



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Stephen T. Skoly  
**Status:** Congressional Candidate  
**State/District:** RI02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/14/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AAOMS [PE]	JT	\$1,000,001 - \$5,000,000	Capital Gains	\$15,001 - \$50,000	\$100,001 - \$1,000,000
DESCRIPTION: Employee Participant savings plan					
Alliance GP [AB]		\$50,001 - \$100,000	Capital Gains	\$15,001 - \$50,000	\$1,001 - \$2,500
DESCRIPTION: Personal Brokerage Account					
Ameriprise (Wells Fargo) [AB]		\$100,001 - \$250,000	Dividends, Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
DESCRIPTION: Personal Brokerage Account					
BDA IRA Carol McCloskey [IH]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Trust Transfer IRA					
Beaverhard Farm [FA]	JT	\$5,000,001 - \$25,000,000	None		
LOCATION: Jamestown, RI, US					
DESCRIPTION: Personally owned farm in Jamestown RI					
CAM - IRA [IH]	SP	\$1,000,001 - \$5,000,000	Dividends, Interest	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Spousal IRA Account					
Home [RP]		\$1,000,001 - \$5,000,000	None		
LOCATION: East Greenwich - 25 Sheep Farm Drive, East Greenwich, RI, US					
Irrevocable Life Insurance Trust [OT]		\$500,001 - \$1,000,000	None		
DESCRIPTION: Life Insurance Trust for my family					
OMSNIC Stock [OT]		\$100,001 - \$250,000	Capital Gains	\$15,001 - \$50,000	\$1 - \$200
DESCRIPTION: Mutual company - preferred stock holder					
STS - IRA [IH]		\$100,001 - \$250,000	None		
DESCRIPTION: Personal IRA Account					
TIAA/CREF [AB]		\$15,001 - \$50,000	Dividends, Interest	None	\$1 - \$200
DESCRIPTION: Teacher's Retirement Account					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Associates in Oral and Maxillofacial Surgery	employment	\$47,500.00	\$130,000.00
Metropolitan Insurance Company	independent contractor	\$52,500.00	\$127,500.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Beacon Bank (formally Bank RI)	11/21/2018	Line of Credit	\$100,001 - \$250,000
	Beacon Bank (formally Bank RI)	11/10/2015	Line of Credit	\$100,001 - \$250,000
	Beacon Bank (formally Bank RI)	8/8/2011	Line of Credit	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Board of Trustees	Assumption University
Board of Directors	Alliance For Better Long Term Care
Board of Directors	Rhode Island Center For Freedom & Prosperity

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Stephen T. Skoly , 05/14/2026