



Filing ID #10079877

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Monica Maria Alponte
Status: Congressional Candidate
State/District: AZ01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/28/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Personal Fidelity Brokerage Account ⇒ Annaly Capital Management Inc. Common Stock (NLY) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Personal Fidelity Brokerage Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Personal Fidelity Brokerage Account ⇒ Bank of America Corp 7% Cumulative Redeemable Preferred Stock (BACRP) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Personal Fidelity Brokerage Account ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$50,001 - \$100,000
Personal Fidelity Brokerage Account ⇒ Costamare Inc. 8.75% Series D Cumulative Redeemable Perpetual Preferred Stock (CMRE\$D) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Personal Fidelity Brokerage Account ⇒ Energy Transfer LP Common Units (ET) [ST]		\$100,001 - \$250,000	None		
Personal Fidelity Brokerage Account ⇒		\$15,001 - \$50,000	Dividends	\$1,001 -	\$2,501 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
GasLog Partners LP 8.500% Series C Cumulative Redeemable Perpetual Fixed to Floating Rate Preference (GLOP\$C) [ST]				\$2,500	\$5,000
Personal Fidelity Brokerage Account ⇒ Noodles & Company - Class A Common Stock (NDLS) [ST]		\$1 - \$1,000	None		
Personal Fidelity Brokerage Account ⇒ Tsakos Energy Navigation Ltd Series E Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferr (TNP\$E) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Personal Fidelity Brokerage Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Monica Maria Alponete , 05/28/2026