



Filing ID #10078583

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joe Hathaway
Status: Congressional Candidate
State/District: NJ11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 09/17/2026
Period Covered: 01/01/2025– 07/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Affinity Credit Union Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
American Express High Yield Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
ARK Innovation ETF (ARKK) [EF]		\$1 - \$1,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
Bank of America Checking and Savings Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Cash/Cash Alt [BA]		\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	Not Applicable
Home Depot, Inc. (HD) [ST]	SP	\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
iShares 1-3 Year Treasury Bond ETF (SHY) [EF]		\$1,001 - \$15,000	Capital Gains	None	Not Applicable
iShares 7-10 Year Treasury Bond ETF (IEF) [EF]		\$15,001 - \$50,000	Capital Gains	None	Not Applicable
iShares iBoxx \$ High Yield Corporate Bond ETF		\$1,001 - \$15,000	Capital Gains	None	Not

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(HYG) [EF]					Applicable
iShares MSCI EAFE ETF (EFA) [EF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	Not Applicable
iShares MSCI Emerging Index Fund (EEM) [EF]		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	Not Applicable
iShares Russell 1000 Growth Fund (IWF) [EF]		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	Not Applicable
iShares Russell 1000 Value ETF (IWD) [EF]		\$25,000,001 - \$50,000,000	Capital Gains	\$5,001 - \$15,000	Not Applicable
iShares Russell Mid-Cap Value ETF (IWS) [EF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	Not Applicable
iShares Russell Midcap Growth ETF (IWP) [EF]		\$15,001 - \$50,000	Capital Gains	\$201 - \$1,000	Not Applicable
Retirement I 2050 Fund - I Class (TRPMX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Candidate's 401(k) through employer (Real Chemistry)					
SPDR Gold Shares (GLD) [EF]		\$1,001 - \$15,000	Capital Gains	None	Not Applicable
State Street Target Retirement 2050 Fund - Class R3 (SSAUX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Spouse's 401(k) through employer PwC					
Vanguard S&P 500 ETF (VOO) [EF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	\$1,001 - \$2,500
Wells Fargo Checking and Savings Accounts [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Real Chemistry LLC	Salary	\$104,413.57	\$222,550.32

PwC US Tax LLP	Spouse	N/A	N/A
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	US Department of Education	March 2008	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Councilman	Randolph Township

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joe Hathaway , 09/17/2026