



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Matthew Robert Van Epps
Status: Member
State/District: TN07

FILING INFORMATION

Filing Type: New Filer Report
Filing Year: 2026
Filing Date: 06/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
702 Mount Vernon Drive [RP] LOCATION: Clarksville/Montgomery, TN, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Draft Kings Sportsbook, 100% Interest [OT] DESCRIPTION: Personal sportsbook account		\$1,001 - \$15,000	Winnings	\$201 - \$1,000	None
North Carolina State Employees Credit Union [BA]	SP	\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Schwab Treasury Obligations Money Fund - Investor Shares (SNOXX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Terra Luna [CT]		\$1 - \$1,000	None		
Truist Bank [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
USAA [BA]		\$15,001 - \$50,000	None		
Advance 401K ⇒ BlackRock LifePath Index 2055 Port Insti Shs (LIVIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Financial ⇒ BNY Mellon Dynamic Value Fund Class I (DRGVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ BNY Mellon Global Fixed Income Fund Class I (SDGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Capital Group U.S. Multi-Sector Income ETF (CGMS) [EF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ DWS RREEF Real Assets Fund - Class Institutional (AAAZX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Fidelity Advisor Growth Opportunities Fund: Class I (FAGCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ First Eagle Overseas Fund Class I (SGOIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ First Trust SMID Cap Rising Dividend Achievers ETF (SDVY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Franklin U.S. Mid Cap Multifactor Index ETF (FLQM) [EF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Janus Henderson Global Life Sciences Fund - I Shares (JFNIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Pacer Data and Digital Revolution ETF (TRFK) [EF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Touchstone Non-US Equity Fund Y (TIQIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
LPL Financial ⇒ Victory Pioneer Cat Bond Fund Class Y (CBYYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab 529 Plan ⇒ DFA International Small Company Portfolio (DFISX)	JT	Undetermined	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
Schwab 529 Plan ⇒ Schwab Fundamental International Lg Company Idx Fd Insti Shs (SFNNX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab Fundamental US Small Company Index Fd (SFSNX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab Total Stock Market Index Fd Select Shs a Series of Schwab Capit (SWTSX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab Total Stock Market Index Fd Select Shs a Series of Schwab Capit (SWTSX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab Treasury Inflation Protected Securities Index Fund (SWRSX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab Treasury Inflation Protected Securities Index Fund (SWRSX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab 529 Plan ⇒ Schwab U.S. Aggregate Bond Index Fund (SWAGX) [MF]	JT	Undetermined	Tax-Deferred		
Schwab One Account ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	\$1 - \$200
Schwab One Account ⇒ AeroVironment, Inc. - Common Stock (AVAV) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒		\$1 - \$1,000	Capital Gains,	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ambarella, Inc. - Ordinary Shares (AMBA) [ST]			Dividends		
Schwab One Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ AST SpaceMobile, Inc. - Class A Common Stock (ASTS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ AT&T Inc. (T) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ BlackSky Technology Inc. Class A Common Stock (BKSJ) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ BNY Mellon Appreciation Fund, Inc. Investor Shares (DGAGX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$201 - \$1,000
Schwab One Account ⇒ Boeing Company (BA) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ C3.ai, Inc. Class A Common Stock (AI) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	\$1 - \$200
Schwab One Account ⇒ Capital One Financial Corporation Common Stock (COF) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Cerence Inc. - Common Stock (CRNC) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ CEVA, Inc. - Common Stock (CEVA) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ EchoStar Corporation - Common stock (SATS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Elbit Systems Ltd. - Ordinary Shares (ESLT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Embraer S.A. Common Stock (ERJ) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab One Account ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Schwab One Account ⇒ Ford Motor Company Common Stock (F) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ GE Aerospace Common Stock (GE) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$5,001 - \$15,000
Schwab One Account ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ GE Vernova Inc. Common Stock (GEV) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$5,001 - \$15,000
Schwab One Account ⇒ Globalstar, Inc. (GSAT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Heico Corporation Common Stock (HEI) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	Not Applicable
Schwab One Account ⇒ Hexcel Corporation Common Stock (HXL) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Schwab One Account ⇒ International Business Machines Corporation Common Stock (IBM) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab One Account ⇒ Intuit Inc. - Common Stock (INTU) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ Iridium Communications Inc - Common Stock (IRDM) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ Kratos Defense & Security Solutions, Inc. - Common Stock (KTOS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒		\$1 - \$1,000	Capital Gains,	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
L3Harris Technologies, Inc. Common Stock (LHX) [ST]			Dividends		
Schwab One Account ⇒ Leidos Holdings, Inc. Common Stock (LDOS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	None
Schwab One Account ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Schwab One Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Moog Inc. Class A Common Stock (MOG.A) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	\$1 - \$200
Schwab One Account ⇒ Nano Dimension Ltd. - American Depository Shares (NNDM) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	None
Schwab One Account ⇒ NICE Ltd - American Depository Shares each representing one Ordinary Share (NICE) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	None
Schwab One Account ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Parsons Corporation Common Stock (PSN) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	None
Schwab One Account ⇒ Planet Labs PBC Class A Common Stock (PL) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ Redwire Corporation Common Stock (RDW) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	None
Schwab One Account ⇒ Rocket Lab Corporation - Common Stock (RKLB) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab One Account ⇒ RTX Corporation Common Stock (RTX) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ Schwab AMT Tax-Free Money Fund - Investor Shares (SWWXX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Schwab Government Money Fund - Investor Shares (SNVXX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Schwab One Account ⇒ Schwab Municipal Money Fund - Investor Shares (SWTXX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab One Account ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$201 - \$1,000
Schwab One Account ⇒ Schwab U.S. Treasury Money Fund Investor Shares (SNSXX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab One Account ⇒ Schwab U.S. Treasury Money Fund Investor Shares (SNSXX) [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Shutterstock, Inc. Common Stock (SSTK) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ SiriusXM Holdings Inc. - Common Stock (SIRI) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	\$1 - \$200
Schwab One Account ⇒ SoundHound AI, Inc. - Class A Common Stock (SOUN) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Southwest Airlines Company Common Stock (LUV) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒		\$1 - \$1,000	Capital Gains,	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spire Global, Inc. Class A Common Stock (SPIR) [ST]			Dividends		
Schwab One Account ⇒ Synaptics Incorporated - Common Stock (SYNA) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	None
Schwab One Account ⇒ Tapestry, Inc. Common Stock (TPR) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Schwab One Account ⇒ Thomson Reuters Corp - Common Shares (TRI) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ UiPath, Inc. Class A Common Stock (PATH) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	None
Schwab One Account ⇒ ViaSat, Inc. - Common Stock (VSAT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Schwab One Account ⇒ Victory Precious Metals and Minerals Fund Shares (USAGX) [MF]		\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Wipro Limited Common Stock (WIT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Schwab One Account ⇒ Xometry, Inc. - Class A Common Stock (XMTR) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
TCRS (401K & 457) ⇒ Brown Capital Management Small Company Inv Shs (BCSIX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Columbia Select Mid Cap Value Fund Class I3 (CMVYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ DFA International Value Portfolio (DFIVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Fidelity Contrafund K6 (FLCNX) [MF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TCRS (401K & 457) ⇒ Fidelity International Discovery (FIGRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Fidelity OTC K6 Portfolio (FOKFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Fidelity Puritan Fund (FPURX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ FVIT-Franklin Small Cap Value Fund - CL R6 (FRCSX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Janus Henderson Enterprise Fund - N Shares (JDMNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Oakmark Bond Fund R6 Class (OAZCX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Oberweis Small-Cap Opportunities Fund Institutional Class (OBSIX) [MF]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Tennessee Stable Value Fund [GS]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Tennessee Treasury Managed Fund [GS]		\$1 - \$1,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TCRS (401K & 457) ⇒ Vanguard Total Bond Market Insti Plus Shares (VBMPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Victory Capitol IRA ⇒ Victory 500 Index Fund Member Shares (USSPX) [MF]		\$1,001 - \$15,000	Capital Gains, Interest	None	None
Victory Capitol IRA ⇒ Victory 500 Index Fund Reward Shares (USPRX) [MF]		\$100,001 - \$250,000	Capital Gains, Interest	None	\$5,001 - \$15,000
Victory Capitol IRA ⇒		\$1,001 - \$15,000	Capital Gains,	None	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Victory Cornerstone Moderate Fund (USBSX) [MF]			Interest		\$1,000
Victory Capitol IRA ⇒ Victory Cornerstone Moderately Aggressive Fund (USCRX) [MF]		\$1,001 - \$15,000	Capital Gains, Interest	None	\$201 - \$1,000
Victory Capitol IRA ⇒ Victory Growth & Income Fund Shares (USGRX) [MF]		\$15,001 - \$50,000	Capital Gains, Interest	None	\$1,001 - \$2,500
Victory Capitol IRA ⇒ Victory High Income Fund Shares (USHYX) [MF]		\$1,001 - \$15,000	Capital Gains, Interest	None	\$201 - \$1,000
Victory Capitol IRA ⇒ Victory Income Fund Shares (USAIX) [MF]		\$1,001 - \$15,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Victory Capitol IRA ⇒ Victory Income Stock Fund Shares (USISX) [MF]		\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$1,001 - \$2,500
Victory Capitol IRA ⇒ Victory International Fund Shares (USIFX) [MF]		\$15,001 - \$50,000	Capital Gains, Interest	\$201 - \$1,000	\$201 - \$1,000
Victory Capitol IRA ⇒ Victory Nasdaq-100 Index Fund Shares (USNQX) [MF]		\$1,001 - \$15,000	Capital Gains, Interest	None	None
Victory Capitol IRA ⇒ Victory Precious Metals and Minerals Fund Shares (USAGX) [MF]		\$15,001 - \$50,000	Capital Gains, Interest	\$1,001 - \$2,500	\$5,001 - \$15,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Tennessee	Salary	N/A	\$109,263.82
DFAS (US ARMY/TN ARMY NATIONAL GUARD)	Salary	\$19,827.08	\$17,570.37
American City Business Journals Inc	Spouse Salary	N/A	\$60,598.34

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Carrington Mortgage Services	February 2013	Mortgage on Rental Property	\$15,001 - \$50,000
JT	Cenlar	October 2020	Primary Mortgage	\$250,001 - \$500,000
JT	Renasant Bank	October 2020	HELOC	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Founder	Darkhorse Strategy, LLC
TNARNG Operations Officer	TN Army National Guard
Commissioner	Tennessee Department of General Services

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2023	Self & State of Tennessee	Tennessee Consolidated Retirement System Plan.
October 2024	Self & State of Tennessee	Tennessee Consolidated Retirement System Plan.
January 2023	Spouse & American City Business Journals	401K Plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o TCRS (401K & 457)
- o Schwab One Account
- o Advance 401K (Owner: SP)
- o Schwab 529 Plan (Owner: JT)
LOCATION: TN
DESCRIPTION: College Savings Plan for Minor Dependent
- o Victory Capitol IRA
- o LPL Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Matthew Robert Van Epps , 06/15/2026