



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Matt Dunlap
Status: Congressional Candidate
State/District: ME02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/15/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Electric Power Company, Inc. (AEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Coca-Cola Company (KO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Inherited from mother after she passed away and assets were divided among siblings end of December 2024					
Coca-Cola Company (KO) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: The Coca-Cola Company Direct Stock Purchase & Dividend Reinvestment Plan					
Constellation Energy Corporation - Common Stock When-Issued (CEG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Inherited from mother after she passed away and assets were divided among siblings end of December 2024					
Empeople High 5 Checking Account [BA]	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Empeople Regular Shares Savings Account [BA]	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Exelon Corporation (EXC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
FirstEnergy Corp. Common Stock (FE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Kimberly-Clark Corporation Common Stock (KMB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Maine Public Employees Retirement System Defined Benefit Plan [PE]	SP	\$15,001 - \$50,000	None		
Maine Public Employees Retirement System Defined Benefit Plan [PE]		\$100,001 - \$250,000	None		
Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
RTX Corporation Common Stock (RTX) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Southern Company (SO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
University Credit Union Share Savings Account [BA]	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
University Credit Union Share Savings Account [BA]	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
University Credit Union Share Savings Account [BA]	JT	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Xcel Energy Inc. (XEL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Traditional IRA ⇒ American Beacon AHL Managed Futures Strategy Fund - Y Class (AHLYX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ American Mutual Fund, Class F-2 Shares (AMRFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ Avantis Emerging Markets Equity ETF (AVEM) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Traditional IRA ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ Capital Group Dividend Value ETF (CGDV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ Capital Group International Equity ETF (CGIE) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ Cohen & Steers Realty Shares, Inc. (CSRSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ Eaton Vance Tax-Managed Diversified Equity Income Fund Common Shares of Beneficial Interest, (ETY) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ First Eagle Overseas Fund Class I (SGOIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ First Eagle U.S. Fund Class I (FEVIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ FPA New Income Institutional Class (FPNIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ JPMorgan Growth Advantage Fund I Class (JGASX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ MFS Growth Fund Class I (MFEIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ SPDR Gold Shares (GLD) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ The Bond Fd of America, Class F-2 Shares (ABNFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Traditional IRA ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Traditional IRA ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
State of Maine 457B ⇒ American Funds 2030 Target Date Retirement Fd Cl R-6 (RFETX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of Maine 457B ⇒ American Funds 2035 Target Date Retirement Fd Cl R-6 (RFFTX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
State of Maine 457B ⇒ American Funds 2045 Target Date Retirement Fd Cl R-6 (RFHTX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
State of Maine 457B ⇒ Harbor Capital Appreciation Fund - Retirement Class (HNACX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
State of Maine 457B ⇒ MFS Value Fund Class R6 (MEIKX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
State of Maine 457B ⇒ New Perspective Fund, Class R-6 Shares (RNPGX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
State of Maine 457B ⇒ Vanguard Index Trust Extended Market Index Fd Instl Shs (VIEIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
State of Maine 457B ⇒ Vanguard Institutional Index (VINIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Maine	Salary	\$49,113.43	\$135,566.79
Maine House of Representatives	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Empeople	April 2025	Auto Loan	\$15,001 - \$50,000
JT	University Credit Union	June 2018	Home Equity Line of Credit	\$15,001 - \$50,000
JT	University Credit Union	December 2020	Auto Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
State Auditor	State of Maine
Board Member	University of Maine "M" Club
Board Member	University of Maine Board of Visitors
Board Chair	Episcopal Diocesan Council of Indigenous Relations
Commission Co-Chair	Episcopal Diocesan Special Commission to Study Diocesan Investments
Board Member	Maine Youth Fish and Game Association
At-Large Board Member	Internity
Treasurer, Board Member, Chair of Scholarship Committee	New England Outdoor Writers Association
Board President	Bangor Symphony Orchestra

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2001	Matt Dunlap and Maine Public Employees Retirement System	Maine Public Employees Retirement System defined benefit plan

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- State of Maine 457B
- Morgan Stanley Traditional IRA (Owner: SP)
- State of Maine 457B (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matt Dunlap , 05/15/2026