



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Albert Olszewski
Status: Congressional Candidate
State/District: MT01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/12/2026
Period Covered: 01/01/2025– 04/03/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameren Corporation Common Stock (AEE) [ST]	JT	\$1,001 - \$15,000	None		
Ascent Bancorp [PS]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
DESCRIPTION: Shares of stock purchased through a limited private offering in an independent community bank in Helena Montana. Shares purchased in 2016.					
Bear Country Design, LLC [OL]	SP	\$1,001 - \$15,000	None		
LOCATION: Kalispell, MT, US DESCRIPTION: Quilt pattern design and sales entity					
Glacier Bank [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Optum Financial Savings [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Rental property [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: Kalispell, MT, US					
Starbucks Corporation (SBUX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Stockman's Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	None
USAA Federal Savings [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Wells Fargo Bank Montana [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Whitefish Credit Union [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
LPL Financial Brokerage Account ⇒ 3M Company Common Stock (MMM) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ AbbVie Inc. (ABBV) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Albert D Olszewski SEP IRA [IH] DESCRIPTION: SEP IRA	JT	\$1,000,001 - \$5,000,000	None		
LPL Financial Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$100,001 - \$250,000	None		
LPL Financial Brokerage Account ⇒ Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ Boeing Company (BA) [ST]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Booking Holdings Inc. (BKNG) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Broadcom Inc. (AVGO) [ST]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ cash [MF]	JT	\$1 - \$1,000	None		
LPL Financial Brokerage Account ⇒ Cisco Systems, Inc. (CSCO) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ CVS Health Corporation (CVS) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Financial Brokerage Account ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Electronic Arts Inc. (EA) [ST]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Eli Lilly and Company (LLY) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ First Eagle Global Income Builder Fd Cl I (FEBIX) [MF]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Franklin Resources, Inc. Common Stock (BEN) [ST]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Frost Total Return Bond Fund Insti Class (FIJEX) [MF]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ Garmin Ltd. (GRMN) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Hennessy CornerstoneMid Cap 30 Fd Inst Cl (HIMDX) [MF]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Home Depot, Inc. (HD) [ST]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Horizon Defined Risk Fund - Investor Class (HNDRX) [MF]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Horizon Multi-Factor Small/Mid Cap Fund - Investor Class (HSMNX) [MF]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Horizon Multi-Factor U.S. Equity Fund - Investor Class (USRAX) [MF]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]	JT	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Financial Brokerage Account ⇒ Invesco Optimum Yield Diversified Commodity Strategy No K-1 ETF (PDBC) [EF]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ iShares Russell 1000 Growth Fund (IWF) [EF]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ iShares Russell 2000 ETF (IWM) [MF]	JT	\$100,001 - \$250,000	None		
LPL Financial Brokerage Account ⇒ iShares Russell 2000 Index Fund (IWM) [EF]	JT	\$100,001 - \$250,000	None		
LPL Financial Brokerage Account ⇒ iShares S&P Mid-Cap 400 Growth ETF (LJK) [MF]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ iShares S&P Mid-Cap 400 Value ETF (IJJ) [EF]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ iShares S&P Mid-Cap 400 Value ETF (IJJ) [EF]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ JP Morgan Chase & Co. (JPM) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ JPMorgan Liquid Assets Money Market Fund Premier Shares (PJLXX) [MF]	JT	\$100,001 - \$250,000	None		
LPL Financial Brokerage Account ⇒ JPMorgan Strategic Income Opportunities Fund I Class (JSOSX) [MF]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ Lam Research Corporation (LRCX) [ST]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ Manulife Financial Corporation (MFC) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Microsoft Corporation (MSFT) [ST]	JT	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Financial Brokerage Account ⇒ Mondelez International, Inc. - Class A (MDLZ) [ST]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Needham Aggressive Growth Fund - Institutional Class (NEAIX) [MF]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Neuberger Berman Long Short Fund [MF]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ North Square Strategic Income Fund Class I (ADVNX) [MF]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ PIMCO Income Fund Class I-2 (PONPX) [MF]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Principle high yield fund class R6 [MF]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Raytheon Technologies Corporation (RTX) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ State Street SPDR Portfolio Short Term Treasury ETF (SPTS) [EF]	JT	\$250,001 - \$500,000	None		
LPL Financial Brokerage Account ⇒ State Street SPDR S&P 400 Mid Cap Value ETF (MDYV) [EF]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ Suncor Energy Inc. (SU) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Sysco Corporation (SYY) [ST]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ T. Rowe Price U.S. Equity Research Fund (PRCOX) [MF]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Financial Brokerage Account ⇒ TE Connectivity Ltd. New Switzerland Registered Shares (TEL) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Thermo Fisher Scientific Inc (TMO) [ST]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ TotalEnergies SE Ordinary Shares (TTE) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Union Pacific Corporation (UNP) [ST]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Vanguard Mid-Cap ETF (VO) [ST]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	JT	\$50,001 - \$100,000	None		
LPL Financial Brokerage Account ⇒ Victory Aggressive Growth Fund Shares (USAUX) [MF]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Victory Market Neutral Income Fund - Class A (CBHAX) [MF]	JT	\$1,001 - \$15,000	None		
LPL Financial Brokerage Account ⇒ Visa Inc. (V) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Walmart Inc. - Common Stock (WMT) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ Waste Management, Inc. (WM) [ST]	JT	\$15,001 - \$50,000	None		
LPL Financial Brokerage Account ⇒ WisdomTree Global ex-U.S. Quality Growth Fund (DNL) [EF]	JT	\$15,001 - \$50,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Self employed	Physician services	\$360,000.00	\$575,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Montana Veterans Association

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Maximum Medical Improvement, (Billings, MT, US)	Physican Contractor

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">LPL Financial Brokerage Account (Owner: JT) LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Albert Olszewski , 05/12/2026