



Filing ID #10078635

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Alexis Goldstein
Status: Congressional Candidate
State/District: MD06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/25/2026
Period Covered: 01/01/2025– 04/24/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k D ⇒ BlackRock Total Return Bond Fund J [OT] DESCRIPTION: Fidelity 401k plan from prior employer		\$1,001 - \$15,000	Tax-Deferred		
401k D ⇒ DB STABLE VALUE FUND [OT] DESCRIPTION: Fidelity 401k plan from prior employer		\$1,001 - \$15,000	Tax-Deferred		
401k D ⇒ SS US BOND INDEX X [OT] DESCRIPTION: Fidelity 401k plan from prior employer		\$1,001 - \$15,000	Tax-Deferred		
Brokerage 1 ⇒ F/m US Treasury 3 Month Bill Fund (TBIL) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage 1 ⇒ Invesco China Technology ETF (CQQQ) [EF]		\$1,001 - \$15,000	None		
Brokerage 1 ⇒ Invesco DB USD Index Bearish ETF (UDN) [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage 1 ⇒ ProShares Short S&P500 (SH) [EF]		\$1,001 - \$15,000	None		
Brokerage 1 ⇒ Vanguard Total World Bond ETF (BNDW) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage 1 ⇒ Vanguard Total World Stock Index ETF (VT) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage 2 ⇒ F/m US Treasury 3 Month Bill Fund (TBIL) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage 2 ⇒ Franklin FTSE China ETF (FLCH) [EF]		\$1,001 - \$15,000	None		
Brokerage 2 ⇒ PepsiCo, Inc. - Common Stock (PEP) [ST]		\$1,001 - \$15,000	None		
Brokerage 2 ⇒ SPDR Gold Shares (GLD) [EF]		\$1,001 - \$15,000	None		
Brokerage 2 ⇒ State Street SPDR Bloomberg International Treasury Bond ETF (BWX) [EF]		\$1,001 - \$15,000	None		
Brokerage 2 ⇒ Vanguard Total World Bond ETF (BNDW) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
FRS 401k ⇒ 2026-Select Maturity Bond [OT] DESCRIPTION: Federal reserve system 401K plan - 2026-Select Maturity Bond		\$1,001 - \$15,000	Tax-Deferred		
FRS 401k ⇒ 2028-Select Maturity Bond [OT] DESCRIPTION: Federal reserve system 401k plan		\$1,001 - \$15,000	Tax-Deferred		
FRS 401k ⇒ 2032-Select Maturity Bond [OT] DESCRIPTION: Federal reserve system 401k plan		\$1,001 - \$15,000	Tax-Deferred		
FRS 401k ⇒ Bond Index Fund [GS]		\$15,001 - \$50,000	Tax-Deferred		
FRS 401k ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Emerging Markets Equity [OT]					
DESCRIPTION: Federal reserve system 401k plan					
FRS 401k ⇒ International Equity [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Federal reserve system 401k plan					
FRS 401k ⇒ Target Date Fund 2045 [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Federal reserve system 401K plan - Target Date Fund 2045					
Rollover ⇒ F/m US Treasury 3 Month Bill Fund (TBIL) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Rollover ⇒ Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]		\$1,001 - \$15,000	None		
Rollover ⇒ Nuveen Large Cap Responsible Equity Fund A (TICRX) [MF]		\$1,001 - \$15,000	None		
Rollover ⇒ SPDR Gold Shares (GLD) [EF]		\$1,001 - \$15,000	None		
Rollover ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$1,001 - \$15,000	None		
Rollover ⇒ Vanguard Total Bond Market ETF (BND) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Rollover ⇒ Vanguard Total World Bond ETF (BNDW) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth IRA ⇒ BYD CO LTD UNSP/ADR (BYDDY) [ST]		\$1,001 - \$15,000	None		
Roth IRA ⇒ Columbia Acorn Fund Class S (ACRSX) [MF]		\$1,001 - \$15,000	None		
Roth IRA ⇒ F/m US Treasury 3 Month Bill Fund (TBIL) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth IRA ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Franklin International Aggregate Bond ETF (FLIA) [EF]					
Roth IRA ⇒ Global X MSCI China Consumer Discretionary ETF (CHIQ) [EF]		\$1,001 - \$15,000	None		
Roth IRA ⇒ Invesco Comstock Fund Class A (ACSTX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ iShares MSCI Mexico ETF (EWW) [EF]		\$1,001 - \$15,000	None		
Roth IRA ⇒ SPDR Gold Shares (GLD) [EF]		\$1,001 - \$15,000	None		
Roth IRA ⇒ Vanguard Extended Duration Treasury ETF (EDV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ Vanguard Total Bond Market ETF (BND) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ Vanguard Total World Bond ETF (BNDW) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Federal Reserve System. Consumer Financial Protection Bureau	Salary	\$68,432.60	\$201,361.00
DHS	Spouse salary	\$68,000.00	\$124,251.00
Spouse income from parking space rental	Spouse income from parking space rental	\$1,145.00	\$2,748.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- FRS 401k
- Brokerage 1
- Brokerage 2
- Roth IRA
- Rollover
- 401k D

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Alexis Goldstein , 05/25/2026