



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Don Ufford  
**Status:** Congressional Candidate  
**State/District:** MI11

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/11/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset        | Income Type(s)      | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|---------------------|-------------------------------|-----------------------|
| Bank [BA]   |       | \$15,001 - \$50,000   | Interest            | \$1 - \$200                   | \$1 - \$200           |
| Bonds [GS]  |       | \$15,001 - \$50,000   | Interest            | \$1,001 - \$2,500             | \$1,001 - \$2,500     |
| DESCRIPTION: Federal                                |       |                       |                     |                               |                       |
| Glacial Lakes Energy [OT]                           |       | \$15,001 - \$50,000   | Dividends, Interest | \$5,001 - \$15,000            | \$5,001 - \$15,000    |
| DESCRIPTION: Farmers Ethanol Coop                   |       |                       |                     |                               |                       |
| Money Market [BA]                                   |       | \$250,001 - \$500,000 | Interest            | \$15,001 - \$50,000           | \$15,001 - \$50,000   |
| DESCRIPTION: Inc grand@c                            |       |                       |                     |                               |                       |
| TSP C Fund [OT]                                     |       | \$1,001 - \$15,000    | Tax-Deferred        |                               |                       |
| DESCRIPTION: Thrift Savings Plan C Fund (no ticker) |       |                       |                     |                               |                       |
| TSP G-fund [GS]                                     |       | \$100,001 - \$250,000 | Tax-Deferred        |                               |                       |
| Company Retirement ⇒                                |       | \$500,001 -           | Tax-Deferred        |                               |                       |

| <b>Asset</b>   | <b>Owner</b> | <b>Value of Asset</b> | <b>Income Type(s)</b>              | <b>Income Current Year to Filing</b> | <b>Income Preceding Year</b> |
|--|--------------|-----------------------|------------------------------------|--------------------------------------|------------------------------|
| Active Stable Value Fund [CS]<br>DESCRIPTION: Interest option inside 401K plan                           |              | \$1,000,000           |                                    |                                      |                              |
| Company Retirement ⇒<br>Black Rock LifePath 2035 [CS]<br>DESCRIPTION: IRA                                |              | \$100,001 - \$250,000 | Tax-Deferred                       |                                      |                              |
| Company Retirement ⇒<br>BlackRock LifePath Index Retirement Port Insti Cl (LIRIX) [MF]                   |              | \$100,001 - \$250,000 | Tax-Deferred                       |                                      |                              |
| Company Retirement ⇒<br>Deferred Compensation Account [OT]<br>DESCRIPTION: Deferred compensation account |              | \$100,001 - \$250,000 | Capital Gains, Interest, Principal | \$50,001 - \$100,000                 | \$15,001 - \$50,000          |
| Company Retirement ⇒<br>Fidelity Growth Company Fund Retail Class (FDGRX) [MF]                           |              | \$100,001 - \$250,000 | Tax-Deferred                       |                                      |                              |
| Company Retirement ⇒<br>Vanguard Large Cap Index Fund Investor Shs (VLACX) [MF]                          |              | \$100,001 - \$250,000 | Tax-Deferred                       |                                      |                              |
| Green CC ⇒<br>Apple Inc. - Common Stock (AAPL) [ST]  |              | None                  | Capital Gains, Dividends           | None                                 | \$1,001 - \$2,500            |
| Green CC ⇒<br>Cash [BA]  |              | \$1,001 - \$15,000    | Interest                           | \$201 - \$1,000                      | \$201 - \$1,000              |
| Green CC ⇒<br>Fidelity Blue Chip Growth Fund (FBGRX) [MF]  |              | \$1,001 - \$15,000    | Capital Gains, Dividends, Interest | \$1 - \$200                          | \$1 - \$200                  |
| Green CC ⇒<br>Fidelity High Dividend ETF (FDVV) [EF]   |              | \$1,001 - \$15,000    | Capital Gains, Interest            | \$1 - \$200                          | \$1 - \$200                  |
| Michigan ⇒<br>Michigan [5F]<br>LOCATION: MI  |              | \$15,001 - \$50,000   | None                               |                                      |                              |
| Old options ⇒<br>Ford Motor Company Common Stock (F) [ST]  |              | None                  | Capital Gains, Dividends           | None                                 | \$1,001 - \$2,500            |
| RMA ⇒<br>Invesco NASDAQ 100 ETF (QQQM) [EF]  |              | \$15,001 - \$50,000   | Tax-Deferred                       |                                      |                              |

| Asset  | Owner | Value of Asset        | Income Type(s)          | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|-------------------------|-------------------------------|-----------------------|
| RMA ⇒<br>Municipal Bonds [GS]  |       | \$250,001 - \$500,000 | Interest                | \$15,001 - \$50,000           | \$15,001 - \$50,000   |
| RMA ⇒<br>UBS US Dividend Ruler Fund Class P (DVRUX) [MF]                     |       | \$250,001 - \$500,000 | Tax-Deferred            |                               |                       |
| RMA ⇒<br>UBS US Quality Growth At Reasonable Price Fund Class P (QGRPX) [MF] |       | \$250,001 - \$500,000 | Tax-Deferred            |                               |                       |
| RMA ⇒<br>UBS US Quality Growth At Reasonable Price Fund Class P (QGRPX) [MF] |       | \$250,001 - \$500,000 | Tax-Deferred            |                               |                       |
| RMA ⇒<br>Vanguard Total Stock Market ETF (VTI) [EF]                          |       | \$15,001 - \$50,000   | Tax-Deferred            |                               |                       |
| WA ⇒<br>Investment Club [OT]   |       | \$250,001 - \$500,000 | Capital Gains, Interest | \$50,001 - \$100,000          | \$15,001 - \$50,000   |
| DESCRIPTION: Angel investments   |       |                       |                         |                               |                       |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                                 | Type   | Amount Current Year to Filing | Amount Preceding Year |
|--|--|-------------------------------|-----------------------|
| Ford Motor Co. - Deferred Compensation | Deferred compensation payable after retirement | \$59,264.00                   | \$52,506.00           |

## SCHEDULE D: LIABILITIES

| Owner | Creditor         | Date Incurred | Type          | Amount of Liability |
|-------|------------------|---------------|---------------|---------------------|
| JT    | Fifth Third Bank | July 2016     | Home mortgage | \$10,000 - \$15,000 |

## SCHEDULE E: POSITIONS

| Position | Name of Organization      |
|----------|---------------------------|
| Engineer | US Department of Commerce |

| Position     | Name of Organization                   |
|--------------|--|
| Board Member | FIRST Robotics of Michigan             |
| Board Member | Michigan Crossroads Council - Scouting |

## SCHEDULE F: AGREEMENTS

| Date         | Parties To  | Terms of Agreement  |
|--------------|---|---|
| January 2019 | Employee Pension Plan and Deferred Compensation Payment | Defined benefit employee pension from Ford Motor Co. and start of deferred compensation payment over 10 years of compensation earned but deferred in 1997-99. |

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Company Retirement
- Michigan  
LOCATION: MI
- RMA
- Green CC
- Old options
- WA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Don Ufford , 05/11/2026