Filing ID #10078197

Financial Disclosure Report

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Filer Information

Name: Daniel Biss
Status: Congressional Candidate
State/District: IL09

Filing Information

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 08/11/2026
Period Covered: 01/01/2025– 07/14/2026

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express High Yield Savings Account [BA]	SP	$100,001 - $250,000	Interest	$1,001 - $2,500	$1,001 - $2,500
Chase Bank Checking Account [BA]	SP	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Chase Bank Savings Account [BA]	SP	$1 - $1,000	Interest	$1 - $200	$1 - $200
Citibank Checking Account [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Citibank Savings Account [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
iShares ESG Aware MSCI USA ETF (ESGU) [EF]		$15,001 - $50,000	None		
Pacific life insurance policy [WU]		$50,001 - $100,000	None		
Series I Savings Bond [GS]		$1,001 - $15,000	Interest	$1,001 - $2,500	$1 - $200
Series I Savings Bond [GS]	SP	$1,001 - $15,000	Interest	$201 - $1,000	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brandeis University Retirement Plan for Faculty and Staff ⇒ CREF Social Choice Account - R2 (QCSCPX) [MF]	SP	$15,001 - $50,000	None		
Bright Start account ⇒ Active Blend Balanced Portfolio [5F] LOCATION: IL	DC	$15,001 - $50,000	None		
Bright Start account ⇒ Active Blend Balanced Portfolio [5F] LOCATION: IL	DC	$15,001 - $50,000	None		
Bright Start account ⇒ Fixed Income Portfolio [5F] LOCATION: IL	DC	$1,001 - $15,000	None		
Bright Start account ⇒ Fixed Income Portfolio [5F] LOCATION: IL	DC	$1,001 - $15,000	None		
Bright Start account ⇒ Moderate Active Blend 2028/2029 Enrollment Portfolio [5F] LOCATION: IL	DC	$15,001 - $50,000	None		
Bright Start account ⇒ Moderate Active Blend 2030/2031 Enrollment Portfolio [5F] LOCATION: IL	DC	$15,001 - $50,000	None		
Clay Mathematics Institute 403(b) DC plan ⇒ CREF Money Market Account - R1 (QCMMRX) [MF]		$1,001 - $15,000	None		
National Louis University Defined Contribution Plan ⇒ CREF Inflation-Linked Bond Account - R2 (QCILPX) [MF]	SP	$1 - $1,000	None		
National Louis University Defined Contribution Plan ⇒ Nuveen Large Cap Responsible Equity Fund R6 (TISCX) [MF]	SP	$50,001 - $100,000	None		
National Louis University Defined Contribution Plan ⇒ TIAA Traditional [FN]	SP	$1,001 - $15,000	None		
National Louis University Defined Contribution Plan ⇒	SP	$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX) [MF]					
National Louis University Tax Deferred Annuity Plan ⇒ Dodge & Cox Income Fund - Class X (DOXIX) [MF]	SP	$1,001 - $15,000	None		
National Louis University Tax Deferred Annuity Plan ⇒ Nuveen Large Cap Responsible Equity Fund R6 (TISCX) [MF]	SP	$15,001 - $50,000	None		
National Louis University Tax Deferred Annuity Plan ⇒ TIAA Real Estate Account (QREARX) [MF]	SP	$1 - $1,000	None		
National Louis University Tax Deferred Annuity Plan ⇒ TIAA Traditional [FN]	SP	$1,001 - $15,000	None		
Roth IRA (Betterment) ⇒ Cash [IH]		$1 - $1,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware MSCI EAFE ETF (ESGD) [EF]		$1,001 - $15,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware MSCI EM ETF (ESGE) [EF]		$1,001 - $15,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware MSCI USA Small-Cap ETF (ESML) [EF]		$1,001 - $15,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware U.S. Aggregate Bond ETF (EAGG) [EF]		$1,001 - $15,000	None		
Roth IRA (Betterment) ⇒ iShares ESG Aware USD Corporate Bond ETF (SUSC) [EF]		$1 - $1,000	None		
Roth IRA (Betterment) ⇒ TCW Transform 500 ETF (VOTE) [EF]		$1,001 - $15,000	None		
Roth IRA (Betterment) ⇒ Vanguard Emerging Markets Government Bond ETF (VWOB) [EF]		$1 - $1,000	None		
Roth IRA (Betterment) ⇒		$1 - $1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Total International Bond ETF (BNDX) [EF]					
The University of Chicago Contributory Retirement Plan ⇒ CREF Growth Account - R3 (QCGRIX) [MF]		$15,001 - $50,000	None		
The University of Chicago Contributory Retirement Plan ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]		$1,001 - $15,000	None		
The University of Chicago Contributory Retirement Plan ⇒ Vanguard Extended Market Index Fund Insti Plus (VEMPX) [MF]		$1,001 - $15,000	None		
The University of Chicago Contributory Retirement Plan ⇒ Vanguard FTSE Social Index Fund Institutional Shs (VFTNX) [MF]		$15,001 - $50,000	None		
The University of Chicago Contributory Retirement Plan ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]		$1,001 - $15,000	None		
Traditional IRA (TIAA) ⇒ CREF Core Bond Account - Class R3 (QCBMIX) [MF]	SP	$1,001 - $15,000	None		
Traditional IRA (TIAA) ⇒ CREF Growth Account - R3 (QCGRIX) [MF]	SP	$15,001 - $50,000	None		
Traditional IRA (TIAA) ⇒ CREF Inflation-Linked Bond Account - R3 (QCILIX) [MF]	SP	$15,001 - $50,000	None		
Traditional IRA (TIAA) ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]	SP	$15,001 - $50,000	None		
Traditional IRA (TIAA) ⇒ CREF Social Choice Account - R3 (QCSCIX) [MF]		$1,001 - $15,000	None		
Traditional IRA (TIAA) ⇒ Nuveen Core Impact Bond Fund Retirement (TSBBX) [MF]		$1,001 - $15,000	None		
Traditional IRA (TIAA) ⇒ Nuveen Large Cap Responsible Equity Fund Retirement	SP	$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(TRSCX) [MF]					
Traditional IRA (TIAA) ⇒ Nuveen Large Cap Responsible Equity Fund Retirement (TRSCX) [MF]		$1,001 - $15,000	None		
Traditional IRA (TIAA) ⇒ TIAA Traditional (closed) [FN]	SP	$1,001 - $15,000	None		
Traditional IRA (TIAA) ⇒ TIAA Traditional (open) [FN]	SP	$1,001 - $15,000	None		
Waltraud Steinbrueck Revocable Trust IRA ⇒ Dodge & Cox Balanced Fund - Class I (DODBX) [MF]	SP	$1,001 - $15,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Chicago District Tennis Association	Spouse salary	$456.75	$455.00
National Louis University	Spouse salary	$42,089.04	$24,201.32
City of Evanston	Salary	$17,951.96	$8,915.32

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

Position	Name of Organization
Director	Civic Leadership Foundation

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- Clay Mathematics Institute 403(b) DC plan
- Brandeis University Retirement Plan for Faculty and Staff (Owner: SP)
- Traditional IRA (TIAA) (Owner: SP)
- Traditional IRA (TIAA)
- Bright Start account (Owner: DC)
  Location: IL
- The University of Chicago Contributory Retirement Plan
- National Louis University Tax Deferred Annuity Plan (Owner: SP)
- Roth IRA (Betterment)
- Bright Start account (Owner: DC)
  Location: IL
- Waltraud Steinbrueck Revocable Trust IRA (Owner: SP)
- National Louis University Defined Contribution Plan (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Daniel Biss , 08/11/2026