



Filing ID #10078245

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Paul Wikstrom
Status: Congressional Candidate
State/District: MNo4

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/12/2026
Period Covered: 01/01/2025– 06/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash [BA]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Cash [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
EE Bond [GS]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
International Business Machines Corporation Common Stock (IBM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Kyndryl Holdings, Inc. Common Stock (KD) [ST]	SP	\$1 - \$1,000	None		
Medtronic Pension [DB]		\$1,001 - \$15,000	pension	\$5,001 - \$15,000	\$5,001 - \$15,000
Pension [PE]	SP	\$50,001 - \$100,000	None		
RTX ESOP Fund [OP]		\$15,001 - \$50,000	None		
DESCRIPTION: RTX Employee Stock Option Fund					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
RTX Stock Fund [OT]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: RTX Stock Fund					
401(k) ⇒ Target Retirement 2050 Fund [OT]		\$250,001 - \$500,000	None		
DESCRIPTION: A custom strategy fund designed for RTX.					
401(k) ⇒ Target Retirement 2070 Fund [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: A custom strategy fund designed for RTX.					
Brokerage 1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Brokerage 1 ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage 1 ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Brokerage 2 ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
CU IRA ⇒ IRA - C.U. [IH]	SP	\$1,001 - \$15,000	None		
Inherited IRA ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]	SP	\$15,001 - \$50,000	None		
Inherited IRA ⇒ Capital Income Builder Cl A Shs (CAIBX) [MF]	SP	\$15,001 - \$50,000	None		
Inherited IRA ⇒ Cash [IH]	SP	\$1 - \$1,000	None		
Inherited IRA ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]	SP	\$15,001 - \$50,000	None		
Inherited IRA ⇒ PIMCO Fds Total Return Fd Cl A (PTTAX) [MF]	SP	\$1,001 - \$15,000	None		
Inherited IRA ⇒	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Bond Fund of America, Class A Shares (ABNDX) [MF]					
Inherited IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]	SP	\$1 - \$1,000	None		
IRA ⇒ AllianzIM U.S. Large Cap Buffer20 Jul ETF (JULW) [EF]	SP	\$100,001 - \$250,000	None		
IRA ⇒ AllianzIM U.S. Large Cap Buffer20 Jul ETF (JULW) [EF]		\$100,001 - \$250,000	None		
IRA ⇒ Baron Partners Fund Inst Shs (BPTIX) [MF]		\$50,001 - \$100,000	None		
IRA ⇒ BNY Mellon Dynamic Value ETF (BKDV) [EF]	SP	\$50,001 - \$100,000	None		
IRA ⇒ BNY Mellon Dynamic Value Fund Class I (DRGVX) [MF]	SP	\$50,001 - \$100,000	None		
IRA ⇒ Capital Group Dividend Value ETF (CGDV) [EF]		\$50,001 - \$100,000	None		
IRA ⇒ Cash [BA]	SP	\$1,001 - \$15,000	None		
IRA ⇒ Cash [BA]		\$15,001 - \$50,000	None		
IRA ⇒ CION Ares Diversified Credit Fund - I (CADUX) [MF]		\$50,001 - \$100,000	None		
IRA ⇒ Eaton Vance Global Macro Absolute Return Fund Class I (EIGMX) [MF]		\$100,001 - \$250,000	None		
IRA ⇒ Eaton Vance Global Macro Absolute Return Fund Class I (EIGMX) [MF]	SP	\$50,001 - \$100,000	None		
IRA ⇒ First Trust Alternative Opportunities Fund - Class I (VFLEX) [MF]		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ FT Vest U.S. Equity Buffer ETF - June (FJUN) [EF]		\$100,001 - \$250,000	None		
IRA ⇒ FT Vest U.S. Equity Buffer ETF - June (FJUN) [EF]	SP	\$15,001 - \$50,000	None		
IRA ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	SP	\$50,001 - \$100,000	None		
IRA ⇒ Harbor Commodity All-Weather Strategy ETF (HGER) [EF]	SP	\$15,001 - \$50,000	None		
IRA ⇒ Harbor Commodity All-Weather Strategy ETF (HGER) [EF]		\$50,001 - \$100,000	None		
IRA ⇒ Harbor Long-Term Growers ETF (WINN) [EF]	SP	\$15,001 - \$50,000	None		
IRA ⇒ Innovator U.S. Equity Power Buffer ETF - July (PJUL) [EF]	SP	\$100,001 - \$250,000	None		
IRA ⇒ Innovator U.S. Equity Power Buffer ETF - July (PJUL) [EF]		\$100,001 - \$250,000	None		
IRA ⇒ Janus Henderson Multi-Sector Income Fund - I Shares (JMUIX) [MF]	SP	\$50,001 - \$100,000	None		
IRA ⇒ Janus Henderson Multi-Sector Income Fund - I Shares (JMUIX) [MF]		\$15,001 - \$50,000	None		
IRA ⇒ JPMorgan U.S. Quality Factor ETF (JQUA) [EF]	SP	\$50,001 - \$100,000	None		
IRA ⇒ JPMorgan U.S. Quality Factor ETF (JQUA) [EF]		\$100,001 - \$250,000	None		
IRA ⇒ Lord Abbett Investment Grade Floating Rate Fund - Class I		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(LGRYX) [MF]					
IRA ⇒ Lord Abbett Short Duration High Yield Fund Class I (LSYIX) [MF]		\$50,001 - \$100,000	None		
IRA ⇒ Lord Abbett Short Duration High Yield Fund Class I (LSYIX) [MF]	SP	\$50,001 - \$100,000	None		
IRA ⇒ Navigator Tactical Fixed Income Fund Class I (NTBIX) [MF]		\$100,001 - \$250,000	None		
IRA ⇒ PIMCO Income Fund Insti Class (PIMIX) [MF]		\$100,001 - \$250,000	None		
IRA ⇒ PIMCO Income Fund Insti Class (PIMIX) [MF]	SP	\$100,001 - \$250,000	None		
IRA ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]		\$50,001 - \$100,000	None		
IRA ⇒ SPDR Gold Shares (GLD) [EF]	SP	\$15,001 - \$50,000	None		
IRA ⇒ SPDR Gold Shares (GLD) [EF]		\$100,001 - \$250,000	None		
Roth IRA ⇒ Cash [BA]		\$1 - \$1,000	None		
Roth IRA ⇒ Cash [BA]	SP	\$1,001 - \$15,000	None		
Roth IRA ⇒ Fidelity Wise Origin Bitcoin Fund (FBTC) [EF]		\$15,001 - \$50,000	None		
Roth IRA ⇒ First Trust Alternative Opportunities Fund - Class I (VFLEX) [MF]	SP	\$15,001 - \$50,000	None		
Roth IRA ⇒ Goldman Sachs GQG Partners International Opportunities	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fund Institutional Shares (GSIMX) [MF]					
Roth IRA ⇒ JPMorgan Active Growth ETF (JGRO) [EF]	SP	\$15,001 - \$50,000	None		
Roth IRA ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	\$1,001 - \$15,000	None		
Roth IRA ⇒ North Square Strategic Income Fund Class I (ADVNX) [MF]	SP	\$15,001 - \$50,000	None		
Roth IRA ⇒ PIMCO Income Fund Insti Class (PIMIX) [MF]	SP	\$1,001 - \$15,000	None		
Roth IRA ⇒ SPDR Gold MiniShares Trust (GLDM) [EF]	SP	\$1,001 - \$15,000	None		
Roth IRA ⇒ T. Rowe Price Capital Appreciation Equity ETF (TCAF) [EF]	SP	\$15,001 - \$50,000	None		
Trust ⇒ 3M Company Common Stock (MMM) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Trust ⇒ CBRE Group Inc Common Stock Class A (CBRE) [ST]	JT	\$1,001 - \$15,000	None		
Trust ⇒ Garrett Motion Inc. (GTX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Trust ⇒ Honeywell Aerospace Inc. - Common Stock (HONAV) [ST]	JT	\$15,001 - \$50,000	None		
Trust ⇒ Honeywell International Inc. (HON) [ST]	JT	\$15,001 - \$50,000	None		
Trust ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	\$100,001 - \$250,000	None		
Trust ⇒ International Business Machines Corporation Common Stock (IBM) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Trust ⇒ Kyndryl Holdings, Inc. Common Stock (KD) [ST]	JT	\$1 - \$1,000	None		
Trust ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Trust ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Trust ⇒ Pfizer, Inc. Common Stock (PFE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Trust ⇒ Resideo Technologies, Inc. Common Stock (REZI) [ST]	JT	\$1,001 - \$15,000	None		
Trust ⇒ Solstice Advanced Materials Inc. - Common Stock (SOLS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Trust ⇒ Solventum Corporation Common Stock (SOLV) [ST]	JT	\$15,001 - \$50,000	None		
Trust ⇒ Viatris Inc. - Common Stock (VTRS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Collins Aerospace	salary	\$99,590.00	\$211,122.00
Metlife	disability benefit payment	N/A	\$4,015.00
Aviation Proficiency	salary	\$440.00	\$1,585.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2017	Paul Wikstrom, Medtronic	Retiree health insurance

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- IRA
- Roth IRA
- IRA (Owner: SP)
- Roth IRA (Owner: SP)
- 401(k)
- Inherited IRA (Owner: SP)
- Brokerage 1
- Brokerage 2
- Trust (Owner: JT)
- CU IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Paul Wikstrom , 07/12/2026