



Filing ID #10079994

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mike Beltran
Status: Congressional Candidate
State/District: FL14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 06/19/2026
Period Covered: 01/01/2025– 05/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Operating Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: BL Operating Account					
Wells Fargo Checking [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Checking account.					
Beltran Litigation P.A. 401k ⇒ Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
DESCRIPTION: Vanguard Equity Income Adm					
FRS ⇒ FRS Inflation Sensitive Fund [OT]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: FRS Inflation Sensitive Fund					
Michael Beltran Brokerage Accounts ⇒ Altria Group, Inc. (MO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: MO					
Michael Beltran Brokerage Accounts ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$50,001 - \$100,000	None		
DESCRIPTION: BRKB					
Michael Beltran Brokerage Accounts ⇒ Campbell Soup Company Common Stock (CPB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran Brokerage Accounts ⇒ Cash [BA]		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
Michael Beltran Brokerage Accounts ⇒ Clorox Company (CLX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Michael Beltran Brokerage Accounts ⇒ Colgate-Palmolive Company Common Stock (CL) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: CL					
Michael Beltran Brokerage Accounts ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Michael Beltran Brokerage Accounts ⇒ MADE [OP]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: MADE					
Michael Beltran Brokerage Accounts ⇒ Molson Coors Beverage Company Class B Common Stock (TAP) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Michael Beltran Brokerage Accounts ⇒ Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran Brokerage Accounts ⇒ Money Market [BA]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Michael Beltran Brokerage Accounts ⇒ Money Market [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Michael Beltran Brokerage Accounts ⇒ Philip Morris International Inc Common Stock (PM) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Michael Beltran Brokerage Accounts ⇒		\$15,001 - \$50,000	Dividends	\$201 -	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Philip Morris International Inc Common Stock (PM) [ST]				\$1,000	\$1,000
Michael Beltran Brokerage Accounts ⇒ The Growth Fund of America Class F-2 Shares (GFFFX) [MF] DESCRIPTION: GFFFX.		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Michael Beltran Brokerage Accounts ⇒ The Hershey Company Common Stock (HSY) [ST] DESCRIPTION: HSY		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Michael Beltran Brokerage Accounts ⇒ The Hershey Company Common Stock (HSY) [ST] DESCRIPTION: HSY		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Michael Beltran Brokerage Accounts ⇒ The Kraft Heinz Company - Common Stock (KHC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran Brokerage Accounts ⇒ U.S. Bancorp Common Stock (USB) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran Brokerage Accounts ⇒ Vanguard Utilities ETF (VPU) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Michael Beltran Brokerage Accounts ⇒ VPU [OT] DESCRIPTION: VPU		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Michael Beltran Brokerage Accounts ⇒ Walt Disney Company (DIS) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Michael Beltran Brokerage Accounts ⇒ Wells Fargo & Company Common Stock (WFC) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Michael Beltran IRA ⇒ BP p.l.c. Common Stock (BP) [ST] DESCRIPTION: BP		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Michael Beltran IRA ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran IRA ⇒ Clorox Company (CLX) [ST] DESCRIPTION: Clorox Stock		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

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Michael Beltran IRA ⇒ COFN [OT] DESCRIPTION: COFN		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran IRA ⇒ GBIL [OT] DESCRIPTION: GBIL		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Michael Beltran IRA ⇒ Huntington Bancshares Incorporated - Depositary Shares 4.500% Series H Non-Cumulative Perpetual Pref (HBANP) [ST] DESCRIPTION: HBANP		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran IRA ⇒ Kimberly-Clark Corporation - Common Stock (KMB) [ST] DESCRIPTION: Kimberly Clark Stock		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Michael Beltran IRA ⇒ PFE [OT] DESCRIPTION: PFE		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Michael Beltran IRA ⇒ PFF [OT] DESCRIPTION: PFF		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran IRA ⇒ PSK [OT] DESCRIPTION: PSK		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran IRA ⇒ SCHD [OT] DESCRIPTION: SCHD		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Michael Beltran IRA ⇒ SPIP [OT] DESCRIPTION: SPIP		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran IRA ⇒ SPIP [OT] DESCRIPTION: SPIP		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Michael Beltran IRA ⇒		\$100,001 -	Dividends	\$5,001 -	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF] DESCRIPTION: VEIRX		\$250,000		\$15,000	\$15,000
Michael Beltran IRA ⇒ Vanguard Equity Income Fund Admiral Shares (VEIRX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Michael Beltran IRA ⇒ VMFFX [BA] DESCRIPTION: VMFFX		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Beltran Litigation, P.A.	Operating my law firm.	\$500,000.00	\$1,700,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner	Beltran Litigation, P.A.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Various legal clients of Beltran Litigation, P.A. (Tampa, FL, US)	I was a litigator representing clients.
COMMENTS: My relationships and fees are privileged, confidential and/or nonpublic and I owe my clients as much privacy as the law allows, so I respectfully decline to list them all.	

Florida Legislature (Tallahassee, FL, US)

I was a Florida State Representative until November 2024

COMMENTS: I was paid a salary of approximately \$29,000.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Beltran Litigation P.A. 401k
- Michael Beltran IRA
- Michael Beltran Brokerage Accounts
- FRS
DESCRIPTION: FRS Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mike Beltran , 06/19/2026