



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Dan Mims  
**Status:** Congressional Candidate  
**State/District:** TX09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/10/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ballard Exploration [MO]  LOCATION: Channelview / Harris, TX, US DESCRIPTION: Royalties		\$1,001 - \$15,000	Royalties	\$2,501 - \$5,000	\$2,501 - \$5,000
Mims Investment Inc, 77% Interest [OL]  LOCATION: Houston/Harris, TX, US DESCRIPTION: Private corporation	JT	\$5,000,001 - \$25,000,000	Dividends	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000
Texas First Bank Acct [BA]	JT	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Edward Jones ⇒ American Fds, American High-Income Municipal Bond Fd, Class A (AMHIX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	None
Edward Jones ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class A Shs (AFTEX) [MF]  DESCRIPTION: American Tax-Ex Bond of America A	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Edward Jones ⇒ American Funds Investment Co of America A (AIVSX) [MF]  DESCRIPTION: American Invest Co of America A	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	None
Edward Jones ⇒ American Growth Fund, Inc. - Class A (AMRAX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	None
Edward Jones ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	None
Edward Jones ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]  DESCRIPTION: American New Perspective A	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	None
Edward Jones ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]  DESCRIPTION: American Wash Mutual Inv A	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	None
Edward Jones IRA Dan ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]  DESCRIPTION: American Balanced A (ABALX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Edward Jones IRA Dan ⇒ American Fds, Short-Term Bond Fund of America, Class A Shs (ASBAX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Edward Jones IRA Dan ⇒ American Funds Int Bond Fd of America A (AIBAX) [MF]  DESCRIPTION: American Int Bond Fund A		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Edward Jones IRA Dan ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]  DESCRIPTION: American Mutual A (AMRMX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Edward Jones IRA Dan ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]  DESCRIPTION: American New Perspective A (AMWPX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Edward Jones IRA Dan ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF] DESCRIPTION: American Growth Fund A (AGTHX)		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Edward Jones IRA Dan ⇒ The Income Fund of America, Class A Shares (AMECX) [MF] DESCRIPTION: American Inc Fund A (AMECX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Merrill Lynch ⇒ BlackRock Liquidity Funds TempCash - Institutional (TMCXX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$2,501 - \$5,000	None
Merrill Lynch ⇒ KKR [HE]	JT	\$250,001 - \$500,000	Dividends, Interest	\$5,001 - \$15,000	None
Merrill Lynch ⇒ Partners Group Private Equity Fund [HE]	JT	\$250,001 - \$500,000	Dividends, Interest	None	None
Merrill Lynch 88664 ⇒ Abbott Laboratories Common Stock (ABT) [ST]		None	Capital Gains, Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ AbbVie Inc. Common Stock (ABBV) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Alexandria Real Est EQTS [RE]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ American Express Company Common Stock (AXP) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		None	Dividends	None	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Merrill Lynch 88664 ⇒ Ares Management Corporation Class A Common Stock (ARES) [ST]		None	Capital Gains, Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Arthur J. Gallagher & Co. Common Stock (AJG) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Avalonbay Cmmun Inc REIT [RE]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ BlackRock Income Opportunity Trust Inc. (BNA) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Blackstone Inc. Common Stock (BX) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Bristol-Myers Squibb Company Common Stock (BMY) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Broward CNTY Fla Tourist [GS]		None	Dividends	None	\$201 - \$1,000
Merrill Lynch 88664 ⇒ Capital One Financial Corporation Common Stock (COF) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Cencora, Inc. Common Stock (COR) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Charles Schwab Corporation (SCHW) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Chevron Corporation Common Stock (CVX) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Chicago Ill O Hare Intl [GS]		None	Dividends	None	\$201 - \$1,000
Merrill Lynch 88664 ⇒ Chubb Limited Common Stock (CB) [ST]		None	Dividends	None	\$1 - \$200

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Merrill Lynch 88664 ⇒ CME Group Inc. - Class A Common Stock (CME) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ CMS Energy Corporation Common Stock (CMS) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Coca-Cola Company (KO) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Comcast Corporation - Class A Common Stock (CMCSA) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ ConocoPhillips Common Stock (COP) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Corning Incorporated Common Stock (GLW) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ CVS Health Corporation Common Stock (CVS) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Deere & Company Common Stock (DE) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Delaware Transn Auth [GS]		None	Dividends	None	\$201 - \$1,000
Merrill Lynch 88664 ⇒ District of Columbia GO BDS [GS]		None	Dividends	None	\$201 - \$1,000
Merrill Lynch 88664 ⇒ Dominion Energy, Inc. Common Stock (D) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Dover Corporation Common Stock (DOV) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Edge Resources Inc Ordinary Shares (EDGXF) [ST]		None	Dividends	None	\$1 - \$200

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Merrill Lynch 88664 ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ EOG Resources, Inc. Common Stock (EOG) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ General Dynamics Corporation Common Stock (GD) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Goldman Sachs BDC, Inc. Common Stock (GSBD) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Grand River Dam Auth [GS]		None	Interest	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Hershey Company (HSYFB) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Home Depot, Inc. (HD) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ International Business Machines Corporation Common Stock (IBM) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Lamar Tex Cons Indpt Sch [GS]		None	Interest	None	\$201 - \$1,000
Merrill Lynch 88664 ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]		None	Dividends	None	\$1 - \$200

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Merrill Lynch 88664 ⇒ Massachusetts St Dev Fin [GS]		None	Dividends, Interest	None	\$201 - \$1,000
Merrill Lynch 88664 ⇒ McDonald's Corporation Common Stock (MCD) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ MetLife, Inc. COM EQUITY UNIT (MLU) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Michigan St Bldg Auth [GS]		None	Interest	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Michigan St Bldg Auth [GS]		None	Interest	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Microchip Technology Incorporated - Common Stock (MCHP) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Morgan Stanley Common Stock (MS) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Nassau Cnty NY Interim [GS]		None	Interest	None	\$1 - \$200
Merrill Lynch 88664 ⇒ New Jersey St Transn Tr [GS]		None	Interest	None	\$201 - \$1,000
Merrill Lynch 88664 ⇒ New Jersey St Transn Tr Fd [GS]		None	Interest	None	\$201 - \$1,000

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Merrill Lynch 88664 ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Norfolk Southern Corporation Common Stock (NSC) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ North Hampton Cnty Pa Gen Purp [GS]		None	Interest	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ NXP Semiconductors N.V. - Common Stock (NXPI) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Ohio St Higher Ed Go Bds [GS]		None	Interest	None	\$201 - \$1,000
Merrill Lynch 88664 ⇒ Oregon St Dept Trans [GS]		None	Interest	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Pennsylvania St Tpk [GS]		None	Interest	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Pepsico, Inc. (PEP) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Philip Morris International Inc Common Stock (PM) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ PPG Industries, Inc. Common Stock (PPG) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒		None	Dividends	None	\$1 - \$200

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Progressive Corporation (PGR) [ST]					
Merrill Lynch 88664 ⇒ Prolgis Inc [RE]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Public Service Enterprise Group Incorporated Common Stock (PEG) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Republic Services, Inc. Common Stock (RSG) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ RTX Corporation Common Stock (RTX) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Seagate Technology Holdings PLC - Ordinary Shares (STX) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ South Carolina St Pub [GS]		None	Interest	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Sysco Corporation Common Stock (SYY) [ST]		\$1 - \$1,000	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ The Cigna Group Common Stock (CI) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ The Travelers Companies, Inc. Common Stock (TRV) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Triborough Brdg * Tunl [GS]		None	Interest	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Trinity River Auth [GS]		None	Interest	None	\$201 - \$1,000
Merrill Lynch 88664 ⇒ Truist Financial Corporation Common Stock (TFC)		None	Dividends	None	\$1 - \$200

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[ST]					
Merrill Lynch 88664 ⇒ Union Pacific Corporation Common Stock (UNP) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ United Health Products, Inc. (UEEC) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ US Bancorp Del Dep Shs Repstg 1/1000th Perp Pfd Ser H (USB\$O) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Ventas Inc REIT [RE]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Walmart Inc. - Common Stock (WMT) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Wells Fargo & Company Common Stock (WFC) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Xcel Energy Inc. (XEL) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch 88664 ⇒ Yum! Brands, Inc. (YUM) [ST]		None	Dividends	None	\$1 - \$200
Merrill Lynch CMA ⇒ Invesco S&P 500 Revenue ETF (RWL) [EF] DESCRIPTION: Invesco S&P 500 Revenue ETF		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Merrill Lynch CMA ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF] DESCRIPTION: Invesco Midcap Momentum ETF (XMMO)		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None

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Merrill Lynch CMA ⇒ Invesco S&P MidCap Value with Momentum ETF (XMVM) [EF] DESCRIPTION: Invesco S&P Midcap Value (XMVM)		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Merrill Lynch CMA ⇒ Invesco S&P SmallCap 600 Revenue ETF (RWJ) [EF] DESCRIPTION: Invesco S&P Small Cap Revenue ETF (RWJ)		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Merrill Lynch CMA ⇒ iShares National Muni Bond ETF (MUB) [EF] DESCRIPTION: iShares National Muni Bond ETF (MUB)		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	None
Merrill Lynch CMA ⇒ State Street SPDR S&P 600 Small Cap Growth ETF (SLYG) [EF] DESCRIPTION: State Street SPDR S&P 600 Small Cap Growth ETF (SLYG)		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Merrill Lynch CMA ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF] DESCRIPTION: Vanguard Russell 1000 Growth ETF (VONG)		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Merrill Lynch IRA Dan ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF] DESCRIPTION: Invesco QQQ TR Ser 1		\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	None
Merrill Lynch IRA Dan ⇒ Invesco S&P 500 Revenue ETF (RWL) [EF] DESCRIPTION: Invesco S&P 500 Revenue (RWL)		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	None
Merrill Lynch IRA Dan ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF] DESCRIPTION: Invesco S&P Midcap (XMMO)		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Merrill Lynch IRA Dan ⇒ Invesco S&P MidCap Value with Momentum ETF (XMVM) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Merrill Lynch IRA Dan ⇒ Invesco S&P SmallCap 600 Revenue ETF (RWJ) [EF] DESCRIPTION: Invesco S&P Small Cap 600 R (RWJ)		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
Merrill Lynch IRA Dan ⇒ Invesco Variable Rate Preferred ETF (VRP) [EF]		\$15,001 - \$50,000	Dividends, Interest	\$1,001 - \$2,500	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: Invesco Variable Rate (VRP)					
Merrill Lynch IRA Dan ⇒ State Street SPDR S&P 600 Small Cap Growth ETF (SLYG) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
DESCRIPTION: State Street SPDR S&P (SLYG)					
Merrill Lynch IRA Dan ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	None
DESCRIPTION: Vanguard Intermediate (VCIT)					
Merrill Lynch IRA Dan ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]		\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	None
DESCRIPTION: Vanguard Intermediate (VCIT)					
Merrill Lynch IRA Mary ⇒ Invesco S&P 500 Revenue ETF (RWL) [EF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	None
DESCRIPTION: Invesco S&P 500 Revenue (RWL)					
Merrill Lynch IRA Mary ⇒ Invesco S&P MidCap Momentum ETF (XMMO) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
DESCRIPTION: Invesco S&P Midcap Value (XMMO)					
Merrill Lynch IRA Mary ⇒ Invesco S&P MidCap Value with Momentum ETF (XMVM) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
DESCRIPTION: Invesco S&P Midcap Value (XMVM)					
Merrill Lynch IRA Mary ⇒ Invesco S&P SmallCap 600 Revenue ETF (RWJ) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
DESCRIPTION: Invesco S&P Small Cap 600 R (RWJ)					
Merrill Lynch IRA Mary ⇒ Invesco Variable Rate Preferred ETF (VRP) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	None
DESCRIPTION: Invesco Variable Rate (VRP)					
Merrill Lynch IRA Mary ⇒ State Street SPDR S&P 600 Small Cap Growth ETF (SLYG) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
DESCRIPTION: State Street SPDR S&P (SLYG)					
Merrill Lynch IRA Mary ⇒		\$15,001 - \$50,000	Dividends, Interest	\$1,001 -	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]				\$2,500	
DESCRIPTION: Vanguard Intermediate (VCIT)					
Merrill Lynch IRA Mary ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	None
DESCRIPTION: Vanguard Russell 1000 Growth Index Fund ETF (VONG)					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
JYC Enterprises	Consulting Fee	\$8,000.00	\$40,000.00
Mims Investment Inc.	Salary	\$ .00	\$17,600.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Deere Credit	April 2025	Tractor Purchase	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Chair	San Jacinto College

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Edward Jones (Owner: JT)
- o Merrill Lynch (Owner: JT)  
DESCRIPTION: Mutual Fund

- Edward Jones IRA Dan
- Merrill Lynch IRA Dan
- Merrill Lynch IRA Mary
- Merrill Lynch CMA
- Merrill Lynch 88664

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dan Mims , 05/10/2026