



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Tanya W. Lloyd  
**Status:** Congressional Candidate  
**State/District:** TX27

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/15/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
athene annuity [FN]		\$1,001 - \$15,000	None		
choice money market RBFCU [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
classic money market RBFCU [BA]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
College money market [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: money market					
Miso Robotics [PS]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: non public traded stock					
trustage zone choice annuity [FN]	SP	\$1,001 - \$15,000	None		
trustage zone choice annuity [FN]		\$1,001 - \$15,000	None		
Capital Group/American Funds ⇒ Capital Group Core Balanced ETF (CGBL) [EF]		\$1,001 - \$15,000	None		

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Capital Group/American Funds ⇒ Capital Group Core Balanced ETF (CGBL) [EF]		\$1,001 - \$15,000	None		
Capital Group/American Funds ⇒ Capital Group Core Equity ETF (CGUS) [EF]		\$1,001 - \$15,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lockhart ISD	spouse salary	\$66,485.00	\$65,790.00
Lockhart ISD	salary	\$66,485.00	\$65,790.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Dovenmuehle mortgage	2023	mortgage	\$250,001 - \$500,000
JT	Discover personal loan	2024	personal loan	\$15,001 - \$50,000
	RBFCU	2024	car	\$15,001 - \$50,000
	citi card	2024	credit card	\$10,000 - \$15,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
public school teacher	Lockhart ISD

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Capital Group/American Funds  
DESCRIPTION: Roth IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Tanya W. Lloyd , 05/15/2026