



Filing ID #10080006

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Timothy Lanier
Status: Congressional Candidate
State/District: TN04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 06/11/2026
Period Covered: 01/01/2025– 05/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Money Market Account - Ally Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Primary Residence - Nashville, TN [RP] LOCATION: Nashville / Davidson, TN, US	JT	\$250,001 - \$500,000	None		
Vacant Land - Pegram TN [RP] LOCATION: Pegram / Cheatham, TN, US	JT	\$50,001 - \$100,000	None		
Employer 401k ⇒ American Funds 2040 Target Date Retirement Fd Cl R-6 (RFGTX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Northwestern Retirement ⇒ BlackRock 80/20 Target Allocation Fund, Investor A (BAAPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Cohen & Steers Real Estate Securities Fund, Inc. Class I (CSDIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Northwestern Retirement ⇒ Columbia Overseas Value Fund Class I (COSZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Column Mid Cap Select Fund (CFMSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Column Small Cap Select Fund (CFSSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ DFA International Value Portfolio (DFIVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Fidelity Investment Grade Bond Fund (FBNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Goldman Sachs Equity Insights Fund Institutional Share (GCIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Goldman Sachs Intl Small Cap Insights Fd Inst (GICIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Invesco Exchange Fund Shs (ACEHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Invesco Exchange Fund Shs (ACEHX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ IRA - Northwestern [IH]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ iShares Core S&P 500 ETF Option Class A (IOVAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Northwestern Retirement ⇒ iShares Core S&P Mid-Cap ETF Option Class A (IOJAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ iShares Core S&P Small-Cap ETF Option (IOWAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Northwestern Retirement ⇒ iShares MSCI EAFE International Index Fund - Class A (MDIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ iShares MSCI USA Quality Factor ETF Option Class A (MUQAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ iShares U.S. Aggregate Bond Index Fund - Class A (BMOAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Oakmark Select Fund Advisor Class (OAYLX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ PIMCO CommoditiesPLUS Strategy Fund Class I-2 (PCLPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ PIMCO Income Fund Class I-2 (PONPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Schwab International Core Equity Fund Institutional Shs (SICNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ The Bond Fd of America, Class F-2 Shares (ABNFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Northwestern Retirement ⇒ Vanguard Bond Index Fund Total Bond Market Index Fd (VBMFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Northwestern Retirement ⇒ Vanguard International Growth Fund Series F NL (RFKZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
MP&F Strategic Communications	spouse salary	\$52,083.00	\$131,591.00
Carpenters Trusst	LLC Ownership	N/A	\$8,432.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	RoundPoint	May 2016	Primary residence mortgage	\$100,001 - \$250,000
JT	Renasant Bank	September 2024	Primary Residence HELOC	\$15,001 - \$50,000
JT	Renasant Bank	September 2025	personal line of credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner	Carpenters Trusst
Candidate	Tim Lanier for Congress

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Employer 401k (Owner: SP) - Northwestern Retirement (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Timothy Lanier , 06/11/2026