



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Richard Harvey Davis III  
**Status:** Congressional Candidate  
**State/District:** TX14

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/12/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
B K Davis Stocks ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
B K Davis Stocks ⇒ Delta Air Lines, Inc. Common Stock (DAL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
B K Davis Stocks ⇒ Paramount Global - Class B Common Stock (PARA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
B K Davis Stocks ⇒ Ulta Beauty, Inc. - Common Stock (ULTA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
B K Davis Stocks ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
B K Davis Stocks ⇒ Walgreens Boots Alliance, Inc. - Common Stock (WBA) [ST]	SP	None	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
B K Davis Stocks ⇒ Wells Fargo & Company Common Stock (WFC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
BK Davis 401K Accounts ⇒ Fidelity Puritan Fund (FPURX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
R & B Davis Fidelity Funds 9028 ⇒ Fidelity Dividend Growth Fund (FDGFX) [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	\$15,001 - \$50,000
R & B Davis Fidelity Funds 9028 ⇒ Fidelity Fund (FFIDX) [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$5,001 - \$15,000	None
R & B Davis Fidelity Funds 9028 ⇒ Fidelity OTC Pt (FOCPX) [MF]	JT	\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
R & B Davis General Investments ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
R & B Davis General Investments ⇒ AT&T Inc. (T) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
R & B Davis General Investments ⇒ DHT Holdings, Inc. (DHT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
R & B Davis General Investments ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
R & B Davis General Investments ⇒ Fidelity Capital Appreciation Fund Class K (FCAKX) [MF]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	\$50,001 - \$100,000
R & B Davis General Investments ⇒ Fidelity Government Money Market (SPAXX) [BA]	JT	\$1 - \$1,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
R & B Davis General Investments ⇒ Hawaiian Holdings, Inc. - Common Stock (HA) [ST]	JT	None	None		
R & B Davis General Investments ⇒ Paramount Global - Class B Common Stock (PARA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
R & B Davis General Investments ⇒	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Sitio Royalties Corp. Class A Common Stock (STR) [ST]					
R & B Davis General Investments ⇒ The Kraft Heinz Company - Common Stock (KHC) [ST]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
R & B Davis General Investments ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
R & B Davis General Investments ⇒ Viper Energy, Inc. - Class A Common Stock (VNOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
R & B Davis General Investments ⇒ Walgreens Boots Alliance, Inc. - Common Stock (WBA) [ST]	JT	None	Dividends	None	\$201 - \$1,000
R & B Davis General Investments ⇒ WhiteHorse Finance, Inc. - Closed End Fund (WHF) [ST]	JT	None	Dividends	\$201 - \$1,000	\$5,001 - \$15,000
R H Davis 401K Rollover IRA #1 ⇒ Fidelity Dividend Growth Fund (FDGFX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
R H Davis 401K Rollover IRA #1 ⇒ Fidelity Total Bond (FTBFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
R H Davis 401K Rollover IRA #2 ⇒ Fidelity Capital Trust: Fidelity Focused Stock Fund (FTQGX) [MF]		\$100,001 - \$250,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### **SCHEDULE C: EARNED INCOME**

None disclosed.

### **SCHEDULE D: LIABILITIES**

None disclosed.

### **SCHEDULE E: POSITIONS**

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- R & B Davis Fidelity Funds 9028 (Owner: JT)  
DESCRIPTION: Mutual Funds
- R & B Davis General Investments (Owner: JT)  
DESCRIPTION: Stocks
- R H Davis 401K Rollover IRA #1
- R H Davis 401K Rollover IRA #2
- BK Davis 401K Accounts (Owner: SP)
- B K Davis Stocks (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Richard Harvey Davis III, 05/12/2026