



Filing ID #10077143

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Beth Macy
Status: Congressional Candidate
State/District: VA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/14/2026
Period Covered: 01/01/2025– 06/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dopesick: Dealers, Doctors, and the Drug Company that Addicted America [IP]		\$500,001 - \$1,000,000	Royalties	\$2,501 - \$5,000	\$15,001 - \$50,000
Factory Man: How One Furniture Maker Battled Offshoring, Stayed Local - and Helped Save an American [IP]		\$500,001 - \$1,000,000	Royalties	\$1,001 - \$2,500	\$15,001 - \$50,000
Paper Girl: A Memoir of Home and Family in a Fractured America [IP]		\$500,001 - \$1,000,000	None		
Raising Lazarus: Hope, Justice, and the Future of America's Overdose Crisis [IP]		\$500,001 - \$1,000,000	None		
Truevine: Two Brothers, a Kidnapping, and a Mother's Quest: A True Story of the Jim Crow South [IP]		\$250,001 - \$500,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ abrdn Asia-Pacific Income Fund, Inc. Common Stock (FAX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO Contributory IRA #1 ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Contributory IRA #1 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ American Water Works Company, Inc. Common Stock (AWK) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ BlackRock Enhanced Large Cap Core Fund, Inc. Common Stock (CII) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ BrandywineGLOBAL Global Income Opportunities Fund Inc. (BWG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO Contributory IRA #1 ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ Cash [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Eaton Vance Short Diversified Income Fund Eaton Vance Short Duration Diversified Income Fund Common (EVG) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ Globus Medical, Inc. Class A Common Stock (GMED) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ Grayscale Bitcoin Trust (GBTC) [EF]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Contributory IRA #1 ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ iShares Silver Trust (SLV) [EF]	SP	\$15,001 - \$50,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ Keurig Dr Pepper Inc. (KDP) [ST]	SP	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Mastercard Incorporated Common Stock (MA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ PIMCO Strategic Income Fund, Inc. (RCS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Schwab U.S. TIPS ETF (SCHP) [EF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO Contributory IRA #1 ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ SPDR Gold Shares (GLD) [EF]	SP	\$15,001 - \$50,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ State Street Consumer Staples Select Sector SPDR ETF (XLP) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Contributory IRA #1 ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ State Street Utilities Select Sector SPDR ETF (XLU) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Synopsys, Inc. - Common Stock (SNPS) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA #1 ⇒ Teradyne, Inc. (TER) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Contributory IRA #1 ⇒ Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ Cash [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ iShares Silver Trust (SLV) [EF]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NVIDIA Corporation - Common Stock (NVDA) [ST]					
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ PIMCO Strategic Income Fund, Inc. (RCS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ SPDR Gold Shares (GLD) [EF]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ State Street SPDR S&P Health Care Services ETF (XHS) [EF]	JT	\$1,001 - \$15,000	Dividends	None	None
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 ⇒ Synopsys, Inc. - Common Stock (SNPS) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ Albemarle Corporation Common Stock (ALB) [ST]	JT	\$1 - \$1,000	Dividends	None	None
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Electric Power Company, Inc. - Common Stock (AEP) [ST]					
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ American Water Works Company, Inc. Common Stock (AWK) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ CVS Health Corporation Common Stock (CVS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]	JT	\$1 - \$1,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ iShares Silver Trust (SLV) [EF]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Investment Account #2 ⇒ Schwab U.S. TIPS ETF (SCHP) [EF]					
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ Sherwin-Williams Company (SHW) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 ⇒ Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ abrdn Asia-Pacific Income Fund, Inc. Common Stock (FAX) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab and CO SEP IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$15,001 - \$50,000	None		
Charles Schwab and CO SEP IRA ⇒ Albemarle Corporation Common Stock (ALB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Autodesk, Inc. - Common Stock (ADSK) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ BlackRock Enhanced Large Cap Core Fund, Inc. Common Stock (CII) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO SEP IRA ⇒ BrandywineGLOBAL Global Income Opportunities Fund Inc. (BWG) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO SEP IRA ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Cash [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Crown Castle Inc. Common Stock (CCI) [ST]		\$1,001 - \$15,000	Dividends	None	None
Charles Schwab and CO SEP IRA ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Globus Medical, Inc. Class A Common Stock (GMED) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Grayscale Bitcoin Trust (GBTC) [EF]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Invesco DB Base Metals Fund (DBB) [EF]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Iron Mountain Incorporated (IRM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ iShares Russell 1000 Growth Fund (IWF) [EF]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ iShares Silver Trust (SLV) [EF]		\$15,001 - \$50,000	None		
Charles Schwab and CO SEP IRA ⇒ Keurig Dr Pepper Inc. (KDP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO SEP IRA ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Motley Fool 100 Index ETF (TMFC) [EF]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ PIMCO Strategic Income Fund, Inc. (RCS) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO SEP IRA ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Schwab U.S. TIPS ETF (SCHP) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO SEP IRA ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ SPDR Gold Shares (GLD) [EF]		\$15,001 - \$50,000	None		
Charles Schwab and CO SEP IRA ⇒ State Street Consumer Staples Select Sector SPDR ETF (XLP) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO SEP IRA ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ State Street Utilities Select Sector SPDR ETF (XLU) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Synopsys, Inc. - Common Stock (SNPS) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Walmart Inc. - Common Stock (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA #2 ⇒ Cash [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA #2 ⇒ Motley Fool 100 Index ETF (TMFC) [EF]	SP	\$1 - \$1,000	Dividends	None	None
Charles Schwab and CO SEP IRA #2 ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]	SP	\$1 - \$1,000	Dividends	None	None
Charles Schwab and CO SEP IRA #2 ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA #2 ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Charles Schwab and CO SEP IRA 2 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Apple Inc. - Common Stock (AAPL) [ST]					
Charles Schwab and CO SEP IRA 2 ⇒ Cash [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA 2 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA 2 ⇒ iShares 0-5 Year High Yield Corporate Bond ETF (SHYG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA 2 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA 2 ⇒ Ishares MSCI India Small Cap ETF (SMIN) [EF]		\$1 - \$1,000	None		
Charles Schwab and CO SEP IRA 2 ⇒ iShares PHLX SOX Semiconductor Sector Index Fund (SOXX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA 2 ⇒ PIMCO Strategic Income Fund, Inc. (RCS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA 2 ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA 2 ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]		\$1,001 - \$15,000	Dividends	None	None
Charles Schwab and CO SEP IRA 2 ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA 2 ⇒ Xtrackers USD High Yield Corporate Bond ETF (HYLB) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard ROTH IRA ⇒ Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Blue Ridge PBS	spouse salary	N/A	N/A
New York Times	Freelance Journalism	\$.00	\$700.00
SongWriter Podcast	Public Speaking	N/A	\$2,000.00
Papergirl, Inc.	salary	\$37,042.32	\$197,666.70
Bright Sight Speakers	Public Speaking Fees	\$11,250.00	\$42,250.00
SongWriter Podcast	Public Speaking	N/A	\$2,000.00
Sun Valley Forum	Travel stipend	\$7,500.00	N/A
Hatchette Book Group	Book royalties	\$11,669.87	\$20,695.88
Columbus Metropolitan Library	Speaking fees & travel	\$1,073.15	N/A
Substack	online subscriptions	\$4,594.30	N/A
Library of Virginia	speaking fee	\$1,000.00	N/A
Papergirl, Inc.	Spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Papergirl, Inc.
Member of the Board of Directors	Huddle Up Moms

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Hatchette Book Group (New York, NY, US)	Book Royalties
Penguin Randomhouse (New York, NY, US)	Book advance & royalties
Sun Valley Forum (Sun Valley, ID, US)	Speaking fees

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Charles Schwab and CO Contributory IRA #1 (Owner: SP)
- Charles Schwab and CO SEP IRA
- Charles Schwab and CO SEP IRA 2
- Charles Schwab and CO SEP IRA #2 (Owner: SP)
- Vanguard ROTH IRA
- Charles Schwab and CO Joint with Rights of Survivorship Investment Account #1 (Owner: JT)
- Charles Schwab and CO Joint with Rights of Survivorship Investment Account #2 (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.
Digitally Signed: Beth Macy , 07/14/2026