



Filing ID #10079840

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Justin Story
Status: Congressional Candidate
State/District: FL09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/24/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NAVY FEDERAL CREDIT UNION MONEY MARKET [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
NAVY FEDERAL MONEY MARKET [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity HSA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity HSA ⇒ Fidelity Blue Chip Growth Fund Class K (FBGKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity HSA ⇒ HSA MONEY MARKET [BA]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity HSA ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Workplace 401K ⇒ Fidelity OTC Pt (FOCPX) [MF]		\$1,000,001 - \$5,000,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Workplace 401K ⇒ Invesco International Small-Mid Company Fund Class A (OSMAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Fidelity Workplace 401K ⇒ Wasatch Ultra Growth Fund (WAMCX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Iris 529 ⇒ Iris 529 [5F] LOCATION: FL		\$1,001 - \$15,000	Tax-Deferred		
Joseph 529 ⇒ Joseph 529 [5F] LOCATION: FL		\$15,001 - \$50,000	Tax-Deferred		
Maria Schwab ⇒ First Trust Utilities AlphaDEX Fund (FXU) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Global X Artificial Intelligence & Technology ETF (AIQ) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Global X Defense Tech ETF (SHLD) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Global X Dow 30 Covered Call ETF (DJIA) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Global X Uranium ETF (URA) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Invesco S&P 500 Equal Weight Utilities ETF (RSPU) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Maria Schwab ⇒ Invesco S&P SmallCap Momentum ETF (XSMO) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ JPMorgan Nasdaq Equity Premium Income ETF (JEPQ) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ ProShares Bitcoin ETF (BITO) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Schwab US Dividend Equity ETF (SCHD) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ SPDR Gold Shares (GLD) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ VanEck Semiconductor ETF (SMH) [EF] DESCRIPTION: ROTH IRA		\$1,001 - \$15,000	Tax-Deferred		
Maria Schwab ⇒ Vanguard FTSEEuropean ETF (VGK) [EF] DESCRIPTION: ROTH IRA		\$1 - \$1,000	Tax-Deferred		
Maria Schwab ⇒ Vanguard Large-Cap ETF (VV) [EF] DESCRIPTION: ROTH IRA		\$1,001 - \$15,000	Tax-Deferred		
Maria Schwab ⇒ Vanguard Mega Cap Growth ETF (MGK) [EF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: ROTH IRA					
Maria Schwab ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		\$1 - \$1,000	Tax-Deferred		
DESCRIPTION: ROTH IRA					
Schwab Roth IRA ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Schwab Roth IRA ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$100,001 - \$250,000	Tax-Deferred		
Schwab Roth IRA ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]		\$15,001 - \$50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
American Airlines	Salary	\$156,329.00	\$336,683.35
CLOUD NINE INSURANCE	SPOUSE SALARY	\$1,800.00	\$10,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	ACRISURE MORTGAGE	January 2022	Primary home	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee- Pilot	American Airlines
co-owner	Cloud nine insurance

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity Workplace 401K
- Schwab Roth IRA
- Fidelity HSA
LOCATION: US
- Joseph 529
LOCATION: FL
- Iris 529
LOCATION: FL
- Maria Schwab

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Justin Story , 05/24/2026