hybrid Life Insurance - Adjustable CompLife [WU]		\$50,001 - \$100,000	None		
Northwestern Mutual Whole Life Insurance - 65 Life [WU]		\$15,001 - \$50,000	None		
PNC Bank Savings Account [BA]	SP	\$15,001 - \$50,000	None		
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual Domestic Equity (MSA/Putnam) [OT] DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual Emerging Markets Equity		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(MSA/abrdn) [OT]					
DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.					
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual Fidelity VIP Contrafund [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.					
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual FocusedAppreciation(MSA/LoomisSayles) [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.					
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual Index 600 Stock (MSA/Northern Trust) [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.					
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual International Equity (MSA/Dodge & Cox) [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.					
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual Large Cap Core Stock (MSA/Wellington) [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.					
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual Mid Cap Growth Stock (MSA/JP Morgan) [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.					
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual Russell Inv Gbl Real Estate Securities [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.					
Northwestern Mutual SEP IRA ⇒ Northwestern Mutual Select Bond (MSA/Allspring Global Inv) [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Employer sponsored investment portfolio/fund that qualifies as EIF.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Miami-Dade County Board of Commissioners	Salary	\$41,055.82	\$80,877.85
AlphaLoans.com LLC	Spouse Salary	N/A	N/A
State of Florida	Spouse Salary	N/A	N/A
St. Thomas University Inc.	Salary	\$27,084.09	\$67,048.48

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
County Commissioner	Miami-Dade County Board of Commissioners
Employee	St. Thomas University Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Northwestern Mutual SEP IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Oliver G. Gilbert III, 07/01/2026