



Filing ID #10081089

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Lisa Kinney
Status: Congressional Candidate
State/District: WY00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 06/26/2026
Period Covered: 01/01/2025– 05/28/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ACPE Federal Credit Union [BA] DESCRIPTION: Dividends bank accounts saving and checking	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
American International Group, Inc. New Common Stock (AIG) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Berger land [RP] LOCATION: Carbon County, WY, US	JT	\$50,001 - \$100,000	None		
Cabin and land [RP] LOCATION: Carbon County, WY, US	JT	\$100,001 - \$250,000	None		
Farm Bureau whole life policy [WU] DESCRIPTION: I borrowed half of this, so I am paying a small amount on it every year, but the amount will be the same when I pay it back		\$15,001 - \$50,000	None		
Laramie home [RP] LOCATION: Laramie, WY, US DESCRIPTION: Home residence and partial rental to relatives	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Larimer County house [RP] LOCATION: Ft. Collins, CO, US DESCRIPTION: 2nd house	JT	\$500,001 - \$1,000,000	None		
Physician's Mutual [WU] DESCRIPTION: I have purchased a little bit of this over the years.		\$15,001 - \$50,000	None		
POL (formerly MATIC) [CT]		\$1 - \$1,000	None		
UNIWO Credit Union [BA] DESCRIPTION: savings and checking accounts	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Corebridge financial ⇒ 403 (b) Defined Contribution Plan, 4% Interest [OT] DESCRIPTION: TIAA requires a 10 year payout which I am taking		\$15,001 - \$50,000	10 year payout	\$1,001 - \$2,500	\$1,001 - \$2,500
Corebridge financial ⇒ 403(b) [OT] DESCRIPTION: RMD for Rodney		\$1,001 - \$15,000	RMD	\$201 - \$1,000	\$201 - \$1,000
Corebridge financial ⇒ 403(b) annuity [OT] DESCRIPTION: Just taking out the required amount per year; Rodney's account		\$50,001 - \$100,000	RMD	\$2,501 - \$5,000	\$2,501 - \$5,000
Corebridge financial ⇒ Assured Edge [FN] DESCRIPTION: spouse income		\$50,001 - \$100,000	monthly income for life	\$1,001 - \$2,500	\$2,501 - \$5,000
Corebridge financial ⇒ Assured Edge Income Builder Elite Fixed Annuity [FN] DESCRIPTION: I get \$1032/month for my lifetime, even if the money in my account runs out, I will continue to receive it		\$100,001 - \$250,000	Guaranteed Lifetime Income	\$15,001 - \$50,000	\$15,001 - \$50,000
Corebridge financial ⇒ IRA [OT] DESCRIPTION: This is an account my company and I put money into. I moved much of it into my Assured Edge account, but kept this for spending when I need it		\$100,001 - \$250,000	RMD	\$5,001 - \$15,000	\$5,001 - \$15,000
Corebridge financial ⇒ NQDA [OT] DESCRIPTION: Holding it for later--Rodney's account		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Corebridge financial ⇒ Roth IRA annuity [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: This is an annuity Roth Ira and I have taken nothing from it--Rodney's account					
Corebridge financial ⇒ SEP IRA [OT]		\$100,001 - \$250,000	RMD	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: I started saving this when I owned my own company, but sold the company, and this account remained					
Corebridge financial ⇒ Universal Life Insurance, 100% Interest [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: life insurance of spouse. Beneficiary is candidate					
Northern Trust Company ⇒ Wyoming State Retirement [DB]		Undetermined	defined benefits	\$15,001 - \$50,000	\$50,001 - \$100,000
DESCRIPTION: Life pension with one-half going to wife upon death of husband until death of wife					
TIAA ⇒ 403(b), 2% Interest [OT]		\$15,001 - \$50,000	distributions	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: TIAA allows most of its accounts to be distributed in 10 year periods. This is one of those, which is being given to my husband for 10 years.					
COMMENTS: This is my husband's account					
TIAA ⇒ TIAA After Tax Retirement Annuity, 4% Interest [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: I contributed a small amount to this account when I was employed by University of Wyoming.					
TIAA ⇒ TIAA CREF Life Insurance Policy [OT]		\$50,001 - \$100,000	Life Insurance	None	None
DESCRIPTION: This is a life insurance contract.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Wyoming	Spouse salary	\$2,798.00	\$34,584.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wyoming Community Development Authority	Sept. 2010?	Mortgage on home and rental	\$50,001 - \$100,000
JT	ACPR Federal Credoit Union	May 2025	loan for vehicle and other debts	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2001	AIG/VALIC now Corebridge and Lisa Kinney	Employment agreement including defined benefits as reflected in schedule A

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o TIAA - o Corebridge financial - o Northern Trust Company DESCRIPTION: Wyoming Retirement System pension

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Lisa Kinney , 06/26/2026