



Filing ID #10078155

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michaela Barnett
Status: Congressional Candidate
State/District: TN02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/06/2026
Period Covered: 01/01/2025– 05/30/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking (MB, Schwab) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MB Brokerage (cash) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MF Chase Checking [BA]	SP	\$15,001 - \$50,000	Opening bonus	None	\$201 - \$1,000
DESCRIPTION: \$300 bonus for opening checking account					
MF Chase Savings (3735) [BA]	SP	\$15,001 - \$50,000	Interest, Opening bonus	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Bonus in 2025 of \$200 for opening account, plus <\$10 in interest					
MF Discover Checking (0065) [BA]	SP	\$1,001 - \$15,000	None		
MF Discover Savings (0029) [BA]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
MF Discover Savings (7848) [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
ORNL checking [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Savings (1137) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Savings (6560) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Savings Account (0126) [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Savings Account (2919) [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
US Treasury Bond [OT] DESCRIPTION: This is an I-bond held with the US treasury.	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
US Treasury Bond [OT] DESCRIPTION: This is an I-Bond held with the US treasury.		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MB 401k ⇒ American Innovation [OT] DESCRIPTION: This is in my former employer 401k and is listed under the name 'American Innovation.'		\$1,001 - \$15,000	Tax-Deferred		
MB 401k ⇒ DFA International Sustainability Core 1 Portfolio (DFSPX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB 401k ⇒ JPMorgan U.S. Sustainable Leaders Fund R6 (JIIGX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
MB Brokerage ⇒ Apple Inc. - Common Stock (AAPL) [ST] DESCRIPTION: partial sale of AAPL 10/2025		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
MB Brokerage ⇒ Calvert Global Energy Solutions Class A (CGAEX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MB Brokerage ⇒ Clearway Energy, Inc. Class C Common Stock (CWEN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Constellation Energy Corporation - Common Stock When-Issued (CEG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity New Markets Income Fund (FNMIX) [MF]					
MB Brokerage ⇒ IBERDROLA SA S/ADR (IBDRY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Nextpower Inc. - Class A Common Stock (NXT) [ST]		\$1,001 - \$15,000	None		
MB Brokerage ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Long Term Cap Gain Reinvest (12/5/2025): \$241.23 Short Term Cap Gain Reinvest (12/19/2025): \$12.30					
MB Brokerage ⇒ SCHNEIDER ELEC UNSP/ADR (SBGSY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ SIEMENS ENERGY UNSP/ADR (SMNEY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MB Brokerage ⇒ State Street SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Vert Global Sustainable Real Estate ETF (VGSR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ Cash held in MB roth [BA]		\$1,001 - \$15,000	None		
DESCRIPTION: cash held in MB roth					
MB Roth IRA ⇒ First Solar, Inc. - Common Stock (FSLR) [ST]		\$1,001 - \$15,000	None		
MB Roth IRA ⇒ iShares ESG Advanced MSCI EM ETF (EMXF) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MB Roth IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MB Roth IRA ⇒ Schwab Ariel Opportunities ETF (SAEF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	None		
MB Roth IRA ⇒ State Street SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ Tetra Tech, Inc. - Common Stock (TTEK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ Xylem Inc. Common Stock New (XYL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Traditional IRA ⇒ Invesco Solar ETF (TAN) [EF]		\$1,001 - \$15,000	None		
MB Traditional IRA ⇒ IRA (MB) [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MB Traditional IRA ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	None		
MB Traditional IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MB Traditional IRA ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	None		
MB Traditional IRA ⇒ Siemens AG American Depositary Shares (SIEGY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Traditional IRA ⇒ State Street SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Traditional IRA ⇒ T-Mobile US, Inc. (TMUS) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MF 401k ⇒ BlackRock LifePath Index 2050 Port Inv A Shs (LIPAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
MF Brokerage ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ Direxion Daily S&P 500 Bull 3X Shares (SPXL) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MF Brokerage ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ GameStop Corporation Common Stock (GME) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ Invesco Solar ETF (TAN) [EF]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ iShares PHLX SOX Semiconductor Sector Index Fund (SOXX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MF Brokerage ⇒ MF Brokerage - Cash [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200
MF Brokerage ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MF Brokerage ⇒ Novo Nordisk A/S Common Stock (NVO) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ Opendoor Technologies Inc - Common Stock (OPEN) [ST]		\$1 - \$1,000	None		
MF Brokerage ⇒ Super Micro Computer, Inc. - Common Stock (SMCI) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UnitedHealth Group Incorporated Common Stock (UNH) [ST]					
MF Brokerage ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
MF Roth IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MF Roth IRA ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	None		
MF Roth IRA ⇒ Fidelity MSCI Information Technology Index ETF (FTEC) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MF Roth IRA ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MF Roth IRA ⇒ State Street SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
It Starts Today DBA Every State Blue	Consultant	N/A	\$10,000.00
AFPI	Salary	N/A	\$43,713.27
UT Battelle	Spouse salary	N/A	N/A
IEEE	Best Paper Award (spouse)		\$2,000.00
KnoxFill LLC	Business Owned	N/A	\$16,000.00
COMMENTS: 16,000 was not an owner draw. KnoxFill is a single-member LLC, but the money went back into the business.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Shopify Inc COMMENTS: Paid in full February 12, 2025	May 2024	Merchant cash advance	\$15,001 - \$50,000
	Shopify Inc COMMENTS: paid in full	Jan 16, 2025	Merchant cash advance	\$15,001 - \$50,000
	Square Inc COMMENTS: paid off in full march 13, 2026	August 27 2025	Merchant loan	\$10,000 - \$15,000
	Square Inc	March 2026	merchant loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Director	Blue Tennessee (subsidiary of Every State Blue/It Starts Today
Owner	KnoxFill L.L.C.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
August 2026	AFPI /Michaela Barnett	I will continue to participate in the AFPI 401(k) plan. No further contributions are being made by myself or the employer.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ MB Roth IRA ◦ MB Traditional IRA ◦ MB 401k ◦ MB Brokerage ◦ MF 401k ◦ MF Brokerage ◦ MF Roth IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michaela Barnett , 07/06/2026