



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Terri Reese  
**Status:** Congressional Candidate  
**State/District:** NJ02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/11/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Disney Vacation Club Membership [RP] LOCATION: Lake Buena Vista, FL, US DESCRIPTION: Disney Vacation Club Membership, deeded property is in the Saratoga Springs Resort, and is 410 points.		\$15,001 - \$50,000	None		
Fidelity Advisor Growth Opportunities Fund - Class M (FAGOX) [MF] DESCRIPTION: Unearned income from shares redeemed. Account now has a zero		None	Liquidated Mutual Fund	None	\$201 - \$1,000
NJ SRECs, 100% Interest [OT] DESCRIPTION: Solar Credits/Certificates earned through Solar Panels generation, sold through Flett Exchange		\$1,001 - \$15,000	Sale of SRECs on the Spot Market	\$201 - \$1,000	\$2,501 - \$5,000
State Farm 20 Pay Life [WU] DESCRIPTION: Whole Life Insurance Policy through State Farm		\$1,001 - \$15,000	None		

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Private Yoga Clients	Self-Employment as a Private Yoga Instructor		\$6,311.62
OnBalance Health	Salary		\$31,250.00
New jersey Department of Labor	Unemployment Income		\$22,750.00
State of New Jersey	Salary	\$9,718.07	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	April 2025	Credit Card Debt	\$15,001 - \$50,000
	Dividend Solar	June 2017	Purchase of Solar Panels for Primary residence	\$15,001 - \$50,000
	Bank of America	September 2007	Home Equity Line of Credit	\$100,001 - \$250,000
	Navy Federal Credit Union	April 2025	Credit Card Debt	\$15,001 - \$50,000
	Discover	July 2025	Credit Card Debt	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Director of Customer Success	OnBalance Health
Owner/Operator	Terri Reese, Yoga Instructor
Data Entry Clerk 1	New Jersey Department of Labor, Division of Wage an Hour Contract Compliance

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Terri Reese , 05/11/2026