



Filing ID #10078641

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Dr. Amish Dr Shah  
**Status:** Congressional Candidate  
**State/District:** AZ01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 08/13/2026  
**Period Covered:** 01/01/2025– 07/14/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                     | Owner | Value of Asset             | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-----------------------------------------------------------------------------------------------------------|-------|----------------------------|----------------|-------------------------------|-----------------------|
| Ascensus 401k ⇒<br>Vanguard Explorer Fund Investor Class [MF]                                             |       | \$500,001 -<br>\$1,000,000 | Tax-Deferred   |                               |                       |
| Business Ownership ⇒<br>ReferWell [PS]<br><br>DESCRIPTION: ReferWell is a small medical referral startup. |       | \$1 - \$1,000              | None           |                               |                       |
| Charles Schwab Roth IRA ⇒<br>Cash [BA]                                                                    |       | \$50,001 -<br>\$100,000    | Tax-Deferred   |                               |                       |
| Charles Schwab Roth IRA ⇒<br>Fidelity® 500 Index Fund [MF]                                                |       | \$250,001 -<br>\$500,000   | Tax-Deferred   |                               |                       |
| Charles Schwab Roth IRA ⇒<br>Vanguard International Growth Fund Investor Shares [MF]                      |       | \$1,001 - \$15,000         | Tax-Deferred   |                               |                       |
| Charles Schwab Roth IRA ⇒<br>Vanguard Mid-Cap ETF [MF]                                                    |       | \$1,001 - \$15,000         | Tax-Deferred   |                               |                       |
| Charles Schwab Roth IRA ⇒<br>Vanguard Small-Cap Growth ETF [MF]                                           |       | \$15,001 - \$50,000        | Tax-Deferred   |                               |                       |

| Asset                                                                                    | Owner | Value of Asset      | Income Type(s) | Income<br>Current Year<br>to Filing | Income<br>Preceding<br>Year |
|------------------------------------------------------------------------------------------|-------|---------------------|----------------|-------------------------------------|-----------------------------|
| Empower 403b ⇒<br>Columbia Select Mid Cap Growth Fund Class I (CLSPX) [MF]               |       | \$15,001 - \$50,000 | Tax-Deferred   |                                     |                             |
| Empower 403b ⇒<br>EuroPacific Growth Fund Cl R-6 (RERGX) [MF]                            |       | \$15,001 - \$50,000 | Tax-Deferred   |                                     |                             |
| Empower 403b ⇒<br>Janus Henderson Venture Fund - N Shares (JVTNX) [MF]                   |       | \$1 - \$1,000       | Tax-Deferred   |                                     |                             |
| Fidelity Elective ⇒<br>Fidelity Government Money Market Fund [MF]                        |       | \$1 - \$1,000       | None           |                                     |                             |
| Fidelity Roth IRA ⇒<br>Fidelity Low-Priced Stock Fund [MF]                               |       | \$15,001 - \$50,000 | Tax-Deferred   |                                     |                             |
| LEK401k ⇒<br>Invesco International Small-Mid Company Fund Class R6 [MF]                  |       | \$15,001 - \$50,000 | Tax-Deferred   |                                     |                             |
| LEK401k ⇒<br>PGIM High Yield Fund- Class R6 [MF]                                         |       | \$15,001 - \$50,000 | Tax-Deferred   |                                     |                             |
| Nationwide AZ 401A ⇒<br>Vanguard Extended Market Index Fd Admiral Shs (VEXAX) [MF]       |       | \$15,001 - \$50,000 | Tax-Deferred   |                                     |                             |
| Nationwide AZ 401A ⇒<br>Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF] |       | \$15,001 - \$50,000 | Tax-Deferred   |                                     |                             |
| Optum ⇒<br>Optum - Cash Account [BA]                                                     |       | \$1 - \$1,000       | Tax-Deferred   |                                     |                             |
| Optum ⇒<br>Vanguard Mid-Cap Index Fund Insti Plus (VMCPX) [MF]                           |       | \$1,001 - \$15,000  | Tax-Deferred   |                                     |                             |
| Optum ⇒<br>Vanguard Small-Cap Index Fund Admiral Shares [MF]                             |       | \$1,001 - \$15,000  | Tax-Deferred   |                                     |                             |
| Optum ⇒<br>Vanguard Wellington Fund Admiral Shares (VWENX)                               |       | \$1,001 - \$15,000  | Tax-Deferred   |                                     |                             |

| Asset                                                                                                  | Owner | Value of Asset        | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|-------------------------------|-----------------------|
| [MF]                                                                                                   |       |                       |                |                               |                       |
| Optum ⇒<br>Victory Munder Mid-Cap Core Growth Fund - Class A (MGOAX) [MF]                              |       | \$1,001 - \$15,000    | Tax-Deferred   |                               |                       |
| Sinai 403b (TIAA-Cref) ⇒<br>TIAA Traditional [FN]                                                      |       | \$100,001 - \$250,000 | Tax-Deferred   |                               |                       |
| Sinai 403b (TIAA-Cref) ⇒<br>Vanguard Developed Markets Index Institutional Plus (VDIPX) [MF]           |       | \$100,001 - \$250,000 | Tax-Deferred   |                               |                       |
| Sinai 403b (TIAA-Cref) ⇒<br>Vanguard Emerging Markets Stock Index Fund Institutional Plus (VEMRX) [MF] |       | \$15,001 - \$50,000   | Tax-Deferred   |                               |                       |
| Sinai 403b (TIAA-Cref) ⇒<br>Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]                |       | \$100,001 - \$250,000 | Tax-Deferred   |                               |                       |
| Sinai 403b (TIAA-Cref) ⇒<br>Vanguard Institutional Index Fund Institutional Plus Shares (VHIX) [MF]    |       | \$250,001 - \$500,000 | Tax-Deferred   |                               |                       |
| Sinai 403b (TIAA-Cref) ⇒<br>Vanguard Total Bond Market Insti Plus Shares (VBMPX) [MF]                  |       | \$100,001 - \$250,000 | Tax-Deferred   |                               |                       |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source                  | Type                                                    | Amount Current Year to Filing | Amount Preceding Year |
|-------------------------|---------------------------------------------------------|-------------------------------|-----------------------|
| The Emergency Center    | Independent Contractor<br>Salary - Practice of Medicine | \$36,000.00                   | \$102,220.00          |
| US Acute Care Solutions | Independent Contractor<br>Salary - Practice of Medicine | \$3,240.00                    | \$4,320.00            |
| Mayo Clinic             | Salary                                                  | \$84,825.00                   | \$227,913.93          |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position     | Name of Organization                    |
|--------------|-----------------------------------------|
| Board Member | Arizona College of Emergency Physicians |
| President    | AMS Emergency Services, LLC             |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Optum  
LOCATION: US  
DESCRIPTION: Health Savings Account
- Ascensus 401k
- Fidelity Roth IRA
- Fidelity Elective  
LOCATION: US
- Sinai 403b (TIAA-Cref)
- Charles Schwab Roth IRA
- Empower 403b
- Business Ownership  
LOCATION: US
- Nationwide AZ 401A  
DESCRIPTION: AZ State Retirement Fund
- LEK401k

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. Amish Dr Shah , 08/13/2026