



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Steven Clay Dowell Jr.  
**Status:** Congressional Candidate  
**State/District:** TX31

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/13/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts (Combined) [BA]		\$15,001 - \$50,000	None		
House [RP]		\$250,001 - \$500,000	None		
LOCATION: Belton, TX, US					
Boxable Shares ⇒ Boxable Shares [PS]		\$1,001 - \$15,000	None		
DESCRIPTION: Bought 1300 shares in 2022 during an investment window open to the public.					
Charles Schwab ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	\$2,501 - \$5,000
Edward Jones ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$50,001 - \$100,000	Capital Gains	\$15,001 - \$50,000	\$5,001 - \$15,000
Edward Jones ⇒		\$15,001 - \$50,000	Capital Gains	\$5,001 - \$15,000	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Mutual Fund Class A Shares (AMRMX) [MF]					\$15,000
Edward Jones ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Edward Jones ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		\$50,001 - \$100,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
Edward Jones ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$15,001 - \$50,000	Capital Gains	\$2,501 - \$5,000	\$2,501 - \$5,000
Edward Jones ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Sam's West, Inc.	Partner Salary	\$30,000.00	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	May 2026	Credit Card	\$10,000 - \$15,000
	Planet Home Lending	May 2026	Home Mortgage	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Edward Jones
- Charles Schwab
- Boxable Shares  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Steven Clay Dowell Jr., 05/13/2026