Financial Disclosure Report

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Filer Information

Name: Matt Little
Status: Congressional Candidate
State/District: MN02

Filing Information

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/13/2026
Period Covered: 01/01/2025– 06/14/2026

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401k Principal LifeTime 2055 Separate Account [OT] Description: .	SP	$100,001 - $250,000	Tax-Deferred		
ABNFX [OT] Description: .		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Avantis Emerging Markets Equity ETF (AVEM) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
DFA - U.S. Small Cap Growth Portfolio (DSCGX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Dimensional International Value ETF (DFIV) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Fidelity Advisor International Capital Appreciation Fund: Class I (FCPIX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Fidelity Total Bond ETF (FBND) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FINSX [OT] DESCRIPTION: .		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
FZIIX [OT] DESCRIPTION: Bond Fund.		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
GICIX [OT] DESCRIPTION: .		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
iShares Core S&P 500 ETF (IVV) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
iShares Core S&P 500 ETF (IVV) [EF]		$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
iShares Core S&P Mid-Cap ETF (IJH) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
iShares Core S&P Small-Cap ETF (IJR) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
iShares Gold Trust Shares (IAU) [EF]		$1,001 - $15,000	None		
iShares MSCI Intl Value Factor ETF (IVLU) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
iShares U.S. Equity Factor Rotation Active ETF (DYNF) [EF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
John Hancock Fds III Disciplined Value Mid Cap Fd Class I (JVMIX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
New World Fund, Inc., Class F-2 Shs (NFFFX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Northwestern Mutual FDIC Insured Program [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
PIMCO CommoditiesPLUS Strategy Fund Class I-2 (PCLPX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Principal Fds, Inc. Real Estate Securities Fd Instl Cl (PIREX) [MF]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
TEAFX [OT] DESCRIPTION: Bond Fund.		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Thomson Reuters 401k Savings [OT]	SP	$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: .					
Unclassified Employees Retirement Plan [OT] DESCRIPTION: .		$15,001 - $50,000	Tax-Deferred		
Wells Fargo [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Northwestern Mutual Non-401k Investment Account ⇒ Vanguard Mun BD [OT] DESCRIPTION: Bond Fund.		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Little Law, LLC	Self, Owner of Business	$24,000.00	$280,000.00
Doherty Cella Keane	Spouse Salary	$45,000.00	$80,000.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citizen's Bank	February 2023	Mortgage	$100,001 - $250,000
SP	Nelnet	2011-2014	Student Loan	$100,001 - $250,000
SP	Fifth Third	2025	Vehicle	$15,001 - $50,000
	TD Bank	2024	Vehicle	$15,001 - $50,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- Northwestern Mutual Non-401k Investment Account

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Matt Little , 07/13/2026