



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Christi Jacobsen  
**Status:** Congressional Candidate  
**State/District:** MT01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/15/2026  
**Period Covered:** 01/01/2025– 04/03/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 College Plan [5F]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: MT					
BKV Pre- and Post-IPO Vested Stock [RS]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: BKV vested stock holdings, pre- and post-IPO, as of May 2026					
State Retirement Account (NPV8) [PE]		\$500,001 - \$1,000,000	Tax-Deferred		
Stony Creek Lodge [RP]		\$1,000,001 - \$5,000,000	Rent	\$2,501 - \$5,000	None
LOCATION: Philipsburg, Granite, MT, US					
Wells Fargo Bank [BA]		\$50,001 - \$100,000	None		
401K ⇒ 401K [OT]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: 401K account thru employer					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Joint Mutual Fund Investment ⇒ Fidelity International Index Fund (FSPSX) [MF]		\$250,001 - \$500,000	Dividends	Not Applicable	\$5,001 - \$15,000
Joint Mutual Fund Investment ⇒ Fidelity Large Cap Growth Index Fund (FSPGX) [MF]		\$100,001 - \$250,000	Dividends	Not Applicable	\$201 - \$1,000
Joint Mutual Fund Investment ⇒ Fidelity Tax-Free Bond Fund (FTABX) [MF]		\$250,001 - \$500,000	Dividends	Not Applicable	\$5,001 - \$15,000
Joint Mutual Fund Investment ⇒ Fidelity Total Market Index Fund (FZROX) [MF]		\$500,001 - \$1,000,000	Dividends	Not Applicable	\$5,001 - \$15,000
Joint Mutual Fund Investment ⇒ Vanguard Whitehall Funds, Selected Value Fund (VASVX) [MF]		\$250,001 - \$500,000	Dividends	Not Applicable	\$5,001 - \$15,000
Post IPO Cash ⇒ Stock Sold in Cash [BA]		\$500,001 - \$1,000,000	None		
Retirement Account ⇒ IRA [OT]		\$1,000,001 - \$5,000,000	Tax-Deferred		
DESCRIPTION: Rollover IRA account					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Montana	Salary	\$35,000.00	\$99,800.00
BKV Corp	Salary	\$1,475,000.00	\$2,298,000.00
Peak Fitness	Salary	\$600.00	\$1,800.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Opportunity Bank	June 2020	Mortgage on second home	\$250,001 - \$500,000

JT	Wells Fargo	May 2026	Home equity loan	\$50,001 - \$100,000
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## SCHEDULE E: POSITIONS

Position	Name of Organization
Manager	Stony Creek LLC
Manager	1240 Upper Rock Creek Road LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2025	Eric Jacobsen and BKV Corporation	Employment agreement with \$2 million payout upon exiting company, plus other specifics and clauses

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- 401K
- Post IPO Cash
- Joint Mutual Fund Investment
- Retirement Account

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Christi Jacobsen , 05/15/2026